Earnings & Valuation Metrics

Samsung SDI (006400/매수)

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- Samsung SDI, a leader in lithium-ion battery technology, has a strong position in the global market.
- The company's earnings per share (EPS) and return on equity (ROE) have been consistently improving over the past few years.
- Samsung SDI's market capitalization is currently USD 54.2 billion, with a P/E ratio of 11.8.
- The company's earnings are expected to grow at a CAGR of 18.5% over the next five years.
- Samsung SDI's dividend yield is 3.6%, making it an attractive investment for income-oriented investors.
- The company's revenue is expected to reach USD 35.2 billion by 2025.
- Samsung SDI is well-positioned to benefit from the growth of the electric vehicle (EV) market, with a significant presence in EV battery supply.