




rstudio::conf

2022 / CHEATSHEETS

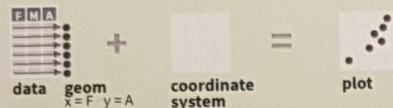
FROM  Studio

Data visualization with ggplot2 : : CHEAT SHEET

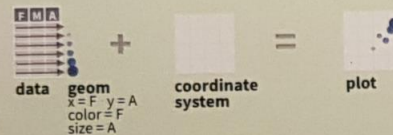


Basics

ggplot2 is based on the **grammar of graphics**, the idea that you can build every graph from the same components: a **data set**, a **coordinate system**, and **geoms**—visual marks that represent data points.



To display values, map variables in the data to visual properties of the geom (**aesthetics**) like **size**, **color**, and **x** and **y** locations.



Complete the template below to build a graph.

```
ggplot(data = <DATA>) +
  <GEOM_FUNCTION>(mapping = aes(<MAPPINGS>),
  stat = <STAT>, position = <POSITION>) +
  <COORDINATE_FUNCTION> +
  <FACET_FUNCTION> +
  <SCALE_FUNCTION> +
  <THEME_FUNCTION>
```

required
Not required, sensible defaults supplied

`ggplot(data = mpg, aes(x = cty, y = hwy))` Begins a plot that you finish by adding layers to. Add one geom function per layer.

`last_plot()` Returns the last plot.

`ggsave("plot.png", width = 5, height = 5)` Saves last plot as 5' x 5' file named "plot.png" in working directory. Matches file type to file extension.

Aes

Common aesthetic values.

color and **fill** - string ("red", "#RRGGBB")

linetype - integer or string (0 = "blank", 1 = "solid", 2 = "dashed", 3 = "dotted", 4 = "dotdash", 5 = "longdash", 6 = "twodash")

lineend - string ("round", "butt", or "square")

linejoin - string ("round", "mitre", or "bevel")

size - integer (line width in mm)

shape - integer/shape name or a single character ("a")

Geoms

Use a geom function to represent data points, use the geom's aesthetic properties to represent variables. Each function returns a layer.

GRAPHICAL PRIMITIVES

```
a <- ggplot(economics, aes(date, unemploy))
b <- ggplot(seals, aes(x = long, y = lat))
```

a + geom_blank() and **a + expand_limits()**
Ensure limits include values across all plots.

b + geom_curve(aes(yend = lat + 1, xend = long + 1, curvature = 1) - x, yend, y, alpha, angle, color, curvature, linetype, size)

a + geom_path(lineend = "butt", linejoin = "round", linemitre = 1) - x, y, alpha, color, group, linetype, size

a + geom_polygon(aes(alpha = 50)) - x, y, alpha, color, fill, group, subgroup, linetype, size

b + geom_rect(aes(xmin = long, ymin = lat, xmax = long + 1, ymax = lat + 1)) - xmax, xmin, ymax, ymin, alpha, color, fill, linetype, size

a + geom_ribbon(aes(ymin = unemploy - 900, ymax = unemploy + 900)) - x, ymax, ymin, alpha, color, fill, group, linetype, size

LINE SEGMENTS

common aesthetics: x, y, alpha, color, linetype, size

b + geom_abline(aes(intercept = 0, slope = 1))
b + geom_hline(aes(yintercept = lat))
b + geom_vline(aes(xintercept = long))

b + geom_segment(aes(yend = lat + 1, xend = long + 1))
b + geom_spoke(aes(angle = 1:1155, radius = 1))

ONE VARIABLE continuous

```
c <- ggplot(mpg, aes(hwy)); c2 <- ggplot(mpg)
```

c + geom_area(stat = "bin")
x, y, alpha, color, fill, linetype, size

c + geom_density(kernel = "gaussian")
x, y, alpha, color, fill, group, linetype, size, weight

c + geom_dotplot()
x, y, alpha, color, fill

c + geom_freqpoly()
x, y, alpha, color, group, linetype, size

c + geom_histogram(binwidth = 5)
x, y, alpha, color, fill, linetype, size, weight

c2 + geom_qq(aes(sample = hwy))
x, y, alpha, color, fill, linetype, size, weight

discrete

```
d <- ggplot(mpg, aes(fl))
```

d + geom_bar()
x, alpha, color, fill, linetype, size, weight

TWO VARIABLES both continuous

```
e <- ggplot(mpg, aes(cty, hwy))
```

e + geom_label(aes(label = cty), nudge_x = 1, nudge_y = 1) - x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust

e + geom_point()
x, y, alpha, color, fill, shape, size, stroke

e + geom_quantile()
x, y, alpha, color, group, linetype, size, weight

e + geom_rug(sides = "bl")
x, y, alpha, color, linetype, size

e + geom_smooth(method = lm)
x, y, alpha, color, fill, group, linetype, size, weight

e + geom_text(aes(label = cty), nudge_x = 1, nudge_y = 1) - x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust

one discrete, one continuous

```
f <- ggplot(mpg, aes(class, hwy))
```

f + geom_col()
x, y, alpha, color, fill, group, linetype, size

f + geom_boxplot()
x, y, lower, middle, upper, ymax, ymin, alpha, color, fill, group, linetype, shape, size, weight

f + geom_dotplot(binaxis = "y", stackdir = "center")
x, y, alpha, color, fill, group

f + geom_violin(scale = "area")
x, y, alpha, color, fill, group, linetype, size, weight

both discrete

```
g <- ggplot(diamonds, aes(cut, color))
```

g + geom_count()
x, y, alpha, color, fill, shape, size, stroke

e + geom_jitter(height = 2, width = 2)
x, y, alpha, color, fill, shape, size

THREE VARIABLES

```
sealsSz <- with(seals, sqrt(delta_long^2 + delta_lat^2)); l <- ggplot(seals, aes(long, lat))
```

l + geom_contour(aes(z = z))
x, y, z, alpha, color, group, linetype, size, weight

l + geom_contour_filled(aes(fill = z))
x, y, alpha, color, fill, group, linetype, size, subgroup

continuous bivariate distribution

```
h <- ggplot(diamonds, aes(carat, price))
```

h + geom_bin2d(binwidth = c(0.25, 500))
x, y, alpha, color, fill, linetype, size, weight

h + geom_density_2d()
x, y, alpha, color, group, linetype, size

h + geom_hex()
x, y, alpha, color, fill, size

continuous function

```
i <- ggplot(economics, aes(date, unemploy))
```

i + geom_area()
x, y, alpha, color, fill, linetype, size

i + geom_line()
x, y, alpha, color, group, linetype, size

i + geom_step(direction = "hv")
x, y, alpha, color, group, linetype, size

visualizing error

```
df <- data.frame(grp = c("A", "B"), fit = 4:5, se = 1:2)
j <- ggplot(df, aes(grp, fit, ymin = fit - se, ymax = fit + se))
```

j + geom_crossbar(fatten = 2) - x, y, ymax, ymin, alpha, color, fill, group, linetype, size

j + geom_errorbar() - x, ymax, ymin, alpha, color, group, linetype, size, width
Also `geom_errorbarh`()

j + geom_linerange()
x, ymin, ymax, alpha, color, group, linetype, size

j + geom_pointrange() - x, y, ymin, ymax, alpha, color, fill, group, linetype, shape, size

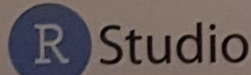
maps

```
data <- data.frame(murder = USArrests$Murder, state = tolower(rownames(USArrests)))
map <- map_data("state")
k <- ggplot(data, aes(fill = murder))
```

k + geom_map(aes(map_id = state), map = map) + **expand_limits**(x = map\$long, y = map\$lat)
map_id, alpha, color, fill, linetype, size

l + geom_raster(aes(fill = z), hjust = 0.5, vjust = 0.5, interpolate = FALSE)
x, y, alpha, fill

l + geom_tile(aes(fill = z))
x, y, alpha, color, fill, linetype, size, width



Data transformation with dplyr : : CHEAT SHEET



dplyr functions work with pipes and expect **tidy data**. In tidy data:



&



pipes

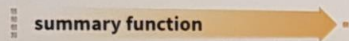
Each **variable** is in its own **column**

Each **observation**, or **case**, is in its own **row**

$x \%>\% f(y)$ becomes $f(x, y)$

Summarise Cases

Apply **summary functions** to columns to create a new table of summary statistics. Summary functions take vectors as input and return one value (see back).



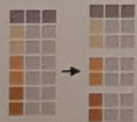
summarise(.data, ...)
Compute table of summaries.
`summarise(mtcars, avg = mean(mpg))`



count(.data, ..., wt = NULL, sort = FALSE, name = NULL) Count number of rows in each group defined by the variables in ... Also **tally()**.
`count(mtcars, cyl)`

Group Cases

Use **group_by(.data, ..., .add = FALSE, .drop = TRUE)** to create a "grouped" copy of a table grouped by columns in ... dplyr functions will manipulate each "group" separately and combine the results.



`mtcars %>%
group_by(cyl) %>%
summarise(avg = mean(mpg))`

Use **rowwise(.data, ...)** to group data into individual rows. dplyr functions will compute results for each row. Also apply functions to list-columns. See tidyR cheat sheet for list-column workflow.



`starwars %>%
rowwise() %>%
mutate(film_count = length(films))`

ungroup(x, ...) Returns ungrouped copy of table.
`ungroup(g_mtcars)`

Manipulate Cases

EXTRACT CASES

Row functions return a subset of rows as a new table.



filter(.data, ..., .preserve = FALSE) Extract rows that meet logical criteria.
`filter(mtcars, mpg > 20)`



distinct(.data, ..., .keep_all = FALSE) Remove rows with duplicate values.
`distinct(mtcars, gear)`



slice(.data, ..., .preserve = FALSE) Select rows by position.
`slice(mtcars, 10:15)`



slice_sample(.data, ..., n, prop, weight_by = NULL, replace = FALSE) Randomly select rows. Use `n` to select a number of rows and `prop` to select a fraction of rows.
`slice_sample(mtcars, n = 5, replace = TRUE)`



slice_min(.data, order_by, ..., n, prop, with_ties = TRUE) and **slice_max()** Select rows with the lowest and highest values.
`slice_min(mtcars, mpg, prop = 0.25)`

slice_head(.data, ..., n, prop) and **slice_tail()** Select the first or last rows.
`slice_head(mtcars, n = 5)`

Logical and boolean operators to use with filter()

<code>==</code>	<code><</code>	<code><=</code>	<code>is.na()</code>	<code>%in%</code>	<code> </code>	<code>xor()</code>
<code>!=</code>	<code>></code>	<code>>=</code>	<code>!is.na()</code>	<code>!</code>	<code>&</code>	

See **?base::Logic** and **?Comparison** for help.

ARRANGE CASES



arrange(.data, ..., .by_group = FALSE) Order rows by values of a column or columns (low to high), use with **desc()** to order from high to low.
`arrange(mtcars, mpg)`
`arrange(mtcars, desc(mpg))`

ADD CASES



add_row(.data, ..., .before = NULL, .after = NULL) Add one or more rows to a table.
`add_row(cars, speed = 1, dist = 1)`

Manipulate Variables

EXTRACT VARIABLES

Column functions return a set of columns as a new vector or table.



pull(.data, var = -1, name = NULL, ...) Extract column values as a vector, by name or index.
`pull(mtcars, wt)`



select(.data, ...) Extract columns as a table.
`select(mtcars, mpg, wt)`



relocate(.data, ..., .before = NULL, .after = NULL) Move columns to new position.
`relocate(mtcars, mpg, cyl, .after = last_col())`

Use these helpers with select() and across()

e.g. `select(mtcars, mpg:cyl)`

contains(match)	num_range(prefix, range)	; e.g. <code>mpg:cyl</code>
ends_with(match)	all_of(x)/any_of(x, ..., vars)	; e.g. <code>-gear</code>
starts_with(match)	matches(match)	everything()

MANIPULATE MULTIPLE VARIABLES AT ONCE



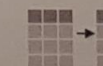
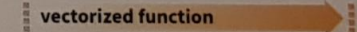
across(.cols, .funs, ..., .names = NULL) Summarise or mutate multiple columns in the same way.
`summarise(mtcars, across(everything(), mean))`



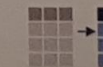
c_across(.cols) Compute across columns in row-wise data.
`transmute(rowwise(UKgas), total = sum(c_across(1:2)))`

MAKE NEW VARIABLES

Apply **vectorized functions** to columns. Vectorized functions take vectors as input and return vectors of the same length as output (see back).



mutate(.data, ..., .keep = "all", .before = NULL, .after = NULL) Compute new column(s). Also **add_column()**, **add_count()**, and **add_tally()**.
`mutate(mtcars, gpm = 1 / mpg)`



transmute(.data, ...) Compute new column(s), drop others.
`transmute(mtcars, gpm = 1 / mpg)`



rename(.data, ...) Rename columns. Use **rename_with()** to rename with a function.
`rename(cars, distance = dist)`

Vectorized Functions

TO USE WITH MUTATE ()

mutate() and **transmute()** apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.

vectorized function

OFFSET

dplyr::lag() - offset elements by 1
dplyr::lead() - offset elements by -1

CUMULATIVE AGGREGATE

dplyr::cumall() - cumulative all()
dplyr::cumany() - cumulative any()
cummax() - cumulative max()
dplyr::cummean() - cumulative mean()
cummin() - cumulative min()
cumprod() - cumulative prod()
cumsum() - cumulative sum()

RANKING

dplyr::cume_dist() - proportion of all values <=
dplyr::dense_rank() - rank w ties = min, no gaps
dplyr::min_rank() - rank with ties = min
dplyr::ntile() - bins into n bins
dplyr::percent_rank() - min_rank scaled to [0,1]
dplyr::row_number() - rank with ties = "first"

MATH

+, -, *, /, ^, %/%, %% - arithmetic ops
log(), log2(), log10() - logs
<, <=, >, >=, !=, == - logical comparisons
dplyr::between() - x >= left & x <= right
dplyr::near() - safe == for floating point numbers

MISCELLANEOUS

dplyr::case_when() - multi-case if_else()
starwars %>%
mutate(type = case_when(
height > 200 | mass > 200 ~ "large",
species == "Droid" ~ "robot",
TRUE ~ "other")
)
dplyr::coalesce() - first non-NA values by
element across a set of vectors
dplyr::if_else() - element-wise if() + else()
dplyr::na_if() - replace specific values with NA
pmax() - element-wise max()
pmin() - element-wise min()

Summary Functions

TO USE WITH SUMMARISE ()

summarise() applies summary functions to columns to create a new table. Summary functions take vectors as input and return single values as output.

summary function

COUNT

dplyr::n() - number of values/rows
dplyr::n_distinct() - # of uniques
sum(!is.na()) - # of non-NA's

POSITION

mean() - mean, also mean(!is.na())
median() - median

LOGICAL

mean() - proportion of TRUE's
sum() - # of TRUE's

ORDER

dplyr::first() - first value
dplyr::last() - last value
dplyr::nth() - value in nth location of vector

RANK

quantile() - nth quantile
min() - minimum value
max() - maximum value

SPREAD

IQR() - Inter-Quartile Range
mad() - median absolute deviation
sd() - standard deviation
var() - variance

Row Names

Tidy data does not use rownames, which store a variable outside of the columns. To work with the rownames, first move them into a column.

tibble::rownames_to_column()
Move row names into col.
a <- rownames_to_column(mtcars,
var = "C")

tibble::column_to_rownames()
Move col into row names.
column_to_rownames(a, var = "C")

Also tibble::has_rownames() and
tibble::remove_rownames().

Combine Tables

COMBINE VARIABLES

x + y =
A B C A B C
a t t a t t
b u 2 b u 2
c v 3 c v 3

bind_cols(..., .name_repair) Returns tables placed side by side as a single table. Column lengths must be equal. Columns will NOT be matched by id (to do that look at Relational Data below), so be sure to check that both tables are ordered the way you want before binding.

RELATIONAL DATA

Use a "Mutating Join" to join one table to columns from another, matching values with the rows that they correspond to. Each join retains a different combination of values from the tables.

A B C D
a t t 3
b u 2 2
c v 3 NA
left_join(x, y, by = NULL, copy = FALSE, suffix = c("x", "y"), ..., keep = FALSE, na_matches = "na") Join matching values from y to x.

A B C D
a t t 3
b u 2 2
d w NA 1
right_join(x, y, by = NULL, copy = FALSE, suffix = c("x", "y"), ..., keep = FALSE, na_matches = "na") Join matching values from x to y.

A B C D
a t t 3
b u 2 2
inner_join(x, y, by = NULL, copy = FALSE, suffix = c("x", "y"), ..., keep = FALSE, na_matches = "na") Join data. Retain only rows with matches.

A B C D
a t t 3
b u 2 2
c v 3 NA
d w NA 1
full_join(x, y, by = NULL, copy = FALSE, suffix = c("x", "y"), ..., keep = FALSE, na_matches = "na") Join data. Retain all values, all rows.

COLUMN MATCHING FOR JOINS

A B C D E
a t t 1 d w
b u 2 b u
c v 3 NA NA
Use **by = c("col1", "col2", ...)** to specify one or more common columns to match on.
left_join(x, y, by = "A")

A B C D E F
a t t 1 d w
b u 2 b u
c v 3 a t
Use a named vector, **by = c("col1" = "col2")**, to match on columns that have different names in each table.
left_join(x, y, by = c("C" = "D"))

A B C D E F
a t t 1 d w
b u 2 b u
c v 3 a t
Use **suffix** to specify the suffix to give to unmatched columns that have the same name in both tables.
left_join(x, y, by = c("C" = "D"), suffix = c("1", "2"))

COMBINE CASES

A B C
a t t
b u 2
c v 3
+ y
A B C
x a t t
x b u 2
y c v 3
y d w 4

bind_rows(..., .id = NULL) Returns tables one on top of the other as a single table. Set .id to a column name to add a column of the original table names (as pictured).

Use a "Filtering Join" to filter one table against the rows of another.

x + y =
A B C A B C
a t t 1
b u 2 2
c v 3

A B C
a t t
b u 2
semi_join(x, y, by = NULL, copy = FALSE, ..., na_matches = "na") Return rows of x that have a match in y. Use to see what will be included in a join.

A B C
a t t
c v 3
anti_join(x, y, by = NULL, copy = FALSE, ..., na_matches = "na") Return rows of x that do not have a match in y. Use to see what will not be included in a join.

Use a "Nest Join" to inner join one table to another into a nested data frame.

A B C
a t t 1
b u 2
c v 3
nest_join(x, y, by = NULL, copy = FALSE, keep = FALSE, name = NULL, ...) Join data, nesting matches from y in a single new data frame column.

SET OPERATIONS

A B C
a t t
c v 3
intersect(x, y, ...)
Rows that appear in both x and y.

A B C
a t t
b u 2
setdiff(x, y, ...)
Rows that appear in x but not y.

A B C
a t t
b u 2
c v 3
d w 4
union(x, y, ...)
Rows that appear in x or y. (Duplicates removed). **union_all()** retains duplicates.

Use **setequal()** to test whether two data sets contain the exact same rows (in any order).



Data tidying with tidyr : : CHEAT SHEET



Tidy data is a way to organize tabular data in a consistent data structure across packages.
A table is tidy if:



Each **variable** is in its own **column**

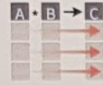
&



Each **observation**, or **case**, is in its own **row**



Access **variables** as **vectors**



Preserve **cases** in vectorized operations

Tibbles

AN ENHANCED DATA FRAME

Tibbles are a table format provided by the **tibble** package. They inherit the data frame class, but have improved behaviors:

- **Subset** a new tibble with `[],` a vector with `[[` and `$.`
- **No partial matching** when subsetting columns.
- **Display** concise views of the data on one screen.

options(`tibble.print_max = n,` `tibble.print_min = m,` `tibble.width = Inf`) Control default display settings.

View() or **glimpse()** View the entire data set.

CONSTRUCT A TIBBLE

tibble(...) Construct by columns.

`tibble(x = 1:3, y = c("a", "b", "c"))`

tribble(...) Construct by rows.

`tribble(~x, ~y,`

1, "a",
2, "b",
3, "c")

Both make this tibble

```
A tibble: 3 x 2
  x     y
<int> <chr>
1     1  a
2     2  b
3     3  c
```

as_tibble(x, ...) Convert a data frame to a tibble.

enframe(x, name = "name", value = "value")

Convert a named vector to a tibble. Also **deframe()**.

is_tibble(x) Test whether x is a tibble.

Reshape Data - Pivot data to reorganize values into a new layout.

table4a

country	1999	2000
A	0.7K	2K
B	37K	80K
C	212K	213K

country	year	cases
A	1999	0.7K
B	1999	37K
C	1999	212K
A	2000	2K
B	2000	80K
C	2000	213K

pivot_longer(`data,` `cols,` `names_to = "name",` `values_to = "value",` `values_drop_na = FALSE`)

"Lengthen" data by collapsing several columns into two. Column names move to a new `names_to` column and values to a new `values_to` column.

`pivot_longer(table4a, cols = 2:3, names_to = "year", values_to = "cases")`

table2

country	year	type	count
A	1999	cases	0.7K
A	1999	pop	19M
A	2000	cases	2K
A	2000	pop	20M
B	1999	cases	37K
B	1999	pop	172M
B	2000	cases	80K
B	2000	pop	174M
C	1999	cases	212K
C	1999	pop	1T
C	2000	cases	213K
C	2000	pop	1T

country	year	cases	pop
A	1999	0.7K	19M
A	2000	2K	20M
B	1999	37K	172M
B	2000	80K	174M
C	1999	212K	1T
C	2000	213K	1T

pivot_wider(`data,` `names_from = "name",` `values_from = "value"`)

The inverse of `pivot_longer()`. "Widen" data by expanding two columns into several. One column provides the new column names, the other the values.

`pivot_wider(table2, names_from = type, values_from = count)`

Split Cells - Use these functions to split or combine cells into individual, isolated values.

table5

country	century	year
A	19	99
A	20	00
B	19	99
B	20	00

country	year
A	1999
A	2000
B	1999
B	2000

unite(`data,` `col,` `...,` `sep = "_",` `remove = TRUE,` `na.rm = FALSE`) Collapse cells across several columns into a single column.

`unite(table5, century, year, col = "year", sep = "")`

table3

country	year	rate
A	1999	0.7K/19M
A	2000	2K/20M
B	1999	37K/172M
B	2000	80K/174M

country	year	cases	pop
A	1999	0.7K	19M
A	2000	2K	20M
B	1999	37K	172M
B	2000	80K	174M

separate(`data,` `col,` `into,` `sep = "[^:alnum:]+",` `remove = TRUE,` `convert = FALSE,` `extra = "warn",` `fill = "warn",` `...`) Separate each cell in a column into several columns. Also **extract()**.

`separate(table3, rate, sep = "/", into = c("cases", "pop"))`

table3

country	year	rate
A	1999	0.7K
A	1999	19M
A	2000	2K
A	2000	20M
B	1999	37K
B	1999	172M
B	2000	80K
B	2000	174M

separate_rows(`data,` `...,` `sep = "[^:alnum:]+",` `convert = FALSE`) Separate each cell in a column into several rows.

`separate_rows(table3, rate, sep = "/")`

Expand Tables

Create new combinations of variables or identify implicit missing values (combinations of variables not present in the data).

x

x1	x2	x3
A	1	3
B	1	4
B	2	3

x1	x2
A	1
A	2
B	1
B	2

expand(`data,` `...`) Create a new tibble with all possible combinations of the values of the variables listed in ... Drop other variables.

`expand(mtcars, cyl, gear, carb)`

x

x1	x2	x3
A	1	3
B	1	4
B	2	3

x1	x2	x3
A	1	3
A	2	NA
B	1	4
B	2	3

complete(`data,` `...,` `fill = list()`) Add missing possible combinations of values of variables listed in ... Fill remaining variables with NA. `complete(mtcars, cyl, gear, carb)`

Handle Missing Values

Drop or replace explicit missing values (NA).

x

x1	x2
A	1
B	NA
C	NA
D	3
E	NA

x1	x2
A	1
D	3

drop_na(`data,` `...`) Drop rows containing NA's in ... columns. `drop_na(x, x2)`

x

x1	x2
A	1
B	NA
C	NA
D	3
E	NA

x1	x2
A	1
B	1
C	1
D	3
E	3

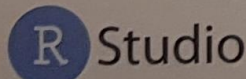
fill(`data,` `...,` `direction = "down"`) Fill in NA's in ... columns using the next or previous value. `fill(x, x2)`

x

x1	x2
A	1
B	NA
C	NA
D	3
E	NA

x1	x2
A	1
B	2
C	2
D	3
E	2

replace_na(`data,` `replace`) Specify a value to replace NA in selected columns. `replace_na(x, list(x2 = 2))`





Nested Data

A **nested data frame** stores individual tables as a list-column of data frames within a larger organizing data frame. List-columns can also be lists of vectors or lists of varying data types. Use a nested data frame to:

- Preserve relationships between observations and subsets of data. Preserve the type of the variables being nested (factors and datetimes aren't coerced to character).
- Manipulate many sub-tables at once with **purrr** functions like `map()`, `map2()`, or `pmap()` or with **dplyr** `rowwise()` grouping.

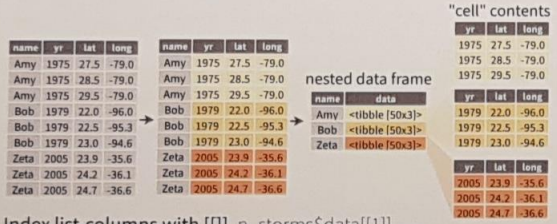
CREATE NESTED DATA

nest(data, ...) Moves groups of cells into a list-column of a data frame. Use alone or with `dplyr::group_by()`:

1. Group the data frame with `group_by()` and use `nest()` to move the groups into a list-column.

```
n_storms <- storms %>%
  group_by(name) %>%
  nest()
```
2. Use `nest(new_col = c(x, y))` to specify the columns to group using `dplyr::select()` syntax.

```
n_storms <- storms %>%
  nest(data = c(year:long))
```



Index list-columns with `[[]]`. `n_storms$data[[1]]`

CREATE TIBBLES WITH LIST-COLUMNS

`tibble::tribble(...)` Makes list-columns when needed.

```
tribble(~max, ~seq,
  3, 1:3,
  4, 1:4,
  5, 1:5)
```

max	seq
3	<int [3]>
4	<int [4]>
5	<int [5]>

`tibble::tibble(...)` Saves list input as list-columns.

```
tibble(max = c(3, 4, 5), seq = list(1:3, 1:4, 1:5))
```

`tibble::enframe(x, name="name", value="value")` Converts multi-level list to a tibble with list-cols.

```
enframe(list('3'=1:3, '4'=1:4, '5'=1:5), 'max', 'seq')
```

OUTPUT LIST-COLUMNS FROM OTHER FUNCTIONS

`dplyr::mutate()`, `transmute()`, and `summarise()` will output list-columns if they return a list.

```
mtcars %>%
  group_by(cyl) %>%
  summarise(q = list(quantile(mpg)))
```

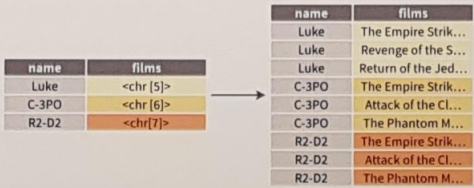
RESHAPE NESTED DATA

unnest(data, cols, ..., keep_empty = FALSE) Flatten nested columns back to regular columns. The inverse of `nest()`.

```
n_storms %>% unnest(data)
```

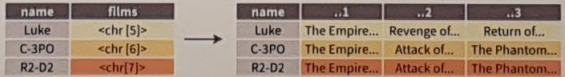
unnest_longer(data, col, values_to = NULL, indices_to = NULL) Turn each element of a list-column into a row.

```
starwars %>%
  select(name, films) %>%
  unnest_longer(films)
```



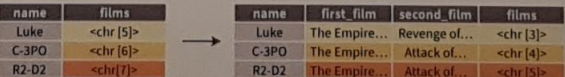
unnest_wider(data, col) Turn each element of a list-column into a regular column.

```
starwars %>%
  select(name, films) %>%
  unnest_wider(films)
```



hoist(.data, .col, ..., .remove = TRUE) Selectively pull list components out into their own top-level columns. Uses `purrr::pluck()` syntax for selecting from lists.

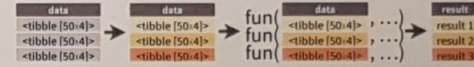
```
starwars %>%
  select(name, films) %>%
  hoist(films, first_film = 1, second_film = 2)
```



TRANSFORM NESTED DATA

A vectorized function takes a vector, transforms each element in parallel, and returns a vector of the same length. By themselves vectorized functions cannot work with lists, such as list-columns.

`dplyr::rowwise(.data, ...)` Group data so that each row is one group, and within the groups, elements of list-columns appear directly (accessed with `[]`, not as lists of length one. When you use `rowwise()`, `dplyr` functions will seem to apply functions to list-columns in a vectorized fashion.



Apply a function to a list-column and create a new list-column.

```
n_storms %>%
  rowwise() %>%
  mutate(n = list(dim(data)))
```

`dim()` returns two values per row
 wrap with list to tell mutate to create a list-column

Apply a function to a list-column and create a regular column.

```
n_storms %>%
  rowwise() %>%
  mutate(n = nrow(data))
```

`nrow()` returns one integer per row

Collapse multiple list-columns into a single list-column.

```
starwars %>%
  rowwise() %>%
  mutate(transport = list(append(vehicles, starships)))
```

`append()` returns a list for each row, so col type must be list

Apply a function to multiple list-columns.

```
starwars %>%
  rowwise() %>%
  mutate(n_transports = length(c(vehicles, starships)))
```

`length()` returns one integer per row

See **purrr** package for more list functions.



Data import with the tidyverse : : CHEAT SHEET



Read Tabular Data with readr

`read_*`(file, col_names = TRUE, col_types = NULL, col_select = NULL, id = NULL, locale, n_max = Inf, skip = 0, na = c("", "NA"), guess_max = min(1000, n_max), show_col_types = TRUE) See ?`read_delim`

```
A|B|C
1|2|3
4|5|NA
```

```
A B C
1 2 3
4 5 NA
```

`read_delim`("file.txt", delim = "|") Read files with any delimiter. If no delimiter is specified, it will automatically guess.
To make file.txt, run: `write_file("A|B|C\n1|2|3\n4|5|NA", file = "file.txt")`

```
A,B,C
1,2,3
4,5,NA
```

```
A B C
1 2 3
4 5 NA
```

`read_csv`("file.csv") Read a comma delimited file with period decimal marks.
`write_file("A,B,C\n1,2,3\n4,5,NA", file = "file.csv")`

```
A;B;C
1,5;2;3
4,5;5;NA
```

```
A B C
1.5 2 3
4.5 5 NA
```

`read_csv2`("file2.csv") Read semicolon delimited files with comma decimal marks.
`write_file("A;B;C\n1,5;2;3\n4,5;5;NA", file = "file2.csv")`

```
A B C
1 2 3
4 5 NA
```

```
A B C
1 2 3
4 5 NA
```

`read_tsv`("file.tsv") Read a tab delimited file. Also `read_table()`.
`read_fwf`("file.tsv", `fwf_widths`(c(2, 2, NA))) Read a fixed width file.
`write_file("A\tB\tC\n1\t2\t3\n4\t5\tNA\n", file = "file.tsv")`

USEFUL READ ARGUMENTS

```
A B C
1 2 3
4 5 NA
```

No header
`read_csv("file.csv", col_names = FALSE)`

```
1 2 3
4 5 NA
```

Skip lines
`read_csv("file.csv", skip = 1)`

```
x y z
A B C
1 2 3
4 5 NA
```

Provide header
`read_csv("file.csv",
col_names = c("x", "y", "z"))`

```
A B C
1 2 3
```

Read a subset of lines
`read_csv("file.csv", n_max = 1)`

```
file1.csv file2.csv file3.csv
```

Read multiple files into a single table
`read_csv(c("f1.csv", "f2.csv", "f3.csv"),
id = "origin_file")`

```
A B C
NA 2 3
4 5 NA
```

Read values as missing
`read_csv("file.csv", na = c("1"))`

```
A;B;C
1,5;2;3,0
```

Specify decimal marks
`read_delim("file2.csv", locale =
locale(decimal_mark = ";"))`

One of the first steps of a project is to import outside data into R. Data is often stored in tabular formats, like csv files or spreadsheets.



The front page of this sheet shows how to import and save text files into R using `readr`.



The back page shows how to import spreadsheet data from Excel files using `readxl` or Google Sheets using `googlesheets4`.

OTHER TYPES OF DATA

Try one of the following packages to import other types of files:

- **haven** - SPSS, Stata, and SAS files
- **DBI** - databases
- **jsonlite** - json
- **xml2** - XML
- **httr** - Web APIs
- **rvest** - HTML (Web Scraping)
- **readr::read_lines()** - text data

Column Specification with readr

Column specifications define what data type each column of a file will be imported as. By default `readr` will generate a column spec when a file is read and output a summary.

`spec(x)` Extract the full column specification for the given imported data frame.

```
spec(x)
# cols(
#   age = col_integer(),
#   sex = col_character(),
#   earn = col_double()
# )
```

age is an integer
sex is a character
earn is a double (numeric)

COLUMN TYPES

Each column type has a function and corresponding string abbreviation.

- `col_logical()` - "l"
- `col_integer()` - "i"
- `col_double()` - "d"
- `col_number()` - "n"
- `col_character()` - "c"
- `col_factor`(levels, ordered = FALSE) - "f"
- `col_datetime`(format = "") - "T"
- `col_date`(format = "") - "D"
- `col_time`(format = "") - "t"
- `col_skip()` - "._" "
- `col_guess()` - "?"

USEFUL COLUMN ARGUMENTS

Hide col spec message

`read_*(file, show_col_types = FALSE)`

Select columns to import

Use names, position, or selection helpers.
`read_*(file, col_select = c(age, earn))`

Guess column types

To guess a column type, `read_*`() looks at the first 1000 rows of data. Increase with `guess_max`.
`read_*(file, guess_max = Inf)`

DEFINE COLUMN SPECIFICATION

Set a default type

```
read_csv(
  file,
  col_type = list(default = col_double())
)
```

Use column type or string abbreviation

```
read_csv(
  file,
  col_type = list(x = col_double(), y = "l", z = "_")
)
```

Use a single string of abbreviations

```
# col types: skip, guess, integer, logical, character
read_csv(
  file,
  col_type = "_?ilc"
)
```

Save Data with readr

`write_*`(x, file, na = "NA", append, col_names, quote, escape, eol, num_threads, progress)

```
A B C
1 2 3
4 5 NA
```

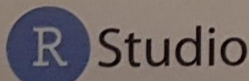
```
A,B,C
1,2,3
4,5,NA
```

`write_delim`(x, file, delim = "|") Write files with any delimiter.

`write_csv`(x, file) Write a comma delimited file.

`write_csv2`(x, file) Write a semicolon delimited file.

`write_tsv`(x, file) Write a tab delimited file.



Import Spreadsheets

with readxl

READ EXCEL FILES

A	B	C	D	E	
1	x1	x2	x3	x4	x5
2	x		z	8	
3	y	7		9	10

s1

read_excel(path, sheet = NULL, range = NULL)
Read a .xls or .xlsx file based on the file extension. See front page for more read arguments. Also **read_xls()** and **read_xlsx()**.
`read_excel("excel_file.xlsx")`

READ SHEETS

A	B	C	D	E

s1 s2 s3

read_excel(path, sheet = NULL) Specify which sheet to read by position or name.
`read_excel(path, sheet = 1)`
`read_excel(path, sheet = "s1")`

s1	s2	s3
----	----	----

excel_sheets(path) Get a vector of sheet names.
`excel_sheets("excel_file.xlsx")`

A	B	C	D	E

s1 s2 s3

To read multiple sheets:

1. Get a vector of sheet names from the file path.
2. Set the vector names to be the sheet names.
3. Use `purrr::map_dfr()` to read multiple files into one data frame.

```
path <- "your_file_path.xlsx"
path %>% excel_sheets() %>%
  set_names() %>%
  map_dfr(read_excel, path = path)
```

OTHER USEFUL EXCEL PACKAGES

For functions to write data to Excel files, see:

- **openxlsx**
- **writexl**

For working with non-tabular Excel data, see:

- **tidyxl**



with googlesheets4

READ SHEETS

A	B	C	D	E	
1	x1	x2	x3	x4	x5
2	x		z	8	
3	y	7		9	10

s1

read_sheet(ss, sheet = NULL, range = NULL)
Read a sheet from a URL, a Sheet ID, or a dribble from the googlesheets4 package. See front page for more read arguments. Same as **range_read()**.

SHEETS METADATA

URLs are in the form:
`https://docs.google.com/spreadsheets/d/SPREADSHEET_ID/edit#gid=SHEET_ID`

gs4_get(ss) Get spreadsheet meta data.

gs4_find(...) Get data on all spreadsheet files.

sheet_properties(ss) Get a tibble of properties for each worksheet. Also **sheet_names()**.

WRITE SHEETS

A	B	C
1	x	4
2	y	5
3	z	6

s1

write_sheet(data, ss = NULL, sheet = NULL)
Write a data frame into a new or existing Sheet.

gs4_create(name, ..., sheets = NULL) Create a new Sheet with a vector of names, a data frame, or a (named) list of data frames.

sheet_append(ss, data, sheet = 1) Add rows to the end of a worksheet.

A	B	C	D
1			
2			

s1

A	B	C	
1	x1	x2	x3
2	y	5	
3	z	6	

s1

READXL COLUMN SPECIFICATION

Column specifications define what data type each column of a file will be imported as.

Use the **col_types** argument of **read_excel()** to set the column specification.

Guess column types

To guess a column type, **read_excel()** looks at the first 1000 rows of data. Increase with the **guess_max** argument.
`read_excel(path, guess_max = Inf)`

Set all columns to same type, e.g. character
`read_excel(path, col_types = "text")`

Set each column individually

```
read_excel(
  path,
  col_types = c("text", "guess", "guess", "numeric")
)
```

COLUMN TYPES

logical	numeric	text	date	list
TRUE	2	hello	1947-01-08	hello
FALSE	3.45	world	1956-10-21	1

- skip
- guess
- logical
- numeric
- text
- date
- list

Use **list** for columns that include multiple data types. See **tidyr** and **purrr** for list-column data.

CELL SPECIFICATION FOR READXL AND GOOGLESHEETS4

A	B	C	D	E	
1	1	2	3	4	5
2	x		y	z	
3	6	7		9	10

s1

Use the **range** argument of **readxl::read_excel()** or **googlesheets4::read_sheet()** to read a subset of cells from a sheet.

```
read_excel(path, range = "Sheet1!B1:D2")
read_sheet(ss, range = "B1:D2")
```

Also use the range argument with cell specification functions **cell_limits()**, **cell_rows()**, **cell_cols()**, and **anchored()**.



GOOGLESHEETS4 COLUMN SPECIFICATION

Column specifications define what data type each column of a file will be imported as.

Use the **col_types** argument of **read_sheet()** or **range_read()** to set the column specification.

Guess column types

To guess a column type **read_sheet()** or **range_read()** looks at the first 1000 rows of data. Increase with **guess_max**.
`read_sheet(path, guess_max = Inf)`

Set all columns to same type, e.g. character
`read_sheet(path, col_types = "c")`

Set each column individually

```
# col types: skip, guess, integer, logical, character
read_sheets(ss, col_types = "?_?ilc")
```

COLUMN TYPES

l	n	c	D	L
TRUE	2	hello	1947-01-08	hello
FALSE	3.45	world	1956-10-21	1

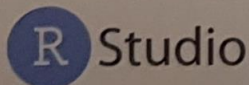
- skip - "_" or "-"
- guess - "?"
- logical - "l"
- integer - "i"
- double - "d"
- numeric - "n"
- date - "D"
- datetime - "T"
- character - "c"
- list-column - "L"
- cell - "C" Returns list of raw cell data.

Use **list** for columns that include multiple data types. See **tidyr** and **purrr** for list-column data.

FILE LEVEL OPERATIONS

googlesheets4 also offers ways to modify other aspects of Sheets (e.g. freeze rows, set column width, manage (work)sheets). Go to **googlesheets4.tidyverse.org** to read more.

For whole-file operations (e.g. renaming, sharing, placing within a folder), see the tidyverse package **googledrive** at **googledrive.tidyverse.org**.



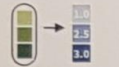
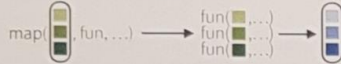
Apply functions with purrr : : CHEAT SHEET



Map Functions

ONE LIST

map(x, f, ...) Apply a function to each element of a list or vector, return a list.
`x <- list(1:10, 11:20, 21:30)`
`l1 <- list(x = c("a", "b"), y = c("c", "d"))`
`map(l1, sort, decreasing = TRUE)`



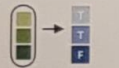
map_dbl(x, f, ...)
 Return a double vector.
`map_dbl(x, mean)`



map_int(x, f, ...)
 Return an integer vector.
`map_int(x, length)`



map_chr(x, f, ...)
 Return a character vector.
`map_chr(l1, paste, collapse = "")`



map_lgl(x, f, ...)
 Return a logical vector.
`map_lgl(x, is.integer)`



map_dfc(x, f, ...)
 Return a data frame created by column-binding.
`map_dfc(l1, rep, 3)`



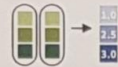
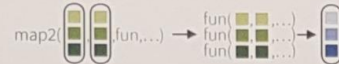
map_dfr(x, f, ..., .id = NULL)
 Return a data frame created by row-binding.
`map_dfr(x, summary)`



walk(x, f, ...) Trigger side effects, return invisibly.
`walk(x, print)`

TWO LISTS

map2(x, y, f, ...) Apply a function to pairs of elements from two lists or vectors, return a list.
`y <- list(1, 2, 3); z <- list(4, 5, 6); l2 <- list(x = "a", y = "z")`
`map2(x, y, ~ x / y)`



map2_dbl(x, y, f, ...)
 Return a double vector.
`map2_dbl(y, z, ~ x / y)`



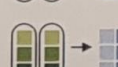
map2_int(x, y, f, ...)
 Return an integer vector.
`map2_int(y, z, '+')`



map2_chr(x, y, f, ...)
 Return a character vector.
`map2_chr(l1, l2, paste, collapse = "", sep = ":")`



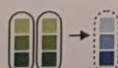
map2_lgl(x, y, f, ...)
 Return a logical vector.
`map2_lgl(l2, l1, ~ %in%`)`



map2_dfc(x, y, f, ...)
 Return a data frame created by column-binding.
`map2_dfc(l1, l2, ~ as.data.frame(c(x, y)))`



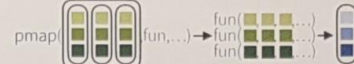
map2_dfr(x, y, f, ..., .id = NULL)
 Return a data frame created by row-binding.
`map2_dfr(l1, l2, ~ as.data.frame(c(x, y)))`



walk2(x, y, f, ...) Trigger side effects, return invisibly.
`walk2(objs, paths, save)`

MANY LISTS

pmap(l, f, ...) Apply a function to groups of elements from a list of lists or vectors, return a list.
`pmap(list(x, y, z), ~ ..1 * (..2 + ..3))`



pmap_dbl(l, f, ...)
 Return a double vector.
`pmap_dbl(list(y, z), ~ x / y)`



pmap_int(l, f, ...)
 Return an integer vector.
`pmap_int(list(y, z), `+`)`



pmap_chr(l, f, ...)
 Return a character vector.
`pmap_chr(list(l1, l2), paste, collapse = "", sep = ":")`



pmap_lgl(l, f, ...)
 Return a logical vector.
`pmap_lgl(list(l2, l1), ~ %in%`)`



pmap_dfc(l, f, ...) Return a data frame created by column-binding.
`pmap_dfc(list(l1, l2), ~ as.data.frame(c(x, y)))`



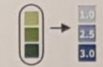
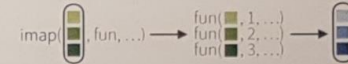
pmap_dfr(l, f, ..., .id = NULL) Return a data frame created by row-binding.
`pmap_dfr(list(l1, l2), ~ as.data.frame(c(x, y)))`



pwalk(l, f, ...) Trigger side effects, return invisibly.
`pwalk(list(objs, paths), save)`

LISTS AND INDEXES

imap(x, f, ...) Apply `f` to each element and its index, return a list.
`imap(y, ~ paste0(y, ":", ..x))`



imap_dbl(x, f, ...)
 Return a double vector.
`imap_dbl(y, ~ y)`



imap_int(x, f, ...)
 Return an integer vector.
`imap_int(y, ~ y)`



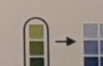
imap_chr(x, f, ...)
 Return a character vector.
`imap_chr(y, ~ paste0(y, ":", ..x))`



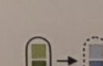
imap_lgl(x, f, ...)
 Return a logical vector.
`imap_lgl(l1, ~ is.character(y))`



imap_dfc(x, f, ...) Return a data frame created by column-binding.
`imap_dfc(l2, ~ as.data.frame(c(x, y)))`



imap_dfr(x, f, ..., .id = NULL) Return a data frame created by row-binding.
`imap_dfr(l2, ~ as.data.frame(c(x, y)))`



iwalk(x, f, ...) Trigger side effects, return invisibly.
`iwalk(z, ~ print(paste0(y, ":", ..x)))`

Function Shortcuts

Use `~ .` with functions like **map()** that have single arguments.

`map(l, ~ . + 2)`
 becomes
`map(l, function(x) x + 2)`

Use `~ .x .y` with functions like **map2()** that have two arguments.

`map2(l, p, ~ .x + y)`
 becomes
`map2(l, p, function(l, p) l + p)`

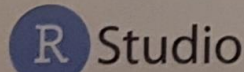
Use `~ ..1 ..2 ..3` etc with functions like **pmap()** that have many arguments.

`pmap(list(a, b, c), ~ ..3 + ..1 - ..2)`
 becomes
`pmap(list(a, b, c), function(a, b, c) c + a - b)`

Use `~ .x .y` with functions like **imap()**. `.x` will get the list value and `.y` will get the index, or name if available.

`imap(list(a, b, c), ~ paste0(.y, ":", ..x))`
 outputs "index: value" for each item

Use a **string** or an **integer** with any map function to index list elements by name or position. `map(l, "name")` becomes `map(l, function(x) x[["name"]])`



Work with Lists



Filter

- keep(x, .p, ...)**
Select elements that pass a logical test. Conversely, **discard()**.
`keep(x, is.na)`
- compact(x, .p = identity)**
Drop empty elements.
`compact(x)`
- head_while(x, .p, ...)**
Return head elements until one does not pass. Also **tail_while()**.
`head_while(x, is.character)`
- detect(x, .f, ..., dir = c("forward", "backward"), .right = NULL, default = NULL)**
Find first element to pass.
`detect(x, is.character)`
- detect_index(x, .f, ..., dir = c("forward", "backward"), .right = NULL)**
Find index of first element to pass.
`detect_index(x, is.character)`
- every(x, .p, ...)**
Do all elements pass a test?
`every(x, is.character)`
- some(x, .p, ...)**
Do some elements pass a test?
`some(x, is.character)`
- none(x, .p, ...)**
Do no elements pass a test?
`none(x, is.character)`
- has_element(x, y)**
Does a list contain an element?
`has_element(x, "foo")`
- vec_depth(x)**
Return depth (number of levels of indexes).
`vec_depth(x)`

Index

- pluck(x, ..., .default=NULL)**
Select an element by name or index. Also **attr_getter()** and **pluck()**.
`pluck(x, "b")`
`x %>% pluck("b")`
- assign_in(x, where, value)**
Assign a value to a location using pluck selection.
`assign_in(x, "b", 5)`
`x %>% assign_in("b", 5)`
- modify_in(x, where, .f)**
Apply a function to a value at a selected location.
`modify_in(x, "b", abs)`
`x %>% modify_in("b", abs)`

Reshape

- flatten(x)**
Remove a level of indexes from a list. Also **flatten_chr()** etc.
`flatten(x)`
- array_tree(array, margin = NULL)**
Turn array into list. Also **array_branch()**.
`array_tree(x, margin = 3)`
- cross2(x, y, .filter = NULL)**
All combinations of .x and .y. Also **cross()**, **cross3()**, and **cross_df()**.
`cross2(1:3, 4:6)`
- transpose(i, .names = NULL)**
Transposes the index order in a multi-level list.
`transpose(x)`
- set_names(x, nm = x)**
Set the names of a vector/list directly or with a function.
`set_names(x, c("p", "q", "r"))`
`set_names(x, tolower)`

Modify

- modify(x, .f, ...)**
Apply a function to each element. Also **modify2()**, and **imodify()**.
`modify(x, ~.+2)`
- modify_at(x, .at, .f, ...)**
Apply a function to selected elements. Also **map_at()**.
`modify_at(x, "b", ~.+2)`
- modify_if(x, .p, .f, ...)**
Apply a function to elements that pass a test. Also **map_if()**.
`modify_if(x, is.numeric, ~.+2)`
- modify_depth(x, .depth, .f, ...)**
Apply function to each element at a given level of a list. Also **map_depth()**.
`modify_depth(x, 2, ~.+2)`

Combine

- append(x, values, after = length(x))**
Add values to end of list.
`append(x, list(d = 1))`
- prepend(x, values, before = 1)**
Add values to start of list.
`prepend(x, list(d = 1))`
- splice(...)**
Combine objects into a list, storing S3 objects as sub-lists.
`splice(x, y, "foo")`

Reduce

- reduce(x, .f, ..., .init, .dir = c("forward", "backward"))**
Apply function recursively to each element of a list or vector. Also **reduce2()**.
`reduce(x, sum)`

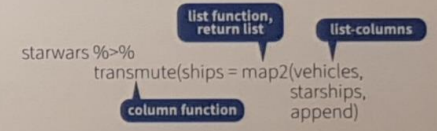
List-Columns

List-columns are columns of a data frame where each element is a list or vector instead of an atomic value. Columns can also be lists of data frames. See **tidyr** for more about nested data and list columns.

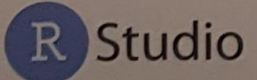
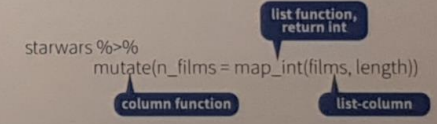
max	seq
3	<int [3]>
4	<int [4]>
5	<int [5]>

WORK WITH LIST-COLUMNS
Manipulate list-columns like any other kind of column, using **dplyr** functions like **mutate()** and **transmute()**. Because each element is a list, use **map functions** within a column function to manipulate each element.

map(), map2(), or pmap() return lists and will create new list-columns.



Suffixed map functions like **map_int()** return an atomic data type and will **simplify list-columns into regular columns**.

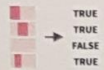


String manipulation with stringr : : CHEAT SHEET



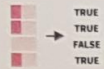
The **stringr** package provides a set of internally consistent tools for working with character strings, i.e. sequences of characters surrounded by quotation marks.

Detect Matches



TRUE
TRUE
FALSE
TRUE

str_detect(string, pattern, negate = FALSE)
Detect the presence of a pattern match in a string. Also **str_like()**, **str_detect**(fruit, "a")



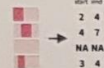
TRUE
TRUE
FALSE
TRUE

str_starts(string, pattern, negate = FALSE)
Detect the presence of a pattern match at the beginning of a string. Also **str_ends()**, **str_starts**(fruit, "a")



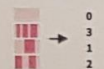
1
2
4

str_which(string, pattern, negate = FALSE)
Find the indexes of strings that contain a pattern match. **str_which**(fruit, "a")



2 4
4 7
NA NA
3 4

str_locate(string, pattern) Locate the positions of pattern matches in a string. Also **str_locate_all()**, **str_locate**(fruit, "a")



0
3
1
2

str_count(string, pattern) Count the number of matches in a string. **str_count**(fruit, "a")

Subset Strings



str_sub(string, start = 1L, end = -1L) Extract substrings from a character vector. **str_sub**(fruit, 1, 3); **str_sub**(fruit, -2)



str_subset(string, pattern, negate = FALSE)
Return only the strings that contain a pattern match. **str_subset**(fruit, "p")



str_extract(string, pattern) Return the first pattern match found in each string, as a vector. Also **str_extract_all()** to return every pattern match. **str_extract**(fruit, "[aeiou]")



str_match(string, pattern) Return the first pattern match found in each string, as a matrix with a column for each () group in pattern. Also **str_match_all()**, **str_match**(sentences, "(a|the) ([^+])")

Manage Lengths



str_length(string) The width of strings (i.e. number of code points, which generally equals the number of characters). **str_length**(fruit)



str_pad(string, width, side = c("left", "right", "both"), pad = " ") Pad strings to constant width. **str_pad**(fruit, 17)



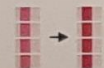
str_trunc(string, width, side = c("right", "left", "center"), ellipsis = "...") Truncate the width of strings, replacing content with ellipsis. **str_trunc**(sentences, 6)



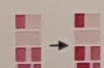
str_trim(string, side = c("both", "left", "right")) Trim whitespace from the start and/or end of a string. **str_trim**(str_pad(fruit, 17))

str_squish(string) Trim whitespace from each end and collapse multiple spaces into single spaces. **str_squish**(str_pad(fruit, 17, "both"))

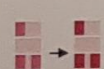
Mutate Strings



str_sub() <- value. Replace substrings by identifying the substrings with **str_sub()** and assigning into the results. **str_sub**(fruit, 1, 3) <- "str"



str_replace(string, pattern, replacement) Replace the first matched pattern in each string. Also **str_remove()**, **str_replace**(fruit, "p", "-")



str_replace_all(string, pattern, replacement) Replace all matched patterns in each string. Also **str_remove_all()**, **str_replace_all**(fruit, "p", "-")



str_to_lower(string, locale = "en")¹
Convert strings to lower case. **str_to_lower**(sentences)



str_to_upper(string, locale = "en")¹
Convert strings to upper case. **str_to_upper**(sentences)



str_to_title(string, locale = "en")¹ Convert strings to title case. Also **str_to_sentence()**, **str_to_title**(sentences)

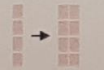
Join and Split



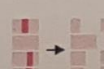
str_c(..., sep = "", collapse = NULL) Join multiple strings into a single string. **str_c**(letters, LETTERS)



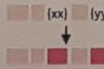
str_flatten(string, collapse = "") Combines into a single string, separated by collapse. **str_flatten**(fruit, ",")



str_dup(string, times) Repeat strings times times. Also **str_unique()** to remove duplicates. **str_dup**(fruit, times = 2)



str_split_fixed(string, pattern, n) Split a vector of strings into a matrix of substrings (splitting at occurrences of a pattern match). Also **str_split()** to return a list of substrings and **str_split_n()** to return the nth substring. **str_split_fixed**(sentences, " ", n=3)



str_glue(..., .sep = "", .envir = parent.frame()) Create a string from strings and (expressions) to evaluate. **str_glue**("Pi is [pi]")



str_glue_data(x, ..., .sep = "", .envir = parent.frame(), .na = "NA") Use a data frame, list, or environment to create a string from strings and (expressions) to evaluate. **str_glue_data**(mtcars, "rownames(mtcars) has {hp} hp")

Order Strings

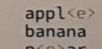


str_order(x, decreasing = FALSE, na_last = TRUE, locale = "en", numeric = FALSE, ...) ¹
Return the vector of indexes that sorts a character vector. **str_order**(fruit)

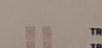


str_sort(x, decreasing = FALSE, na_last = TRUE, locale = "en", numeric = FALSE, ...) ¹
Sort a character vector. **str_sort**(fruit)

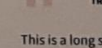
Helpers



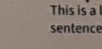
str_conv(string, encoding) Override the encoding of a string. **str_conv**(fruit, "ISO-8859-1")



str_view_all(string, pattern, match = NA)
View HTML rendering of all regex matches. Also **str_view()** to see only the first match. **str_view_all**(sentences, "[aeiou]")



str_equal(x, y, locale = "en", ignore_case = FALSE, ...) ¹ Determine if two strings are equivalent. **str_equal**(c("a", "b"), c("a", "c"))



str_wrap(string, width = 80, indent = 0, exdent = 0) Wrap strings into nicely formatted paragraphs. **str_wrap**(sentences, 20)

¹ See bit.ly/ISO639-1 for a complete list of locales.

Need to Know

Pattern arguments in stringr are interpreted as regular expressions *after any special characters have been parsed*.

In R, you write regular expressions as *strings*, sequences of characters surrounded by quotes ("" or single quotes('')).

Some characters cannot be represented directly in an R string. These must be represented as **special characters**, sequences of characters that have a specific meaning, e.g.

Special Character	Represents
\\	\
\"	"
\\n	new line

Run ?"" to see a complete list

Because of this, whenever a \ appears in a regular expression, you must write it as \\ in the string that represents the regular expression.

Use writeLines() to see how R views your string after all special characters have been parsed.

```
writeLines("\\.")
#.
```

```
writeLines("\\ \\ is a backslash")
# \\ is a backslash
```

INTERPRETATION

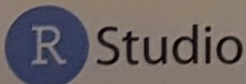
Patterns in stringr are interpreted as regexs. To change this default, wrap the pattern in one of:

regex(pattern, ignore_case = FALSE, multiline = FALSE, comments = FALSE, dotall = FALSE, ...)
Modifies a regex to ignore cases, match end of lines as well of end of strings, allow R comments within regex's, and/or to have . match everything including \n.
str_detect("i", regex("i", TRUE))

fixed() Matches raw bytes but will miss some characters that can be represented in multiple ways (fast).
str_detect("\u0130", fixed("i"))

coll() Matches raw bytes and will use locale specific collation rules to recognize characters that can be represented in multiple ways (slow).
str_detect("\u0130", coll("i", TRUE, locale = "tr"))

boundary() Matches boundaries between characters, line_breaks, sentences, or words.
str_split(sentences, boundary("word"))



Regular Expressions - Regular expressions, or regexps, are a concise language for describing patterns in strings.

MATCH CHARACTERS

string (type this)	regex (to mean this)	matches (which matches this)	example
	a (etc.)	a (etc.)	see("a")
\\.	\\.	.	see("\\.")
\\!	\\!	!	see("\\!")
\\?	\\?	?	see("\\?")
\\\\	\\\\	\\	see("\\\\")
\\(\\((see("\\(")
\\)	\\))	see("\\)")
\\{	\\{	{	see("\\{")
\\}	\\}	}	see("\\}")
\\n	\\n	new line (return)	see("\\n")
\\t	\\t	tab	see("\\t")
\\s	\\s	any whitespace (S for non-whitespaces)	see("\\s")
\\d	\\d	any digit (D for non-digits)	see("\\d")
\\w	\\w	any word character (W for non-word chars)	see("\\w")
\\b	\\b	word boundaries	see("\\b")
	[:digit:] ¹	digits	see("[:digit:]")
	[:alpha:] ¹	letters	see("[:alpha:]")
	[:lower:] ¹	lowercase letters	see("[:lower:]")
	[:upper:] ¹	uppercase letters	see("[:upper:]")
	[:alnum:] ¹	letters and numbers	see("[:alnum:]")
	[:punct:] ¹	punctuation	see("[:punct:]")
	[:graph:] ¹	letters, numbers, and punctuation	see("[:graph:]")
	[:space:] ¹	space characters (i.e. \\s)	see("[:space:]")
	[:blank:] ¹	space and tab (but not new line)	see("[:blank:]")
	.	every character except a new line	see(".")

¹ Many base R functions require classes to be wrapped in a second set of [], e.g. [[:digit:]]

[:space:]
← new line
space
tab



[:graph:]

[:punct:] . , ; : ? ! / * @ #
[:symbol:] | ` ' = + ^
- _ " ' [] { } () ~ < > \$

[:alnum:]

[:digit:]
0 1 2 3 4 5 6 7 8 9

[:alpha:]

[:lower:] a b c d e f
[:upper:] A B C D E F
g h i j k l G H I J K L
m n o p q r M N O P Q R
s t u v w x S T U V W X
y z Y Z

ALTERNATES

```
alt <- function(rx) str_view_all("abcde", rx)
```

regex	matches	example
ab d	or	alt("ab d")
[abe]	one of	alt("[abe]")
[^abe]	anything but	alt("[^abe]")
[a-c]	range	alt("[a-c]")

ANCHORS

```
anchor <- function(rx) str_view_all("aaa", rx)
```

regex	matches	example
^a	start of string	anchor("^a")
a\$	end of string	anchor("a\$")

LOOK AROUNDS

```
look <- function(rx) str_view_all("bacad", rx)
```

regex	matches	example
a(?=c)	followed by	look("a(?=c)")
a(?!c)	not followed by	look("a(?!c)")
(?<=b)a	preceded by	look("(?<=b)a")
(?<!b)a	not preceded by	look("(?<!b)a")

QUANTIFIERS

```
quant <- function(rx) str_view_all("a.aa.aaa", rx)
```

regex	matches	example
a?	zero or one	quant("a?")
a*	zero or more	quant("a*")
a+	one or more	quant("a+")
a{n}	exactly n	quant("a{2}")
a{n,}	n or more	quant("a{2,}")
a{n,m}	between n and m	quant("a{2,4}")

GROUPS

```
ref <- function(rx) str_view_all("abbaab", rx)
```

Use parentheses to set precedent (order of evaluation) and create groups

regex	matches	example
(ab d)e	sets precedence	alt("(ab d)e")

Use an escaped number to refer to and duplicate parentheses groups that occur earlier in a pattern. Refer to each group by its order of appearance

string (type this)	regex (to mean this)	matches (which matches this)	example (the result is the same as ref("abba"))
\\1	\\1 (etc.)	first () group, etc.	ref("(a)(b)\\2\\1")

Dates and times with lubridate : : CHEAT SHEET



Date-times



2017-11-28 12:00:00

2017-11-28 12:00:00
A **date-time** is a point on the timeline, stored as the number of seconds since 1970-01-01 00:00:00 UTC

`dt <- as_datetime(1511870400)`
"2017-11-28 12:00:00 UTC"

PARSE DATE-TIMES (Convert strings or numbers to date-times)

1. Identify the order of the year (**y**), month (**m**), day (**d**), hour (**h**), minute (**m**) and second (**s**) elements in your data.
2. Use the function below whose name replicates the order. Each accepts a tz argument to set the time zone, e.g. `ymd(x, tz = "UTC")`.

2017-11-28T14:02:00 `ymd_hms(), ymd_hm(), ymd_h()`
`ymd_hms("2017-11-28T14:02:00")`

2017-22-12 10:00:00 `ydm_hms(), ydm_hm(), ydm_h()`
`ydm_hms("2017-22-12 10:00:00")`

11/28/2017 1:02:03 `mdy_hms(), mdy_hm(), mdy_h()`
`mdy_hms("11/28/2017 1:02:03")`

1 Jan 2017 23:59:59 `dmy_hms(), dmy_hm(), dmy_h()`
`dmy_hms("1 Jan 2017 23:59:59")`

20170131 `ymd(), ydm(), mdy()`
`ymd("20170131")`

July 4th, 2000 `mdy(), myd()`
`mdy("July 4th, 2000")`

4th of July '99 `dmy(), dym()`
`dmy("4th of July '99")`

2001: Q3 `yq()`
`yq("2001: Q3")`

07-2020 `my(), ym()`
`my("07-2020")`

2:01 `hms::hms()` Also `lubridate::hms()`, `hm()` and `ms()`, which return periods.* `hms::hms(sec = 0, min = 1, hours = 2, roll = FALSE)`

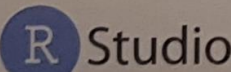
2017.5 `date_decimal(decimal, tz = "UTC")`
`date_decimal(2017.5)`

`now(tzone = "")` Current time in tz (defaults to system tz). `now()`

`today(tzone = "")` Current date in a tz (defaults to system tz). `today()`

`fast_strptime()` Faster `strptime()`.
`fast_strptime("9/1/01", "%y/%m/%d")`

`parse_date_time()` Easier `strptime()`.
`parse_date_time("9/1/01", "ymd")`



2017-11-28
A **date** is a day stored as the number of days since 1970-01-01

`d <- as_date(17498)`
"2017-11-28"

GET AND SET COMPONENTS

Use an accessor function to get a component. Assign into an accessor function to change a component in place.

12:00:00
An **hms** is a **time** stored as the number of seconds since 00:00:00

`t <- hms::as_hms(85)`
"00:01:25"

`d ## "2017-11-28"`
`day(d) ## 28`
`day(d) <- 1`
`d ## "2017-11-01"`

2018-01-31 11:59:59 `date(x)` Date component. `date(dt)`

2018-01-31 11:59:59 `year(x)` Year. `year(dt)`
`isoyear(x)` The ISO 8601 year.
`epiyear(x)` Epidemiological year.

2018-01-31 11:59:59 `month(x, label, abbr)` Month. `month(dt)`

2018-01-31 11:59:59 `day(x)` Day of month. `day(dt)`
`wday(x, label, abbr)` Day of week.
`qday(x)` Day of quarter.

2018-01-31 11:59:59 `hour(x)` Hour. `hour(dt)`

2018-01-31 11:59:59 `minute(x)` Minutes. `minute(dt)`

2018-01-31 11:59:59 `second(x)` Seconds. `second(dt)`

2018-01-31 11:59:59 `tz(x)` Time zone. `tz(dt)`

`week(x)` Week of the year. `week(dt)`
`isoweek()` ISO 8601 week.
`epiweek()` Epidemiological week.

`quarter(x)` Quarter. `quarter(dt)`

`semester(x, with_year = FALSE)` Semester. `semester(dt)`

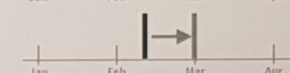
`am(x)` Is it in the am? `am(dt)`
`pm(x)` Is it in the pm? `pm(dt)`

`dst(x)` Is it daylight savings? `dst(dt)`

`leap_year(x)` Is it a leap year?
`leap_year(d)`

`update(object, ..., simple = FALSE)`
`update(dt, mday = 2, hour = 1)`

Round Date-times



`floor_date(x, unit = "second")`
Round down to nearest unit.
`floor_date(dt, unit = "month")`

`round_date(x, unit = "second")`
Round to nearest unit.
`round_date(dt, unit = "month")`

`ceiling_date(x, unit = "second", change_on_boundary = NULL)`
Round up to nearest unit.
`ceiling_date(dt, unit = "month")`

Valid units are second, minute, hour, day, week, month, bimonth, quarter, season, halfyear and year.

`rollback(dates, roll_to_first = FALSE, preserve_hms = TRUE)` Roll back to last day of previous month. Also `rollforward()`. `rollback(dt)`

Stamp Date-times

`stamp()` Derive a template from an example string and return a new function that will apply the template to date-times. Also `stamp_date()` and `stamp_time()`.

1. Derive a template, create a function
`sf <- stamp("Created Sunday, Jan 17, 1999 3:34")`
2. Apply the template to dates
`sf(ymd("2010-04-05"))`
[1] "Created Monday, Apr 05, 2010 00:00"

Tip: use a date with day > 12

Time Zones

R recognizes ~600 time zones. Each encodes the time zone, Daylight Savings Time, and historical calendar variations for an area. R assigns one time zone per vector.

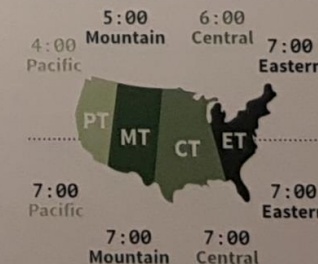
Use the **UTC** time zone to avoid Daylight Savings.

`OlsonNames()` Returns a list of valid time zone names. `OlsonNames()`

`Sys.timezone()` Gets current time zone.

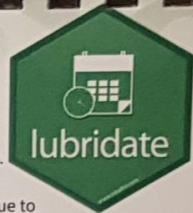
`with_tz(time, tzone = "")` Get the same date-time in a new time zone (a new clock time). Also `local_time(dt, tz, units)`. `with_tz(dt, "US/Pacific")`

`force_tz(time, tzone = "")` Get the same clock time in a new time zone (a new date-time). Also `force_tzs()`. `force_tz(dt, "US/Pacific")`



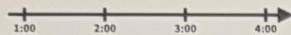
Math with Date-times

– Lubridate provides three classes of timespans to facilitate math with dates and date-times.

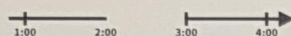


Math with date-times relies on the **timeline**, which behaves inconsistently. Consider how the timeline behaves during:

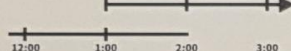
A normal day
`nor <- ymd_hms("2018-01-01 01:30:00", tz="US/Eastern")`



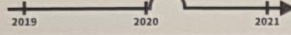
The start of daylight savings (spring forward)
`gap <- ymd_hms("2018-03-11 01:30:00", tz="US/Eastern")`



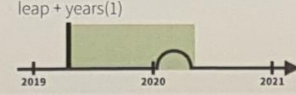
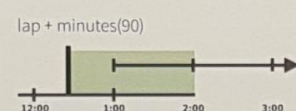
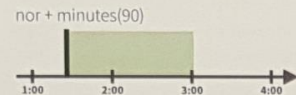
The end of daylight savings (fall back)
`lap <- ymd_hms("2018-11-04 00:30:00", tz="US/Eastern")`



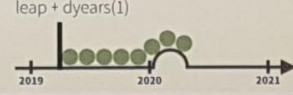
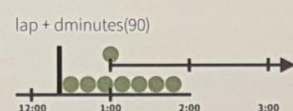
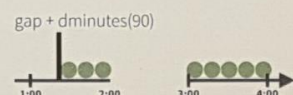
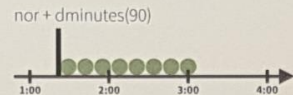
Leap years and leap seconds
`leap <- ymd("2019-03-01")`



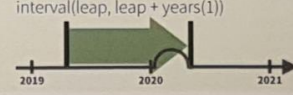
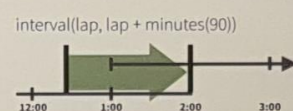
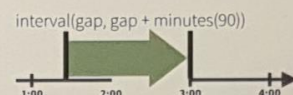
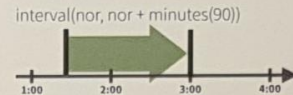
Periods track changes in clock times, which ignore time line irregularities.



Durations track the passage of physical time, which deviates from clock time when irregularities occur.



Intervals represent specific intervals of the timeline, bounded by start and end date-times.



Not all years are 365 days due to **leap days**.

Not all minutes are 60 seconds due to **leap seconds**.

It is possible to create an imaginary date by adding **months**, e.g. February 31st

```
jan31 <- ymd(20180131)
jan31 + months(1)
## NA
```

%m+% and **%m-%** will roll imaginary dates to the last day of the previous month.

```
jan31 %m+% months(1)
## "2018-02-28"
```

add_with_rollback(e1, e2, roll_to_first = TRUE) will roll imaginary dates to the first day of the new month.

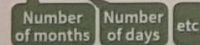
```
add_with_rollback(jan31, months(1),
roll_to_first = TRUE)
## "2018-03-01"
```

PERIODS

Add or subtract periods to model events that happen at specific clock times, like the NYSE opening bell.

Make a period with the name of a time unit **pluralized**, e.g.

```
p <- months(3) + days(12)
p
"3m 12d 0H 0M 0S"
```



- years(x = 1)** x years.
- months(x = 1)** x months.
- weeks(x = 1)** x weeks.
- days(x = 1)** x days.
- hours(x = 1)** x hours.
- minutes(x = 1)** x minutes.
- seconds(x = 1)** x seconds.
- milliseconds(x = 1)** x milliseconds.
- microseconds(x = 1)** x microseconds.
- nanoseconds(x = 1)** x nanoseconds.
- picoseconds(x = 1)** x picoseconds.

period(num = NULL, units = "second", ...)
 An automation friendly period constructor.
`period(5, unit = "years")`

as.period(x, unit) Coerce a timespan to a period, optionally in the specified units.
 Also **is.period()**. `as.period(i)`

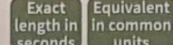
period_to_seconds(x) Convert a period to the "standard" number of seconds implied by the period. Also **seconds_to_period()**.
`period_to_seconds(p)`

DURATIONS

Add or subtract durations to model physical processes, like battery life. Durations are stored as seconds, the only time unit with a consistent length. **Diffimes** are a class of durations found in base R.

Make a duration with the name of a period prefixed with a **d**, e.g.

```
dd <- ddays(14)
dd
"1209600s (~2 weeks)"
```



- dyears(x = 1)** 31536000x seconds.
- dmonths(x = 1)** 2629800x seconds.
- dweeks(x = 1)** 604800x seconds.
- ddays(x = 1)** 86400x seconds.
- dhours(x = 1)** 3600x seconds.
- dminutes(x = 1)** 60x seconds.
- dseconds(x = 1)** x seconds.
- dmilliseconds(x = 1)** $x \times 10^{-3}$ seconds.
- dmicroseconds(x = 1)** $x \times 10^{-6}$ seconds.
- dnanoseconds(x = 1)** $x \times 10^{-9}$ seconds.
- dpicoseconds(x = 1)** $x \times 10^{-12}$ seconds.

duration(num = NULL, units = "second", ...)
 An automation friendly duration constructor. `duration(5, unit = "years")`

as.duration(x, ...) Coerce a timespan to a duration. Also **is.duration()**, **is.diffime()**.
`as.duration(i)`

make_diffime(x) Make diffime with the specified number of units.
`make_diffime(99999)`

INTERVALS

Divide an interval by a duration to determine its physical length, divide an interval by a period to determine its implied length in clock time.

Make an interval with **interval()** or **%--%**, e.g.

```
i <- interval(ymd("2017-01-01"), d)
i
#<- interval(ymd("2017-01-01"), d)
## 2017-01-01 UTC--2017-11-28 UTC
j <- d %--% ymd("2017-12-31")
j
#<- d %--% ymd("2017-12-31")
## 2017-11-28 UTC--2017-12-31 UTC
```



a %within% b Does interval or date-time *a* fall within interval *b*? `now() %within% i`



int_start(int) Access/set the start date-time of an interval. Also **int_end()**. `int_start(i) <- now()`; `int_start(i)`



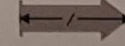
int_aligns(int1, int2) Do two intervals share a boundary? Also **int_overlaps()**. `int_aligns(i, j)`



int_diff(times) Make the intervals that occur between the date-times in a vector.
`v <- c(dt, dt + 100, dt + 1000)`; `int_diff(v)`



int_flip(int) Reverse the direction of an interval. Also **int_standardize()**. `int_flip(i)`



int_length(int) Length in seconds. `int_length(i)`



int_shift(int, by) Shifts an interval up or down the timeline by a timespan. `int_shift(i, days(-1))`

as.interval(x, start, ...) Coerce a timespan to an interval with the start date-time. Also **is.interval()**. `as.interval(days(1), start = now())`



rmarkdown :: CHEAT SHEET

What is rmarkdown?

- .Rmd files** - Develop your code and ideas side-by-side in a single document. Run code as individual chunks or as an entire document.
- Dynamic Documents** - Knit together plots, tables, and results with narrative text. Render to a variety of formats like HTML, PDF, MS Word, or MS Powerpoint.
- Reproducible Research** - Upload, link to, or attach your report to share. Anyone can read or run your code to reproduce your work.

Workflow

1. Open a new **.Rmd** file in the RStudio IDE by going to **File > New File > R Markdown**.
2. **Embed code** in chunks. Run code by line, by chunk, or all at once.
3. **Write text** and add tables, figures, images, and citations. Format with Markdown syntax or the RStudio Visual Markdown Editor.
4. **Set output format(s) and options** in the YAML header. Customize themes or add parameters to execute or add interactivity with Shiny.
5. **Save and render** the whole document. Knit periodically to preview your work as you write.
6. **Share your work!**

SOURCE EDITOR

1. New File

2. Embed Code

3. Write Text

4. Set Output Format(s) and Options

5. Save and Render

6. Share

RENDERED OUTPUT

Document Title

Author Name

- R Markdown
- Including Plots

R Markdown

This is an R Markdown document. Markdown is a simple formatting syntax for authoring HTML, PDF, and MS Word documents. For more details on using R Markdown see <http://rmarkdown.rstudio.com>.

```
summary(cars)
```

speed	dist
Min. : 4.0	Min. : 26.00
1st Qu.: 12.0	1st Qu.: 36.00
Median : 15.0	Median : 42.98
Mean : 15.4	Mean : 56.00
3rd Qu.: 19.0	3rd Qu.: 120.00
Max. : 25.0	Max. : 120.00



Write with Markdown

The syntax on the left renders as the output on the right.

- Plain text.
- End a line with two spaces to start a new paragraph.
- Also end with a backslash to make a new line.
- "italics" and **"bold"**
- superscript²/subscript₂
- strikethrough--
- escaped: \ ` \ \
- endash: --, emdash: ---
- Plain text.
- End a line with two spaces to start a new paragraph.
- Also end with a backslash to make a new line.
- italics* and **bold**
- superscript²/subscript₂
- ~~strikethrough~~
- escaped: \ ` \ \
- endash: --, emdash: ---
- Header 1**
- Header 2**
- Header 6
- unordered list
 - item 2
 - item 2a (indent 1 tab)
 - item 2b
1. ordered list
2. item 2
- item 2a (indent 1 tab)
 - item 2b
1. ordered list
2. item 2
- item 2a (indent 1 tab)
 - item 2b
- <http://www.rstudio.com/>
- This is a link.
- This is another link.



- At the end of the document:
- ```
[id]: link url
```
- At the end of the document:
- ```
[[Caption]][image.png]
or [[Caption]][id2]
```
- At the end of the document:
- ```
[id2]: image.png
```
- verbatim code
- ```
`verbatim code`
```
- multiple lines of verbatim code
- ```
...
verbatim code
...
```
- block quotes
- ```
> block quotes
```
- equation: $e^{i\pi} + 1 = 0$
- equation block:
- ```
$$E = mc^2$$
```
- horizontal rule:
- ```
---
```

VISUAL EDITOR

insert citations

style options

R Markdown

This is an R Markdown document. Markdown is a simple formatting syntax for authoring HTML, PDF, and MS Word documents.

add/edit attributes

Insert Citations

Create citations from a bibliography file, a Zotero library, or from DOI references.

BUILD YOUR BIBLIOGRAPHY

- Add BibTeX or CSL bibliographies to the YAML header.

```
title: "My Document"
bibliography: references.bib
link-citations: TRUE
```

- If Zotero is installed locally, your main library will automatically be available.
- Add citations by DOI by searching "from DOI" in the **Insert Citation** dialog.

INSERT CITATIONS

- Access the **Insert Citations** dialog in the Visual Editor by clicking the @ symbol in the toolbar or by clicking **Insert > Citation**.
- Add citations with markdown syntax by typing `[@cite]` or `@cite`.

Insert Tables

Output data frames as tables using `kable(data, caption)`.

```
[[r]]
data <- faithful[1:4, ]
knitr::kable(data,
  caption = "Table with kable")
```

eruptions	waiting
3.600	79
1.800	64
3.333	74
2.783	62

Other table packages include **flextable**, **gt**, and **kableExtra**.

Embed Code with knitr

CODE CHUNKS

Surround code chunks with `{r}` and `}``` or use the Insert Code Chunk button. Add a chunk label and/or chunk options inside the curly braces after r.`

```
```{r chunk-label, include=FALSE}
summary(mtcars)
```
```

SET GLOBAL OPTIONS

Set options for the entire document in the first chunk.

```
```{r include=FALSE}
knitr::opts_chunk$set(message = FALSE)
```
```

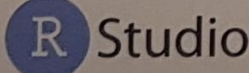
INLINE CODE

Insert `{r <code>}` into text sections. Code is evaluated at render and results appear as text.

```
"Built with {r getRversion()} " -> "Built with 4.1.0"
```

| OPTION | DEFAULT | EFFECTS |
|-----------------------------------|-----------|---|
| echo | TRUE | display code in output document |
| error | FALSE | TRUE (display error messages in doc) FALSE (stop render when error occurs) |
| eval | TRUE | run code in chunk |
| include | TRUE | include chunk in doc after running |
| message | TRUE | display code messages in document |
| warning | TRUE | display code warnings in document |
| results | "markup" | "asis" (passthrough results) "hide" (don't display results) "hold" (put all results below all code) |
| fig.align | "default" | "left", "right", or "center" |
| fig.alt | NULL | alt text for a figure |
| fig.cap | NULL | figure caption as a character string |
| fig.path | "figure/" | prefix for generating figure file paths |
| fig.width & fig.height | 7 | plot dimensions in inches |
| out.width | | rescales output width, e.g. "75%", "300px" |
| collapse | FALSE | collapse all sources & output into a single block |
| comment | "##" | prefix for each line of results |
| child | NULL | files(s) to knit and then include |
| pur1 | TRUE | include or exclude a code chunk when extracting source code with <code>knitr::pur1()</code> |

See more options and defaults by running `str(knitr::opts_chunk$get())`



Set Output Formats and their Options in YAML

Use the document's YAML header to set an **output format** and customize it with **output options**.

```
---
title: "My Document"
author: "Author Name"
output:
  html_document:
    toc: TRUE
---
```

Indent format 2 characters, indent options 4 characters

| OUTPUT FORMAT | CREATES |
|-------------------------|------------------------------|
| html_document | .html |
| pdf_document* | .pdf |
| word_document | Microsoft Word (.docx) |
| powerpoint_presentation | Microsoft Powerpoint (.pptx) |
| odt_document | OpenDocument Text |
| rtf_document | Rich Text Format |
| md_document | Markdown |
| github_document | Markdown for Github |
| ioslides_presentation | ioslides HTML slides |
| slidy_presentation | Slidy HTML slides |
| beamer_presentation* | Beamer slides |

* Requires LaTeX, use `tinytex::install_tinytex()`
Also see `flexdashboard`, `bookdown`, `distill`, and `blogdown`.

| IMPORTANT OPTIONS | DESCRIPTION | HTML | PDF | MS Word | MS PPT |
|---------------------|--|------|-----|---------|--------|
| anchor_sections | Show section anchors on mouse hover (TRUE or FALSE) | X | | | |
| citation_package | The LaTeX package to process citations ("default", "natbib", "biblatex") | | X | | |
| code_download | Give readers an option to download the .Rmd source code (TRUE or FALSE) | X | | | |
| code_folding | Let readers to toggle the display of R code ("none", "hide", or "show") | X | | | |
| css | CSS or SCSS file to use to style document (e.g. "style.css") | X | | | |
| dev | Graphics device to use for figure output (e.g. "png", "pdf") | X | X | | |
| df_print | Method for printing data frames ("default", "kable", "tibble", "paged") | X | X | X | X |
| fig_caption | Should figures be rendered with captions (TRUE or FALSE) | X | X | X | X |
| highlight | Syntax highlighting ("tango", "pygments", "kate", "zenburn", "textmate") | X | X | X | |
| includes | File of content to place in doc ("in_header", "before_body", "after_body") | X | X | | |
| keep_md | Keep the Markdown .md file generated by knitting (TRUE or FALSE) | X | X | X | X |
| keep_tex | Keep the intermediate TEX file used to convert to PDF (TRUE or FALSE) | X | | | |
| latex_engine | LaTeX engine for producing PDF output ("pdflatex", "xelatex", or "lualatex") | X | | | |
| reference_docx/_doc | docx/pptx file containing styles to copy in the output (e.g. "file.docx", "file.pptx") | | | X | X |
| theme | Theme options (see Bootswatch and Custom Themes below) | X | | | |
| toc | Add a table of contents at start of document (TRUE or FALSE) | X | X | X | X |
| toc_depth | The lowest level of headings to add to table of contents (e.g. 2, 3) | X | X | X | X |
| toc_float | Float the table of contents to the left of the main document content (TRUE or FALSE) | X | | | |

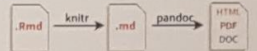
Use `?<output format>` to see all of a format's options, e.g. `?html_document`

Render



When you render a document, rmarkdown:

1. Runs the code and embeds results and text into an .md file with knitr.
2. Converts the .md file into the output format with Pandoc.



Save, then **Knit** to preview the document output. The resulting HTML/PDF/MS Word/etc. document will be created and saved in the same directory as the .Rmd file.

Use `rmarkdown::render()` to render/knit in the R console. See `?render` for available options.

Share



Publish on RStudio Connect to share R Markdown documents securely, schedule automatic updates, and interact with parameters in real time. rstudio.com/products/connect/

More Header Options

PARAMETERS

Parameterize your documents to reuse with new inputs (e.g., data, values, etc.).

1. **Add parameters in the header as sub-values of params.**

```
params:
  state: "hawaii"
---
{r}
data <- df[, params$state]
summary(data)
```

2. **Call parameters in code using `params$<name>`.**

- ### REUSABLE TEMPLATES
1. **Create a new package** with a `inst/rmarkdown/templates` directory.
 2. **Add a folder** containing `template.yaml` (below) and `skeleton.Rmd` (template contents).
- ```
name: "My Template"

```
3. **Install the package** to access template by going to **File > New R Markdown > From Template**.

### BOOTSWATCH THEMES

Customize HTML documents with Bootswatch themes from the `bslib` package using the theme output option.

Use `bslib::bootswatch_themes()` to list available themes.

```
title: "Document Title"
author: "Author Name"
output:
 html_document:
 theme:
 bootswatch: solar
```

### CUSTOM THEMES

Customize individual HTML elements using `bslib` variables. Use `?bs_theme` to see more variables.

```
output:
 html_document:
 theme:
 bg: "#121212"
 fg: "#E4E4E4"
 base_font:
 google: "Prompt"
```

More on `bslib` at [pkgs.rstudio.com/bslib/](https://pkgs.rstudio.com/bslib/).

### STYLING WITH CSS AND SCSS

Add CSS and SCSS to your document by adding a path to a file with the `css` option in the YAML header.

```
title: "My Document"
author: "Author Name"
output:
 html_document:
 css: "style.css"
```

Apply CSS styling by writing HTML tags directly or:

- Use markdown to apply style attributes inline.

**Bracketed Span**  
A `[green][.my-color]` word.      A green word.

**Fenced Div**  
`... [.my-color]`  
All of these words are green.

- Use the Visual Editor. Go to **Format > Div/Span** and add CSS styling directly with Edit Attributes.

### INTERACTIVITY

Turn your report into an interactive Shiny document in 4 steps:

1. Add `runtime: shiny` to the YAML header.
2. Call Shiny input functions to embed input objects.
3. Call Shiny render functions to embed reactive output.
4. Render with `rmarkdown::run()` or click **Run Document** in RStudio IDE.

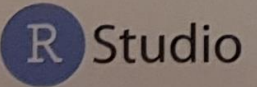
```
output: html_document
runtime: shiny

{r, echo = FALSE}
numericInput("n",
 "How many cars?", 5)

renderTable({
 head(cars, input$n)
})
```

Also see Shiny Pre-rendered for better performance. [rmarkdown.rstudio.com/authoring\\_shiny\\_pre-rendered](https://rmarkdown.rstudio.com/authoring_shiny_pre-rendered)

Embed a complete app into your document with `shiny::shinyAppDir()`. More at [bookdown.org/yihui/rmarkdown/shiny-embedded.html](https://bookdown.org/yihui/rmarkdown/shiny-embedded.html).

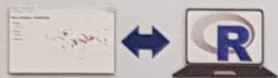


# Shiny :: CHEAT SHEET



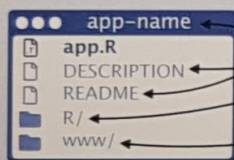
## Building an App

A **Shiny** app is a web page (**ui**) connected to a computer running a live R session (**server**).



Users can manipulate the UI, which will cause the server to update the UI's displays (by running R code).

Save your template as **app.R**. Keep your app in a directory along with optional extra files.



The directory name is the app name (optional) used in showcase mode  
(optional) directory of supplemental .R files that are sourced automatically, must be named "R"  
(optional) directory of files to share with web browsers (images, CSS, .js, etc.), must be named "www"

Launch apps stored in a directory with **runApp()** (<path to directory>).

To generate the template, type **shinyapp** and press **Tab** in the RStudio IDE or go to **File > New Project > New Directory > Shiny Web Application**

```
app.R
library(shiny)

ui <- fluidPage(
 numericInput(inputId = "n",
 "Sample size", value = 25),
 plotOutput(outputId = "hist")
)

server <- function(input, output, session) {
 output$hist <- renderPlot({
 hist(rnorm(input$n))
 })
}

shinyApp(ui = ui, server = server)
```

In ui nest R functions to build an HTML interface

Tell the server how to render outputs and respond to inputs with R

Customize the UI with **Layout Functions**

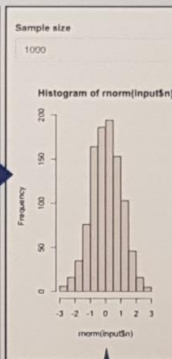
Add Inputs with **\*Input()** functions

Add Outputs with **\*Output()** functions

Wrap code in **render\*()** functions before saving to output

Refer to UI inputs with **input\$<id>** and outputs with **output\$<id>**

Call **shinyApp()** to combine **ui** and **server** into an interactive app!



See annotated examples of Shiny apps by running **runExample()** (<example name>). Run **runExample()** with no arguments for a list of example names.

## Inputs

Collect values from the user.

Access the current value of an input object with **input\$<inputId>**. Input values are **reactive**.

- Action** `actionButton(inputId, label, icon, width, ...)`
- Link** `actionLink(inputId, label, icon, ...)`
- Choice 1** `checkboxGroupInput(inputId, label, choices, selected, inline, width, choiceNames, choiceValues)`
- Choice 2**
- Choice 3**
- Check me** `checkboxInput(inputId, label, value, width)`
- dateInput** `dateInput(inputId, label, value, min, max, format, startview, weekstart, language, width, autoclose, datesdisabled, daysofweekdisabled)`
- dateRangeInput** `dateRangeInput(inputId, label, start, end, min, max, format, startview, weekstart, language, separator, width, autoclose)`
- Choose File** `fileInput(inputId, label, multiple, accept, width, buttonLabel, placeholder)`
- 1** `numericInput(inputId, label, value, min, max, step, width)`
- .....** `passwordInput(inputId, label, value, width, placeholder)`
- Choice A** `radioButtons(inputId, label, choices, selected, inline, width, choiceNames, choiceValues)`
- Choice B**
- Choice C**
- Choice 1 |** `selectInput(inputId, label, choices, selected, multiple, selectize, width, size)`  
Also `selectizeInput()`
- Choice 1**
- Choice 2**
- slider** `sliderInput(inputId, label, min, max, value, step, round, format, locale, ticks, animate, width, sep, pre, post, timeFormat, timezone, dragRange)`
- Apply Changes** `submitButton(text, icon, width)`  
(Prevent reactions for entire app)
- Enter text** `textInput(inputId, label, value, width, placeholder)` Also `textAreaInput()`

## Share

Share your app in three ways:

- Host it on [shinyapps.io](https://shinyapps.io)**, a cloud based service from RStudio. To deploy Shiny apps:
  - Create a free or professional account at [shinyapps.io](https://shinyapps.io)
  - Click the Publish icon in RStudio IDE, or run: `rsconnect::deployApp("<path to directory>")`
- Purchase RStudio Connect**, a publishing platform for R and Python. [rstudio.com/products/connect/](https://rstudio.com/products/connect/)
- Build your own Shiny Server** [rstudio.com/products/shiny/shiny-server/](https://rstudio.com/products/shiny/shiny-server/)

## Outputs

`render*()` and `*Output()` functions work together to add R output to the UI.



**DT::renderDataTable**(expr, options, searchDelay, callback, escape, env, quoted, outputArgs)

**dataTableOutput**(outputId)



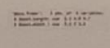
**renderImage**(expr, env, quoted, deleteFile, outputArgs)

**imageOutput**(outputId, width, height, click, dblclick, hover, brush, inline)



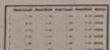
**renderPlot**(expr, width, height, res, ..., alt, env, quoted, execOnResize, outputArgs)

**plotOutput**(outputId, width, height, click, dblclick, hover, brush, inline)



**renderPrint**(expr, env, quoted, width, outputArgs)

**verbatimTextOutput**(outputId, placeholder)



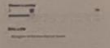
**renderTable**(expr, striped, hover, bordered, spacing, width, align, rownames, colnames, digits, na, ..., env, quoted, outputArgs)

**tableOutput**(outputId)

foo

**renderText**(expr, env, quoted, outputArgs, sep)

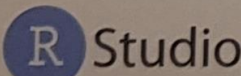
**textOutput**(outputId, container, inline)



**renderUI**(expr, env, quoted, outputArgs)

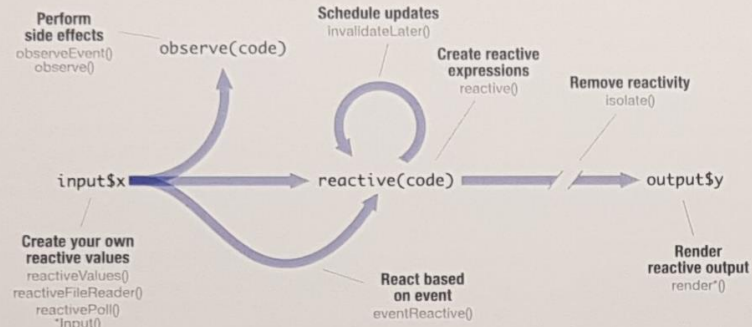
**uiOutput**(outputId, inline, container, ...)  
**htmlOutput**(outputId, inline, container, ...)

These are the core output types. See [htmlwidgets.org](https://htmlwidgets.org) for many more options.



# Reactivity

Reactive values work together with reactive functions. Call a reactive value from within the arguments of one of these functions to avoid the error Operation not allowed without an active reactive context.



## CREATE YOUR OWN REACTIVE VALUES

```
*Input() example
ui <- fluidPage(
 textInput("a", "", "A")
)

reactiveValues example
server <-
function(input, output){
 rv <- reactiveValues(
 rv$number <- 5
)
}
```

**\*Input() functions** (see front page)  
Each input function creates a reactive value stored as **input\$<inputid>**.

**reactiveValues( )**  
Creates a list of reactive values whose values you can set.

## CREATE REACTIVE EXPRESSIONS

```
library(shiny)
ui <- fluidPage(
 textInput("a", "a", "A"),
 textInput("z", "z", "Z"),
 textOutput("b")
)
server <-
function(input, output){
 re <- reactive({
 paste(input$a, input$z)
 })
 output$b <- renderText({
 re()
 })
}
shinyApp(ui, server)
```

**reactive(x, env, quoted, label, domain)**

**Reactive expressions:**

- cache their value to reduce computation
- can be called elsewhere
- notify dependencies when invalidated

Call the expression with function syntax, e.g. **re( )**.

## REACT BASED ON EVENT

```
library(shiny)
ui <- fluidPage(
 textInput("a", "a", "A"),
 actionButton("go", "Go"),
 textOutput("b")
)
server <-
function(input, output){
 re <- eventReactive(
 input$go, {input$a}
)
 output$b <- renderText({
 re()
 })
}
shinyApp(ui, server)
```

**eventReactive(eventExpr, valueExpr, event.env, event.quoted, value.env, value.quoted, ..., label, domain, ignoreNULL, ignoreNil)**

Creates reactive expression with code in 2nd argument that only invalidates when reactive values in 1st argument change.

## RENDER REACTIVE OUTPUT

```
library(shiny)
ui <- fluidPage(
 textInput("a", "a", "A"),
 textOutput("b")
)
server <-
function(input, output){
 output$b <-
 renderText({
 input$a
 })
}
shinyApp(ui, server)
```

**render() functions** (see front page)

Builds an object to display. Will rerun code in body to rebuild the object whenever a reactive value in the code changes.

## PERFORM SIDE EFFECTS

```
library(shiny)
ui <- fluidPage(
 textInput("a", "a", "A"),
 actionButton("go", "Go")
)
server <-
function(input, output){
 observeEvent(input$go, {
 print(input$a)
 })
}
shinyApp(ui, server)
```

**observeEvent(eventExpr, handlerExpr, event.env, event.quoted, handler.env, handler.quoted, ..., label, suspended, priority, domain, autoDestroy, ignoreNULL, ignoreNil, once)**

Runs code in 2nd argument when reactive values in 1st argument change. See **observe()** for alternative.

## REMOVE REACTIVITY

```
library(shiny)
ui <- fluidPage(
 textInput("a", "a", "A"),
 textOutput("b")
)
server <-
function(input, output){
 output$b <-
 renderText({
 isolate({input$a})
 })
}
shinyApp(ui, server)
```

**isolate(expr)**

Runs a code block. Returns a **non-reactive** copy of the results.

# UI

An app's UI is an HTML document.

Use Shiny's functions to assemble this HTML with R.

```
fluidPage(
 textInput("a", "")
)
<div class="container-fluid">
<div class="form-group shiny-input-container">
<label for="a"></label>
<input id="a" type="text"
class="form-control" value="" />
</div>
</div>
```

**HTML** Add static HTML elements with **tags**, a list of functions that parallel common HTML tags, e.g. **tags\$h1( )**. Unnamed arguments will be passed into the tag; named arguments will become tag attributes.

Run **names(tags)** for a complete list.  
**tags\$h1("Header") -> <h1>Header</h1>**

The most common tags have wrapper functions. You do not need to prefix their names with **tags\$**

```
ui <- fluidPage(
 h1("Header 1"),
 hr(),
 br(),
 p(strong("bold")),
 p(em("italic")),
 p(code("code")),
 a(href="http://", "link"),
 HTML("<p>Raw HTML</p>")
)
```

**CSS** To include a CSS file, use **includeCSS()**, or 1. Place the file in the **www** subdirectory 2. Link to it with:

```
tags$head(tags$link(rel = "stylesheet",
 type = "text/css", href = "<file name>"))
```

**JS** To include JavaScript, use **includeScript()** or 1. Place the file in the **www** subdirectory 2. Link to it with:

```
tags$head(tags$script(src = "<file name>"))
```

**!#\$%&** To include an image: 1. Place the file in the **www** subdirectory 2. Link to it with **img(src="<file name>")**

# Themes

Use the **bslib** package to add existing themes to your Shiny app ui, or make your own.

```
library(bslib)
ui <- fluidPage(
 theme = bs_theme(
 bootswatch = "darkly",
 ...
)
)
```

**bootswatch\_themes()** Get a list of themes.

# Layouts

Combine multiple elements into a "single element" that has its own properties with a panel function, e.g.

```
wellPanel(
 dateInput("a", "", "2015-06-10"),
 submitButton("Apply Changes")
)
absolutePanel(), sidebarPanel(),
conditionalPanel(), fixedPanel(),
headerPanel(), inputPanel(),
mainPanel(), navlistPanel(),
tabPanel(), tabsetPanel(),
titlePanel(), wellPanel()
```

Organize panels and elements into a layout with a layout function. Add elements as arguments of the layout functions.

```
sidebarLayout() ui <- fluidPage(
 sidebarLayout(
 sidebarPanel(),
 mainPanel()
)
)
fluidRow() ui <- fluidPage(
 fluidRow(column(width = 4),
 column(width = 2, offset = 3)),
 fluidRow(column(width = 12))
)
```

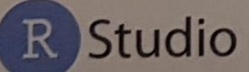
Also **flowLayout()**, **splitLayout()**, **verticalLayout()**, **fixedPage()**, and **fixedRow()**.

Layer **tabPanels** on top of each other, and navigate between them, with:

```
ui <- fluidPage(
 tabsetPanel(
 tabPanel("tab 1", "contents"),
 tabPanel("tab 2", "contents"),
 tabPanel("tab 3", "contents")
)
)
```

```
ui <- fluidPage(
 navlistPanel(
 tabPanel("tab 1", "contents"),
 tabPanel("tab 2", "contents"),
 tabPanel("tab 3", "contents")
)
)
```

```
ui <- navbarPage(title = "Page",
 tabPanel("tab 1", "contents"),
 tabPanel("tab 2", "contents"),
 tabPanel("tab 3", "contents")
)
```



# RStudio IDE : : CHEAT SHEET



## Documents and Apps

Open Shiny, R Markdown, knitr, Sweave, LaTeX, .Rd files and more in Source Pane

Check spelling, Render output, Choose output format, Configure render options, Insert code chunk, Publish to server

Jump to previous chunk, Jump to next chunk, Run code, Show file outline, Visual Editor (reverse side), Run this and all previous code chunks, Run this code chunk, Set knitr chunk options

Access markdown guide at **Help > Markdown Quick Reference**  
See reverse side for more on **Visual Editor**

RStudio recognizes that files named **app.R**, **server.R**, **ui.R**, and **global.R** belong to a shiny app

Run app, Choose location to view app, Publish to shinyapps.io or server, Manage publish accounts

## Source Editor

Navigate backwards/forwards, Open in new window, Save, Find and replace, Compile as notebook, Run selected code

Re-run previous code, Source With or w/out Echo or as a Local Job, Show file outline

Multiple cursors/column selection with **Alt + mouse drag**

Code diagnostics that appear in the margin. Hover over diagnostic symbols for details.

Syntax highlighting based on your file's extension

Tab completion to finish function names, file paths, arguments, and more.

Multi-language code snippets to quickly use common blocks of code.

Jump to function in file, Change file type

Working Directory, Run scripts in separate sessions, Maximize, minimize panes, Ctrl/Cmd + ↑ to see history, R Markdown Build Log, Drag pane boundaries

## Tab Panes

Import data with wizard, History of past commands to run/copy, Manage external databases, View memory usage, R tutorials

Load workspace, Save workspace, Clear workspace

Choose environment to display from list of parent environments, Display objects as list or grid

Displays saved objects by type with short description, View in data viewer, View function source code

More file options, Change directory

Path to displayed directory, A file browser keyed to your working directory. Click on file or directory name to open.

## Version Control

Turn on at **Tools > Project Options > Git/SVN**

Added, Deleted, Modified, Renamed, Untracked

Stage files, Commit staged files, Push/Pull to remote, View History, Current branch

Show file diff to view file differences

## Debug Mode

Use **debug()**, **browser()**, or a breakpoint and execute your code to open the debugger mode.

Launch debugger mode from origin, Open traceback to examine the functions that R called before the error occurred

Console, Terminal, Jobs

he1lo, Show Traceback, Rerun with Debug

## Package Development

Create a new package with **File > New Project > New Directory > R Package**

Enable roxygen documentation with **Tools > Project Options > Build Tools**

Roxygen guide at **Help > Roxygen Quick Reference**  
See package information in the **Build Tab**

Install package and restart R, Run devtools:load\_all() and reload changes

Run R CMD check, Clear output and rebuild, Run package tests

Customize package build options, Configure Build Tools...

RStudio opens plots in a dedicated **Plots** pane

Navigate recent plots, Open in window, Export plot, Delete plot, Delete all plots

GUI **Package** manager lists every installed package

Install, Update, Packages, Browse package site

Click to load package with **library()**. Unclick to detach package with **detach()**.

Package version installed, Delete from library

RStudio opens documentation in a dedicated **Help** pane

Home page of helpful links, Search within help file, Search for help file

**Viewer** pane displays HTML content, such as Shiny apps, RMarkdown reports, and interactive visualizations

Stop Shiny app, Publish to shinyapps.io, rpubs, RSConnect, ... Refresh

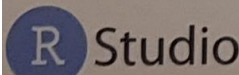
**View(<data>)** opens spreadsheet like view of data set

Filter rows by value or value range, Sort by values, Search for value

Click next to line number to add/remove a breakpoint. Highlighted line shows where execution has paused

Run commands in environment where execution has paused, Examine variables in executing environment, Select function in traceback to debug

Step through code one line at a time, Step into and out of functions to run, Resume execution, Quit debug mode



## Keyboard Shortcuts

RUN CODE	Windows/Linux	Mac
Search command history	Ctrl+↑	Cmd+↑
Interrupt current command	Esc	Esc
Clear console	Ctrl+L	Ctrl+L
NAVIGATE CODE		
Go to File/Function	Ctrl+.	Ctrl+.
WRITE CODE		
Attempt completion	Tab or Ctrl+Space	Tab or Ctrl+Space
Insert <- (assignment operator)	Alt+-	Option+-
Insert %>% (pipe operator)	Ctrl+Shift+M	Cmd+Shift+M
(Un)Comment selection	Ctrl+Shift+C	Cmd+Shift+C
MAKE PACKAGES		
Load All (devtools)	Ctrl+Shift+L	Cmd+Shift+L
Test Package (Desktop)	Ctrl+Shift+T	Cmd+Shift+T
Document Package	Ctrl+Shift+D	Cmd+Shift+D

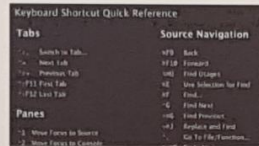
### DOCUMENTS AND APPS

Knit Document (knitr)	Ctrl+Shift+K	Cmd+Shift+K
Insert chunk (Sweave & Knitr)	Ctrl+Alt+I	Cmd+Option+I
Run from start to current line	Ctrl+Alt+B	Cmd+Option+B

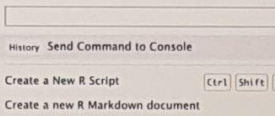
### MORE KEYBOARD SHORTCUTS

Keyboard Shortcuts Help	Alt+Shift+K	Option+Shift+K
Show Command Palette	Ctrl+Shift+P	Cmd+Shift+P

View the Keyboard Shortcut Quick Reference with **Tools > Keyboard Shortcuts** or **Alt/Option + Shift + K**



Search for keyboard shortcuts with **Tools > Show Command Palette** or **Ctrl/Cmd + Shift + P**.



## RStudio Workbench



### WHY RSTUDIO WORKBENCH?

Extend the open source server with a commercial license, support, and more:

- open and run multiple R sessions at once
- tune your resources to improve performance
- administrative tools for managing user sessions
- collaborate real-time with others in shared projects
- switch easily from one version of R to a different version
- integrate with your authentication, authorization, and audit practices
- work in the RStudio IDE, JupyterLab, Jupyter Notebooks, or VS Code

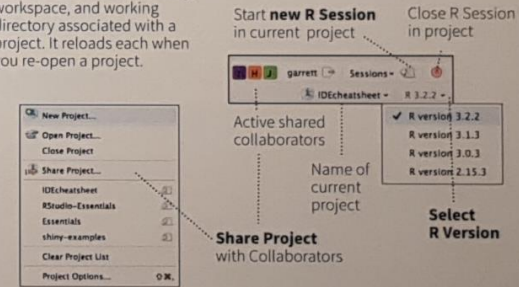
Download a free 45 day evaluation at

[www.rstudio.com/products/workbench/evaluation/](http://www.rstudio.com/products/workbench/evaluation/)

## Share Projects

### File > New Project

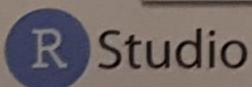
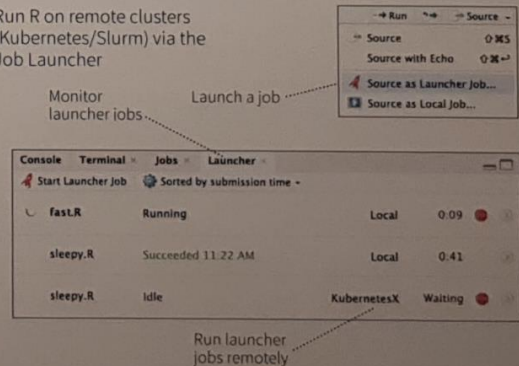
RStudio saves the call history, workspace, and working directory associated with a project. It reloads each when you re-open a project.



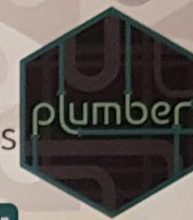
## Visual Editor

## Run Remote Jobs

Run R on remote clusters (Kubernetes/Slurm) via the Job Launcher



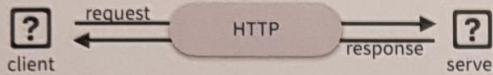
# REST APIs with plumber: : CHEAT SHEET



## Introduction to REST APIs

Web APIs use **HTTP** to communicate between **client** and **server**.

### HTTP



HTTP is built around a **request** and a **response**. A **client** makes a request to a **server**, which handles the request and provides a response. Requests and responses are specially formatted text containing details and data about the exchange between client and server.

### REQUEST

```
curl -v "http://httpbin.org/get"
#> GET /get HTTP/1.1
#> Host: httpbin.org
#> User-Agent: curl/7.55.1
#> Accept: */*
#
Request Body
```

### RESPONSE

```
#< HTTP/1.1 200 OK
#< Connection: keep-alive
#< Date: Thu, 02 Aug 2018 18:22:22 GMT
#
Response Body
```

## Plumber: Build APIs with R

Plumber uses special comments to turn any arbitrary R code into API endpoints. The example below defines a function that takes the `msg` argument and returns it embedded in additional text.

```
library(plumber)
#* @apiTitle Plumber Example API
#* Echo back the input
#* @param msg The message to echo
#* @get /echo
function(msg = "") {
 list(
 msg = paste0(
 "The message is: '", msg, "'")
)
}
```

## Plumber pipeline

Plumber endpoints contain R code that is executed in response to an HTTP request. Incoming requests pass through a set of mechanisms before a response is returned to the client.

### FILTERS

Filters can forward requests (after potentially mutating them), throw errors, or return a response without forwarding the request. Filters are defined similarly to endpoints using the `@filter [name]` tag. By default, filters apply to all endpoints. Endpoints can opt out of filters using the `@preempt` tag.

### PARSER

Parsers determine how Plumber parses the incoming request body. By default Plumber parses the request body as JavaScript Object Notation (JSON). Other parsers, including custom parsers, are identified using the `@parser [parser name]` tag. All registered parsers can be viewed with `registered_parsers()`.

### ENDPOINT

Endpoints define the R code that is executed in response to incoming requests. These endpoints correspond to HTTP methods and respond to incoming requests that match the defined method.

### METHODS

- `@get` - request a resource
- `@post` - send data in body
- `@put` - store / update data
- `@delete` - delete resource
- `@head` - no request body
- `@options` - describe options
- `@patch` - partial changes
- `@use` - use all methods

### SERIALIZER

Serializers determine how Plumber returns results to the client. By default Plumber serializes the R object returned into JavaScript Object Notation (JSON). Other serializers, including custom serializers, are identified using the `@serializer [serializer name]` tag. All registered serializers can be viewed with `registered_serializers()`.

```
library(plumber)
#* @filter log
function(req, res) {
 print(req$HTTP_USER_AGENT)
 forward()
}
#* Convert request body to uppercase
#* @preempt log
#* @parser json
#* @post /uppercase
#* @serializer json
function(req, res) {
 toupper(req$body)
}
```

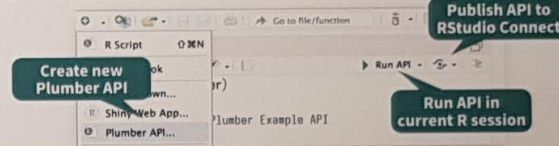
## Running Plumber APIs

Plumber APIs can be run programmatically from within an R session.

```
library(plumber)
plumb("plumber.R") %>%
 pr_run(port = 5762)
```

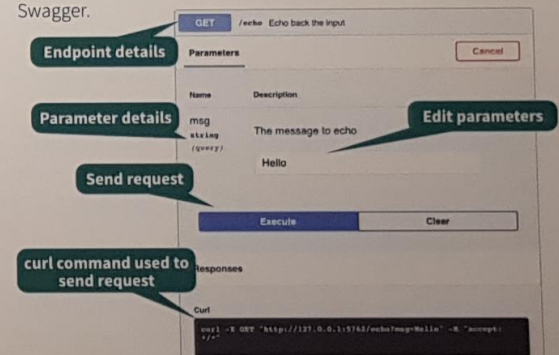
This runs the API on the host machine supported by the current R session.

### IDE INTEGRATION



## Documentation

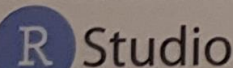
Plumber APIs automatically generate an OpenAPI specification file. This specification file can be interpreted to generate a dynamic user-interface for the API. The default interface is generated via Swagger.



## Interact with the API

Once the API is running, it can be interacted with using any HTTP client. Note that using `httr` requires using a separate R session from the one serving the API.

```
(resp <- httr::GET("localhost:5762/echo?msg=Hello"))
#> Response [http://localhost:5762/echo?msg=Hello]
#> Date: 2018-08-07 20:06
#> Status: 200
#> Content-Type: application/json
#> Size: 35 B
httr::content(resp, as = "text")
#> [1] "{\"msg\":{\"The message is: 'Hello'\"}}"
```



# Programmatic Plumber

## Tidy Plumber

Plumber is exceptionally customizable. In addition to using special comments to create APIs, APIs can be created entirely programmatically. This exposes additional features and functionality. Plumber has a convenient "tidy" interface that allows API routers to be built piece by piece. The following example is part of a standard `plumber.R` file.

```
library(plumber)

#* @plumber
function(pr) {
 pr %>%
 pr_get(path = "/echo",
 handler = function(msg = "") {
 list(msg = paste0(
 "The message is: '",
 msg,
 "'"
))
 }) %>%
 pr_get(path = "/plot",
 handler = function() {
 rand <- rnorm(100)
 hist(rand)
 },
 serializer = serializer_png()) %>%
 pr_post(path = "/sum",
 handler = function(a, b) {
 as.numeric(a) + as.numeric(b)
 })
}
```

"Tidy" functions for building out Plumber API

Use @plumber tag

Function that accepts and modifies a plumber router

## OpenAPI

Plumber automatically creates an OpenAPI specification file based on Plumber comments. This file can be further modified using `pr_set_api_spec()` with either a function that modifies the existing specification or a path to a `.yaml` or `.json` specification file.

```
library(plumber)

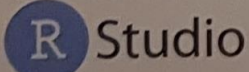
#* @param msg The message to echo
#* @get /echo
function(msg = "") {
 list(
 msg = paste0(
 "The message is: '", msg, "'"
)
)
}

#* @plumber
function(pr) {
 pr %>%
 pr_set_api_spec(function(spec) {
 spec$paths[["/echo"]]$get$summary <-
 "Echo back the input"
 spec
 })
}
```

Function that receives and modifies the existing specification

Return the updated specification

By default, Swagger is used to interpret the OpenAPI specification file and generate the user interface for the API. Other interpreters can be used to adjust the look and feel of the user interface via `pr_set_docs()`.



# Advanced Plumber

## REQUEST and RESPONSE

Plumber provides access to special `req` and `res` objects that can be passed to Plumber functions. These objects provide access to the request submitted by the client and the response that will be sent to the client. Each object has several components, the most helpful of which are outlined below:

Name	Example	Description
<b>req</b>		
<code>req\$pr</code>	<code>plumber::pr()</code>	The Plumber router processing the request
<code>req\$body</code>	<code>list(a=1)</code>	Typically the same as <code>argsBody</code>
<code>req\$argsBody</code>	<code>list(a=1)</code>	The parsed body output
<code>req\$argsPath</code>	<code>list(c=3)</code>	The values of the path arguments
<code>req\$argsQuery</code>	<code>list(e=5)</code>	The parsed output from <code>req\$QUERY_STRING</code>
<code>req\$cookies</code>	<code>list(cook = "a")</code>	A list of cookies
<code>req\$REQUEST_METHOD</code>	<code>"GET"</code>	The method used for the HTTP request
<code>req\$PATH_INFO</code>	<code>"/"</code>	The path of the incoming HTTP request
<code>req\$HTTP_*</code>	<code>"HTTP_USER_AGENT"</code>	All of the HTTP headers sent with the request
<code>req\$bodyRaw</code>	<code>charToRaw("a=1")</code>	The <code>raw()</code> contents of the request body
<b>res</b>		
<code>res\$headers</code>	<code>list(header = "abc")</code>	HTTP headers to include in the response
<code>res\$setHeader()</code>	<code>setHeader("foo", "bar")</code>	Sets an HTTP header
<code>res\$setCookie()</code>	<code>setCookie("foo", "bar")</code>	Sets an HTTP cookie on the client
<code>res\$removeCookie</code>	<code>removeCookie("foo")</code>	Removes an HTTP cookie
<code>res\$body</code>	<code>"{\\"a\\":{1]}"</code>	Serialized output
<code>res\$status</code>	<code>200</code>	The response HTTP status code
<code>res\$toResponse()</code>	<code>toResponse()</code>	A list of status, headers, and body

## ASYNC PLUMBER

Plumber supports asynchronous execution via the `future` R package. This pattern allows Plumber to concurrently process multiple requests.

```
library(plumber)
future::plan("multisession")

#* @get /slow
function() {
 promises::future_promise({
 slow_calc()
 })
}
```



Set the execution plan

Slow calculation

## MOUNTING ROUTERS

Plumber routers can be combined by mounting routers into other routers. This can be beneficial when building routers that involve several different endpoints and you want to break each component out into a separate router. These separate routers can even be separate files loaded using `plumb()`.

```
library(plumber)

route <- pr() %>%
 pr_get("/foo", function() "foo")

#* @plumber
function(pr) {
 pr %>%
 pr_mount("/bar", route)
}
```

Create an initial router

Mount one router into another

In the above example, the final route is `/bar/foo`.

## RUNNING EXAMPLES

Some packages, like the Plumber package itself, may include example Plumber APIs. Available APIs can be viewed using `available_apis()`. These example APIs can be run with `plumb_api()` combined with `pr_run()`.

```
library(plumber)

plumb_api(package = "plumber",
 name = "01-append",
 edit = TRUE) %>%
 pr_run()
```

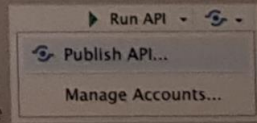
Identify the package name and API name

Optionally open the file for editing

Run the example API

## Deploying Plumber APIs

Once Plumber APIs have been developed, they often need to be deployed somewhere to be useful. Plumber APIs can be deployed in a variety of different ways. One of the easiest ways to deploy Plumber APIs is using RStudio Connect, which supports push button publishing from the RStudio IDE.



# Use Python with R with reticulate :: CHEAT SHEET



The **reticulate** package lets you use Python and R together seamlessly in R code, in R Markdown documents, and in the RStudio IDE.

## Python in R Markdown

(Optional) Build Python env to use.

Add `knitr::knit_engines$set(python = reticulate::eng_python)` to the setup chunk to set up the reticulate Python engine (not required for knitr >= 1.18).

Suggest the Python environment to use, in your setup chunk.

Begin Python chunks with `{python}`. Chunk options like `echo`, `include`, etc. all work as expected.

Use the `py` object to access objects created in Python chunks from R chunks.

Python chunks all execute within a **single** Python session so you have access to all objects created in previous chunks.

Use the `r` object to access objects created in R chunks from Python chunks.

Output displays below chunk, including matplotlib plots.

```
python.Rmd
1 {r setup, include = FALSE}
2 library(reticulate)
3 virtualenv_create("fmri-proj")
4 py_install("seaborn", envname = "fmri-proj")
5 use_virtualenv("fmri-proj")
6
7
8 {python} echo = FALSE
9 import seaborn as sns
10 fmri = sns.load_dataset("fmri")
11
12
13 {r}
14 f1 <- subset(py$fmri, region == "parietal")
15
16
17 {python}
18 import matplotlib as mpl
19 sns.lmplot("timepoint", "signal", data=r.f1)
20 mpl.pyplot.show()
21
```

```
python.r
1 library(reticulate)
2 py_install("seaborn")
3 use_virtualenv("r-reticulate")
4
5 sns <- import("seaborn")
6
7 fmri <- sns$load_dataset("fmri")
8 dim(fmri)
9
10 # creates tips
11 source_python("python.py")
12 dim(tips)
13
14 # creates tips in main
15 py_run_file("python.py")
16 dim(py$tips)
17
18 py_run_string("print(tips.shape)")
19
```

## Python in R

Call Python from R code in three ways:

### IMPORT PYTHON MODULES

Use `import()` to import any Python module. Access the attributes of a module with `$`.

- `import(module, as = NULL, convert = TRUE, delay_load = FALSE)` Import a Python module. If `convert = TRUE`, Python objects are converted to their equivalent R types. Also `import_from_path()`. `import("pandas")`

- `import_main(convert = TRUE)` Import the main module, where Python executes code by default. `import_main()`

- `import_builtins(convert = TRUE)` Import Python's built-in functions. `import_builtins()`

### SOURCE PYTHON FILES

Use `source_python()` to source a Python script and make the Python functions and objects it creates available in the calling R environment.

- `source_python(file, envir = parent.frame(), convert = TRUE)` Run a Python script, assigning objects to a specified R environment. `source_python("file.py")`

### RUN PYTHON CODE

Execute Python code into the **main** Python module with `py_run_file()` or `py_run_string()`.

- `py_run_string(code, local = FALSE, convert = TRUE)` Run Python code (passed as a string) in the main module. `py_run_string("x = 10"); py$x`

- `py_run_file(file, local = FALSE, convert = TRUE)` Run Python file in the main module. `py_run_file("script.py")`

- `py_eval(code, convert = TRUE)` Run a Python expression, return the result. Also `py_call()`. `py_eval("1 + 1")`

Access the results, and anything else in Python's **main** module, with `py`.

- `py` An R object that contains the Python main module and the results stored there. `py$x`

## Object Conversion

Tip: To index Python objects begin at 0, use integers, e.g. 0L

Reticulate provides automatic built-in conversion between Python and R for many Python types.

R	Python
Single-element vector	Scalar
Multi-element vector	List
List of multiple types	Tuple
Named list	Dict
Matrix/Array	NumPy ndarray
Data Frame	Pandas DataFrame
Function	Python function
NULL, TRUE, FALSE	None, True, False

Or, if you like, you can convert manually with

`py_to_r(x)` Convert a Python object to an R object. Also `r_to_py()`. `py_to_r(x)`

`tuple(..., convert = FALSE)` Create a Python tuple. `tuple("a", "b", "c")`

`dict(..., convert = FALSE)` Create a Python dictionary object. Also `py_dict()` to make a dictionary that uses Python objects as keys. `dict(foo = "bar", index = 42L)`

`np_array(data, dtype = NULL, order = "C")` Create NumPy arrays. `np_array(c(1:8), dtype = "float16")`

`array_reshape(x, dim, order = c("C", "F"))` Reshape a Python array. `x <- 1:4; array_reshape(x, c(2, 2))`

`py_func(f)` Wrap an R function in a Python function with the same signature. `py_func(xor)`

`py_main_thread_func(f)` Create a function that will always be called on the main thread.

`iterate(it, f = base::identity, simplify = TRUE)` Apply an R function to each value of a Python iterator or return the values as an R vector, draining the iterator as you go. Also `iter_next()` and `as_iterator()`. `iterate(iter, print)`

`py_iterator(fn, completed = NULL)` Create a Python iterator from an R function. `seq_gen <- function(x){ n <- x; function() { n <- n + 1; n }; py_iterator(seq_gen(9))`

## Helpers

`py_capture_output(expr, type = c("stdout", "stderr"))` Capture and return Python output. Also `py_suppress_warnings()`. `py_capture_output("x")`

`py_get_attr(x, name, silent = FALSE)` Get an attribute of a Python object. Also `py_set_attr()`, `py_has_attr()`, and `py_list_attributes()`. `py_get_attr(x)`

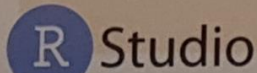
`py_help(object)` Open the documentation page for a Python object. `py_help(sns)`

`py_last_error()` Get the last Python error encountered. Also `py_clear_last_error()` to clear the last error. `py_last_error()`

`py_save_object(object, filename, pickle = "pickle", ...)` Save and load Python objects with pickle. Also `py_load_object()`. `py_save_object(x, "x.pickle")`

`with(data, expr, as = NULL, ...)` Evaluate an expression within a Python context manager.

`py <- import_builtins(); with(py$open("output.txt", "w") %as% file, { file$write("Hello, there!") })`







## Python in the IDE

Requires reticulate plus RStudio v1.2+. Some features require v1.4+.

Syntax highlighting for Python scripts and chunks.

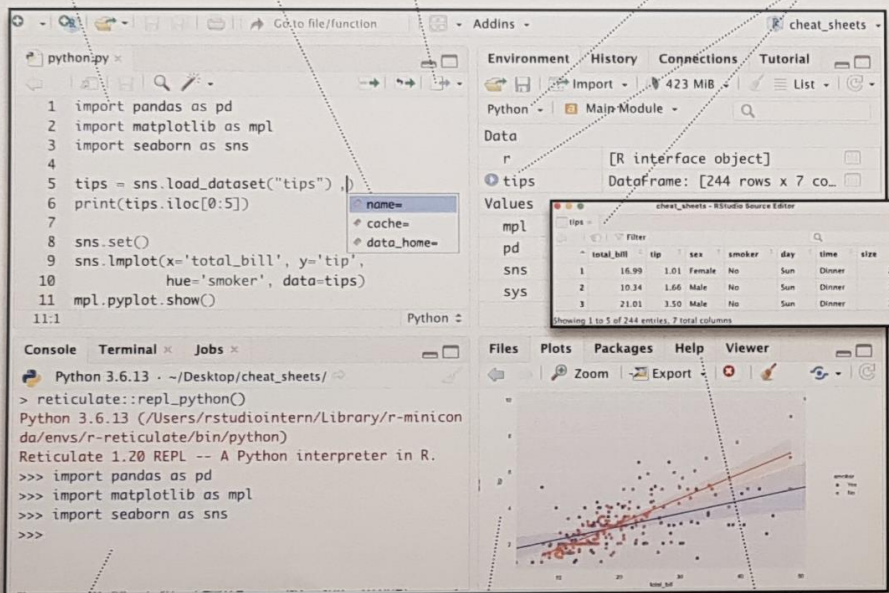
Tab completion for Python functions and objects (and Python modules imported in R scripts).

Source Python scripts.

Execute Python code line by line with **Cmd + Enter** (Ctrl + Enter).

View Python objects in the Environment Pane.

View Python objects in the Data Viewer.



A Python REPL opens in the console when you run Python code with a keyboard shortcut. Type **exit** to close.

matplotlib plots display in plots pane.

Press **F1** over a Python symbol to display the help topic for that symbol.

## Configure Python

Reticulate binds to a local instance of Python when you first call **import()** directly or implicitly from an R session. To control the process, find or build your desired Python instance. Then suggest your instance to reticulate. **Restart R to unbind.**

### Find Python

- **install\_python**(version, list = FALSE, force = FALSE) Download and install Python. `install_python("3.6.13")`
- **py\_available**(initialize = FALSE) Check if Python is available on your system. Also **py\_module\_available()** and **py\_numpy\_module()**. `py_available()`
- **py\_discover\_config()** Return all detected versions of Python. Use **py\_config()** to check which version has been loaded. `py_config()`
- **virtualenv\_list()** List all available virtualenvs. Also **virtualenv\_root()**. `virtualenv_list()`
- **conda\_list**(conda = "auto") List all available conda envs. Also **conda\_binary()** and **conda\_version()**. `conda_list()`

### Suggest an env to use

Set a default Python interpreter in the RStudio IDE Global or Project Options.

Go to **Tools > Global Options... > Python** for Global Options.

Within a project, go to **Tools > Project Options... > Python**.



Otherwise, to choose an instance of Python to bind to, reticulate scans the instances on your computer in the following order, **stopping at the first instance that contains the module called by import()**.

1. The instance referenced by the environment variable **RETICULATE\_PYTHON** (if specified). **Tip: set in .Renviron file.**

- **sys.setenv**(RETICULATE\_PYTHON = PATH) Set default Python binary. Persists across sessions! Undo with **Sys.unsetenv()**. `Sys.setenv(RETICULATE_PYTHON = "/usr/local/bin/python")`

2. The instances referenced by **use\_** functions if called before **import()**. Will fail silently if called after **import** unless **required = TRUE**.

- **use\_python**(python, required = FALSE) Suggest a Python binary to use by path. `use_python("/usr/local/bin/python")`

- **use\_virtualenv**(virtualenv = NULL, required = FALSE) Suggest a Python virtualenv. `use_virtualenv("~/myenv")`

- **use\_condaenv**(condaenv = NULL, conda = "auto", required = FALSE) Suggest a conda env to use. `use_condaenv(condaenv = "r-nlp", conda = "/opt/anaconda3/bin/conda")`

3. Within virtualenvs and conda envs that carry the same name as the imported module. e.g. `~/anaconda/envs/nltk` for `import("nltk")`
4. At the location of the Python binary discovered on the system PATH (i.e. `Sys.which("python")`).
5. At customary locations for Python, e.g. `/usr/local/bin/python`, `/opt/local/bin/python`.

### Create a Python env

- **virtualenv\_create**(envname = NULL, ...) Create a new virtual environment. `virtualenv_create("r-pandas")`
- **conda\_create**(envname = NULL, ...) Create a new conda environment. `conda_create("r-pandas", packages = "pandas")`

### Install Packages

Install Python packages with R (below) or the shell: **pip install SciPy** **conda install SciPy**

- **py\_install**(packages, envname, ...) Installs Python packages into a Python env. `py_install("pandas")`
- **virtualenv\_install**(envname, packages, ...) Install a package within a virtualenv. Also **virtualenv\_remove()**. `virtualenv_install("r-pandas", packages = "pandas")`
- **conda\_install**(envname, packages, ...) Install a package within a conda env. Also **conda\_remove()**. `conda_install("r-pandas", packages = "plotly")`

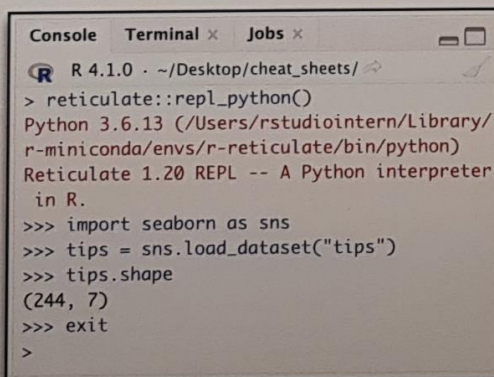
## Python REPL

A REPL (Read, Eval, Print Loop) is a command line where you can run Python code and view the results.

1. Open in the console with **repl\_python()**, or by running code in a Python script with **Cmd + Enter** (Ctrl + Enter).

- **repl\_python**(module = NULL, quiet = getOption("reticulate.repl.quiet", default = FALSE), input = NULL) Launch a Python REPL. Run **exit** to close. `repl_python()`

2. Type commands at **>>>** prompt.
3. Press **Enter** to run code.
4. Type **exit** to close and return to R console.



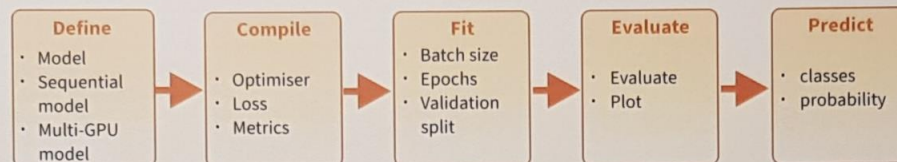
# Deep Learning with Keras :: CHEAT SHEET



## Intro

**Keras** is a high-level neural networks API developed with a focus on enabling fast experimentation. It supports multiple backends, including TensorFlow, CNTK and Theano.

TensorFlow is a lower level mathematical library for building deep neural network architectures. The Keras R package makes it easy to use Keras and TensorFlow in R.



<https://keras.rstudio.com>

<https://www.manning.com/books/deep-learning-with-r>

The "Hello, World!" of deep learning

## INSTALLATION

The Keras R package uses the Python Keras library. You can install all the prerequisites directly from R. [https://keras.rstudio.com/reference/install\\_keras.html](https://keras.rstudio.com/reference/install_keras.html)

```
library(keras)
install_keras()
```

See ?install\_keras for GPU instructions

This installs the required libraries in an Anaconda environment or virtual environment 'r-tensorflow'.

## Working with keras models

### DEFINE A MODEL

**keras\_model()** Keras Model

**keras\_model\_sequential()** Keras Model composed of a linear stack of layers

**multi\_gpu\_model()** Replicates a model on different GPUs

### COMPILE A MODEL

**compile(object, optimizer, loss, metrics = NULL)** Configure a Keras model for training

### FIT A MODEL

**fit(object, x = NULL, y = NULL, batch\_size = NULL, epochs = 10, verbose = 1, callbacks = NULL, ...)** Train a Keras model for a fixed number of epochs (iterations)

**fit\_generator()** Fits the model on data yielded batch-by-batch by a generator

**train\_on\_batch() test\_on\_batch()** Single gradient update or model evaluation over one batch of samples

### EVALUATE A MODEL

**evaluate(object, x = NULL, y = NULL, batch\_size = NULL)** Evaluate a Keras model

**evaluate\_generator()** Evaluates the model on a data generator

### PREDICT

**predict()** Generate predictions from a Keras model

**predict\_proba()** and **predict\_classes()** Generates probability or class probability predictions for the input samples

**predict\_on\_batch()** Returns predictions for a single batch of samples

**predict\_generator()** Generates predictions for the input samples from a data generator

### OTHER MODEL OPERATIONS

**summary()** Print a summary of a Keras model

**export\_savedmodel()** Export a saved model

**get\_layer()** Retrieves a layer based on either its name (unique) or index

**pop\_layer()** Remove the last layer in a model

**save\_model\_hdf5(); load\_model\_hdf5()** Save/Load models using HDF5 files

**serialize\_model(); unserialize\_model()** Serialize a model to an R object

**clone\_model()** Clone a model instance

**freeze\_weights(); unfreeze\_weights()** Freeze and unfreeze weights

### CORE LAYERS

**layer\_input()** Input layer

**layer\_dense()** Add a densely-connected NN layer to an output

**layer\_activation()** Apply an activation function to an output

**layer\_dropout()** Applies Dropout to the input

**layer\_reshape()** Reshapes an output to a certain shape

**layer\_permute()** Permute the dimensions of an input according to a given pattern

**layer\_repeat\_vector()** Repeats the input n times

**layer\_lambda(object, f)** Wraps arbitrary expression as a layer

**layer\_activity\_regularization()** Layer that applies an update to the cost function based input activity

**layer\_masking()** Masks a sequence by using a mask value to skip timesteps

**layer\_flatten()** Flattens an input

## TRAINING AN IMAGE RECOGNIZER ON MNIST DATA

```
input layer: use MNIST images
mnist <- dataset_mnist()
x_train <- mnist$train$x; y_train <- mnist$train$y
x_test <- mnist$test$x; y_test <- mnist$test$y
```

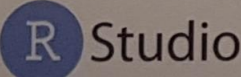
```
reshape and rescale
x_train <- array_reshape(x_train, c(nrow(x_train), 784))
x_test <- array_reshape(x_test, c(nrow(x_test), 784))
x_train <- x_train / 255; x_test <- x_test / 255
```

```
y_train <- to_categorical(y_train, 10)
y_test <- to_categorical(y_test, 10)
```

```
defining the model and layers
model <- keras_model_sequential()
model %>%
 layer_dense(units = 256, activation = 'relu',
 input_shape = c(784)) %>%
 layer_dropout(rate = 0.4) %>%
 layer_dense(units = 128, activation = 'relu') %>%
 layer_dense(units = 10, activation = 'softmax')
```













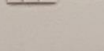
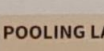
```
compile (define loss and optimizer)
model %>% compile(
 loss = 'categorical_crossentropy',
 optimizer = optimizer_rmsprop(),
 metrics = c('accuracy')
)
```

```
train (fit)
model %>% fit(
 x_train, y_train,
 epochs = 30, batch_size = 128,
 validation_split = 0.2
)
model %>% evaluate(x_test, y_test)
model %>% predict_classes(x_test)
```















## More layers






### CONVOLUTIONAL LAYERS

-  **layer\_conv\_1d()** 1D, e.g. temporal convolution
-  **layer\_conv\_2d\_transpose()** Transposed 2D (deconvolution)
-  **layer\_conv\_2d()** 2D, e.g. spatial convolution over images
-  **layer\_conv\_3d\_transpose()** Transposed 3D (deconvolution)
-  **layer\_conv\_3d()** 3D, e.g. spatial convolution over volumes
- layer\_conv\_lstm\_2d()** Convolutional LSTM
- layer\_separable\_conv\_2d()** Depthwise separable 2D
-  **layer\_upsampling\_1d()**
-  **layer\_upsampling\_2d()**
-  **layer\_upsampling\_3d()** Upsampling layer
-  **layer\_zero\_padding\_1d()**
-  **layer\_zero\_padding\_2d()**
-  **layer\_zero\_padding\_3d()** Zero-padding layer
-  **layer\_cropping\_1d()**
-  **layer\_cropping\_2d()**
-  **layer\_cropping\_3d()** Cropping layer





### POOLING LAYERS

-  **layer\_max\_pooling\_1d()**
-  **layer\_max\_pooling\_2d()**
-  **layer\_max\_pooling\_3d()** Maximum pooling for 1D to 3D
-  **layer\_average\_pooling\_1d()**
-  **layer\_average\_pooling\_2d()**
-  **layer\_average\_pooling\_3d()** Average pooling for 1D to 3D
-  **layer\_global\_max\_pooling\_1d()**
-  **layer\_global\_max\_pooling\_2d()**
-  **layer\_global\_max\_pooling\_3d()** Global maximum pooling
-  **layer\_global\_average\_pooling\_1d()**
-  **layer\_global\_average\_pooling\_2d()**
-  **layer\_global\_average\_pooling\_3d()** Global average pooling


### ACTIVATION LAYERS

-  **layer\_activation(object, activation)** Apply an activation function to an output
-  **layer\_activation\_leaky\_relu()** Leaky version of a rectified linear unit
-  **layer\_activation\_parametric\_relu()** Parametric rectified linear unit
-  **layer\_activation\_thresholded\_relu()** Thresholded rectified linear unit
-  **layer\_activation\_elu()** Exponential linear unit

### DROPOUT LAYERS

-  **layer\_dropout()** Applies dropout to the input
-  **layer\_spatial\_dropout\_1d()**
-  **layer\_spatial\_dropout\_2d()**
-  **layer\_spatial\_dropout\_3d()** Spatial 1D to 3D version of dropout

### RECURRENT LAYERS

-  **layer\_simple\_rnn()** Fully-connected RNN where the output is to be fed back to input
- layer\_gru()** Gated recurrent unit - Cho et al
- layer\_cudnn\_gru()** Fast GRU implementation backed by CuDNN
- layer\_lstm()** Long-Short Term Memory unit - Hochreiter 1997
- layer\_cudnn\_lstm()** Fast LSTM implementation backed by CuDNN

### LOCALLY CONNECTED LAYERS

- layer\_locally\_connected\_1d()**
- layer\_locally\_connected\_2d()** Similar to convolution, but weights are not shared, i.e. different filters for each patch

## Preprocessing

### SEQUENCE PREPROCESSING

- pad\_sequences()** Pads each sequence to the same length (length of the longest sequence)
- skipgrams()** Generates skipgram word pairs
- make\_sampling\_table()** Generates word rank-based probabilistic sampling table

### TEXT PREPROCESSING

- text\_tokenizer()** Text tokenization utility
- fit\_text\_tokenizer()** Update tokenizer internal vocabulary
- save\_text\_tokenizer(); load\_text\_tokenizer()** Save a text tokenizer to an external file
- texts\_to\_sequences(); texts\_to\_sequences\_generator()** Transforms each text in texts to sequence of integers
- texts\_to\_matrix(); sequences\_to\_matrix()** Convert a list of sequences into a matrix
- text\_one\_hot()** One-hot encode text to word indices
- text\_hashing\_trick()** Converts a text to a sequence of indexes in a fixed-size hashing space
- text\_to\_word\_sequence()** Convert text to a sequence of words (or tokens)

### IMAGE PREPROCESSING

- image\_load()** Loads an image into PIL format.
- flow\_images\_from\_data(); flow\_images\_from\_directory()** Generates batches of augmented/normalized data from images and labels, or a directory
- image\_data\_generator()** Generate minibatches of image data with real-time data augmentation.
- fit\_image\_data\_generator()** Fit image data generator internal statistics to some sample data
- generator\_next()** Retrieve the next item
- image\_to\_array(); image\_array\_resize(); image\_array\_save()** 3D array representation



## Pre-trained models

Keras applications are deep learning models that are made available alongside pre-trained weights. These models can be used for prediction, feature extraction, and fine-tuning.

- application\_xception(); xception\_preprocess\_input()** Xception v1 model
- application\_inception\_v3(); inception\_v3\_preprocess\_input()** Inception v3 model, with weights pre-trained on ImageNet
- application\_inception\_resnet\_v2(); inception\_resnet\_v2\_preprocess\_input()** Inception-ResNet v2 model, with weights trained on ImageNet
- application\_vgg16(); application\_vgg19()** VGG16 and VGG19 models
- application\_resnet50()** ResNet50 model
- application\_mobilenet(); mobilenet\_preprocess\_input(); mobilenet\_decode\_predictions(); mobilenet\_load\_model\_hdf5()** MobileNet model architecture

## IMAGENET

ImageNet is a large database of images with labels, extensively used for deep learning

- imagenet\_preprocess\_input(); imagenet\_decode\_predictions()** Preprocesses a tensor encoding a batch of images for ImageNet, and decodes predictions

## Callbacks

A callback is a set of functions to be applied at given stages of the training procedure. You can use callbacks to get a view on internal states and statistics of the model during training.

- callback\_early\_stopping()** Stop training when a monitored quantity has stopped improving
- callback\_learning\_rate\_scheduler()** Learning rate scheduler
- callback\_tensorboard()** TensorBoard basic visualizations

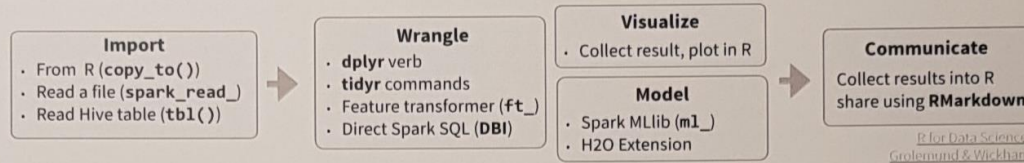


# Data Science in Spark with *sparklyr* : : CHEAT SHEET



## Intro

*sparklyr* is an R interface for Apache Spark™. It enables us to write all of our analysis code in R, but have the actual processing happen inside Spark clusters. Easily manipulate and model large-scale using R and Spark via *sparklyr*.



## Import



Import data into *Spark*, not R

### READ A FILE INTO SPARK

Arguments that apply to all functions:  
`sc, name, path, options=list(), repartition=0, memory=TRUE, overwrite=TRUE`

- CSV: `spark_read_csv()`
- JSON: `spark_read_json()`
- PARQUET: `spark_read_parquet()`
- TEXT: `spark_read_text()`
- ORC: `spark_read_orc()`
- LIBSVM: `spark_read_libsvm()`
- DELTA: `spark_read_delta()`
- AVRO: `spark_read_avro()`

### R DATA FRAME INTO SPARK

`dplyr::copy_to(dest, df, name)`

Apache Arrow accelerates data transfer between R and Spark. To use, simply load the library

```
library(sparklyr)
library(arrow)
```

### FROM A TABLE IN HIVE

`dplyr::tbl(sc, ...)` - Creates a reference to the table without loading it into memory

## Wrangle

### DPLYR VERBS

Translates into Spark SQL statements

```
copy_to(sc, mtcars) %>%
mutate(trm = ifelse(am == 0,
"auto", "man")) %>%
group_by(trm) %>%
summarise_all(mean)
```

### TIDYR

- `pivot_longer()` - Collapse several columns into two.
- `pivot_wider()` - Expand two columns into several.
- `nest() / unnest()` - Convert groups of cells into list-columns, and vice versa.
- `unite() / separate()` - Split a single column into several columns, and vice versa.
- `fill()` - Fill NA with the previous value

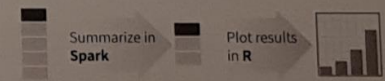
### FEATURE TRANSFORMERS

- `ft_binarizer()` - Assigned values based on threshold
- `ft_bucketizer()` - Numeric column to discretized column
- `ft_count_vectorizer()` - Extracts a vocabulary from document
- `ft_discrete_cosine_transform()` - 1D discrete cosine transform of a real vector
- `ft_elementwise_product()` - Element-wise product between 2 cols
- `ft_hashing_tf()` - Maps a sequence of terms to their term frequencies using the hashing trick.

- `ft_idf()` - Compute the Inverse Document Frequency (IDF) given a collection of documents.
- `ft_imputer()` - Imputation estimator for completing missing values, uses the mean or the median of the columns.
- `ft_index_to_string()` - Index labels back to label as strings
- `ft_interaction()` - Takes in Double and Vector columns and outputs a flattened vector of their feature interactions.
- `ft_max_abs_scaler()` - Rescale each feature individually to range [-1, 1]
- `ft_min_max_scaler()` - Rescale each feature to a common range [min, max] linearly
- `ft_ngram()` - Converts the input array of strings into an array of n-grams
- `ft_bucketed_random_projection_lsh()` - Locality Sensitive Hashing functions for Euclidean distance and Jaccard distance (MinHash)

- `ft_robust_scaler()` - Removes the median and scales according to standard scale.
- `ft_standard_scaler()` - Removes the mean and scaling to unit variance using column summary statistics
- `ft_stop_words_remover()` - Filters out stop words from input
- `ft_string_indexer()` - Column of labels into a column of label indices.
- `ft_tokenizer()` - Converts to lowercase and then splits it by white spaces
- `ft_vector_assembler()` - Combine vectors into single row-vector
- `ft_vector_indexer()` - Indexing categorical feature columns in a dataset of Vector
- `ft_vector slicer()` - Takes a feature vector and outputs a new feature vector with a subarray of the original features
- `ft_word2vec()` - Word2Vec transforms a word into a code

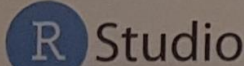
## Visualize



### DPLYR + GGLOT2

```
copy_to(sc, mtcars) %>%
group_by(cyl) %>%
summarise(mpg_m = mean(mpg)) %>%
collect() %>%
ggplot() +
geom_col(aes(cyl, mpg_m))
```

Summarize in Spark, Collect results in R, Create plot



# Data Science in Spark with *sparklyr* : : CHEAT SHEET



## Modeling

### REGRESSION

**ml\_linear\_regression()** - Linear regression.

**ml\_aft\_survival\_regression()** - Parametric survival regression model named accelerated failure time (AFT) model

**ml\_generalized\_linear\_regression()** - GLM

**ml\_isotonic\_regression()** - Currently implemented using parallelized pool adjacent violators algorithm. Only univariate (single feature) algorithm supported

**ml\_random\_forest\_regressor()** - Regression using random forests.

### CLASSIFICATION

**ml\_linear\_svc()** - Classification using linear support vector machines

**ml\_logistic\_regression()** - Logistic regression

**ml\_multilayer\_perceptron\_classifier()** - Classification model based on the Multilayer Perceptron.

**ml\_naive\_bayes()** - It supports Multinomial NB which can handle finitely supported discrete data

**ml\_one\_vs\_rest()** - Reduction of Multiclass Classification to Binary Classification. Performs reduction using one against all strategy.

### TREE

**ml\_decision\_tree\_classifier()** | **ml\_decision\_tree\_regressor()** - Classification and regression using decision trees

**ml\_gbt\_classifier()** | **ml\_gradient\_boosted\_trees()** | **ml\_gbt\_regressor()** - Binary classification and regression using gradient boosted trees

**ml\_random\_forest\_classifier()** - Classification and regression using random forests.

**ml\_feature\_importances()** | **ml\_tree\_feature\_importance()** - Feature Importance for Tree Models

### CLUSTERING

**ml\_bisecting\_kmeans()** - A bisecting k-means algorithm based on the paper

**ml\_lda()** | **ml\_describe\_topics()** | **ml\_log\_likelihood()** | **ml\_log\_perplexity()** | **ml\_topics\_matrix()** - LDA topic model designed for text documents.

**ml\_gaussian\_mixture()** - Expectation maximization for multivariate Gaussian Mixture Models (GMMs)

**ml\_kmeans()** | **ml\_compute\_cost()** | **ml\_compute\_silhouette\_measure()** - Clustering with support for k-means

**ml\_power\_iteration()** - For clustering vertices of a graph given pairwise similarities as edge properties.

### FEATURE

**ml\_chisquare\_test(x, features, label)** - Pearson's independence test for every feature against the label

**ml\_default\_stop\_words()** - Loads the default stop words for the given language

### STATS

**ml\_summary()** - Extracts a metric from the summary object of a Spark ML model

**ml\_corr()** - Compute correlation matrix

### RECOMMENDATION

**ml\_als()** | **ml\_recommend()** - Recommendation using Alternating Least Squares matrix factorization

### EVALUATION

**ml\_clustering\_evaluator()** - Evaluator for clustering

**ml\_evaluate()** - Compute performance metrics

**ml\_binary\_classification\_evaluator()** | **ml\_binary\_classification\_eval()** | **ml\_classification\_eval()** - A set of functions to calculate performance metrics for prediction models.

### FREQUENT PATTERN

**ml\_fpgrowth()** | **ml\_association\_rules()** | **ml\_freq\_itemsets()** - A parallel FP-growth algorithm to mine frequent itemsets.

**ml\_freq\_seq\_patterns()** | **ml\_prefixspan()** - PrefixSpan algorithm for mining frequent itemsets.

### UTILITIES

**ml\_call\_constructor()** - Identifies the associated sparklyr ML constructor for the JVM

**ml\_model\_data()** - Extracts data associated with a Spark ML model

**ml\_standardize\_formula()** - Generates a formula string from user inputs, to be used in `ml\_model` constructor

**ml\_uid()** - Extracts the UID of an ML object.

## ML Pipelines

*Easily create a formal Spark Pipeline models using R. Save the Pipeline in native Scala. The saved model will have no dependencies on R.*

### INITIALIZE AND TRAIN

**ml\_pipeline()** - Initializes a new Spark Pipeline

**ml\_fit()** - Trains the model, outputs a Spark Pipeline Model.

### SAVE AND RETRIEVE

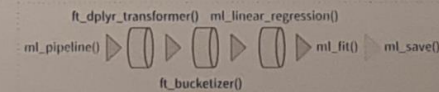
**ml\_save()** - Saves into a format that can be read by Scala and PySpark .

**ml\_read()** - Reads Spark object into sparklyr.

### SQL AND DPLYR

**ft\_sql\_transformer()** - Creates a Pipeline step based on the SQL statement passed to the command.

**ft\_dplyr\_transformer()** - Creates a Pipeline step based on one or several dplyr commands.



[spark.rstudio.com/guides/pipelines](https://spark.rstudio.com/guides/pipelines)

### More Info



[spark.rstudio.com](https://spark.rstudio.com)

[therinspark.com](https://therinspark.com)

## Sessions

### YARN CLIENT

1. Install RStudio Server on an edge node
2. Locate path to the cluster's Spark Home Directory, it normally is `"/usr/lib/spark"`
3. Basic configuration example

```
conf <- spark_config()
conf$spark.executor.memory <- "300M"
conf$spark.executor.cores <- 2
conf$spark.executor.instances <- 3
conf$spark.dynamicAllocation.enabled <- "false"
```
4. Open a connection

```
sc <- spark_connect(master = "yarn",
 spark_home = "/usr/lib/spark/",
 version = "2.1.0", config = conf)
```

### YARN CLUSTER

1. Make sure to have copies of the `yarn-site.xml` and `hive-site.xml` files in the RStudio Server
2. Point environment variables to the correct paths

```
Sys.setenv(JAVA_HOME="[Path]")
Sys.setenv(SPARK_HOME="[Path]")
Sys.setenv(YARN_CONF_DIR="[Path]")
```
3. Open a connection

```
sc <- spark_connect(master = "yarn-cluster")
```

### STANDALONE CLUSTER

1. Install RStudio Server on one of the existing nodes or a server in the same LAN
2. Open a connection

```
spark_connect(master="spark://host:port",
 version = "2.0.1",
 spark_home = {path to Spark})
```

### LOCAL MODE

No cluster required. Use for learning purposes only

1. Install a local version of Spark: `spark_install()`
2. Open a connection

```
sc <- spark_connect(master="local")
```

### KUBERNETES

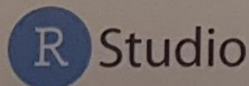
1. Use the following to obtain the Host and Port

```
system2("kubect1", "cluster-info")
```
2. Open a connection

```
sc <- spark_connect(config =
 spark_config_kubernetes(
 "k8s://https://[HOST]:[PORT]",
 account = "default",
 image = "docker.io/owner/repo:version"))
```

### CLOUD

- Databricks - `spark_connect(method = "databricks")`  
Qubole - `spark_connect(method = "qubole")`



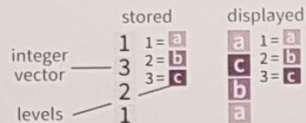
# Factors with forcats : : CHEAT SHEET



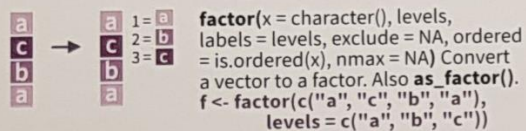
The forcats package provides tools for working with factors, which are R's data structure for categorical data.

## Factors

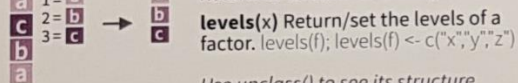
R represents categorical data with factors. A **factor** is an integer vector with a **levels** attribute that stores a set of mappings between integers and categorical values. When you view a factor, R displays not the integers, but the levels associated with them.



Create a factor with `factor()`

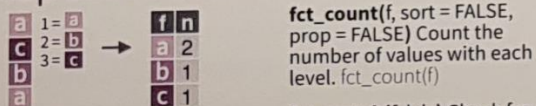


Return its levels with `levels()`

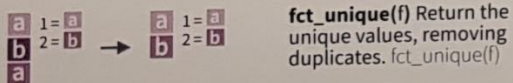


Use `unclass()` to see its structure

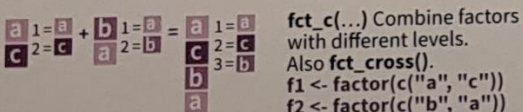
## Inspect Factors



`fct_match(f, lvls)` Check for lvls in f. `fct_match(f, "a")`



## Combine Factors

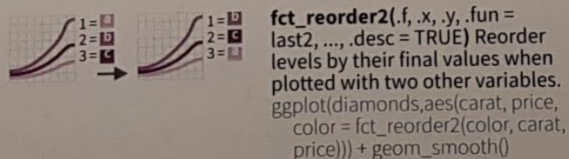
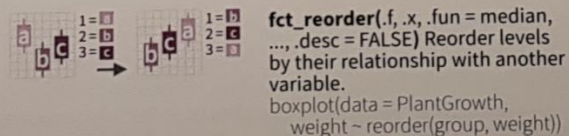
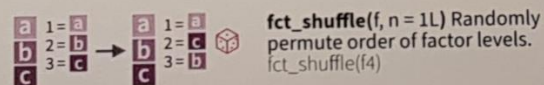
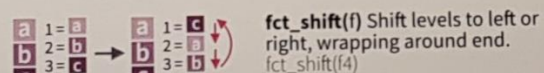
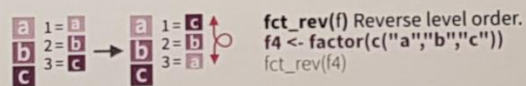
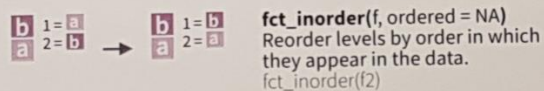


`fct_unify(fs, levels = lvls_union(fs))` Standardize levels across a list of factors. `fct_unify(list(f2, f1))`

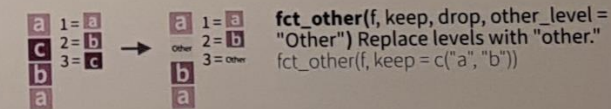
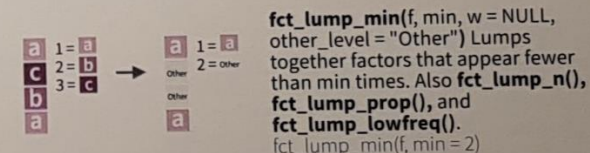
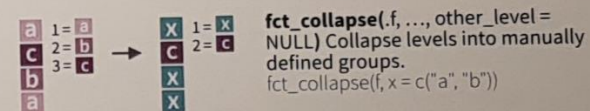
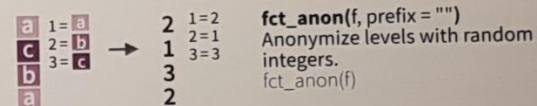
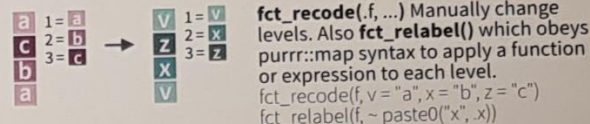
## Change the order of levels



`fct_infreq(f, ordered = NA)` Reorder levels by the frequency in which they appear in the data (highest frequency first). Also `fct_inseq()`.  
`f3 <- factor(c("c", "c", "a"))`  
`fct_infreq(f3)`



## Change the value of levels



## Add or drop levels

