The evolution of open source

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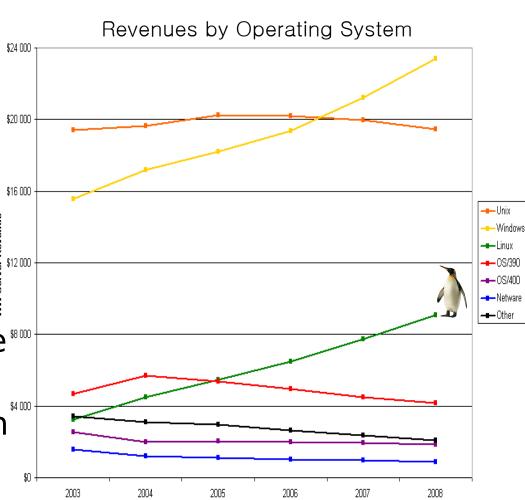




Operating System Market Overview



- Only two operating systems (OS) are growing today – Linux and Windows
- Linux is the fastest growing OS in server unit market share
- Linux is the fastest growing OS in revenue
- Linux passed UNIX in server market share in 2003



Source: IDC WW & US Server 2004-2008 Forecast update

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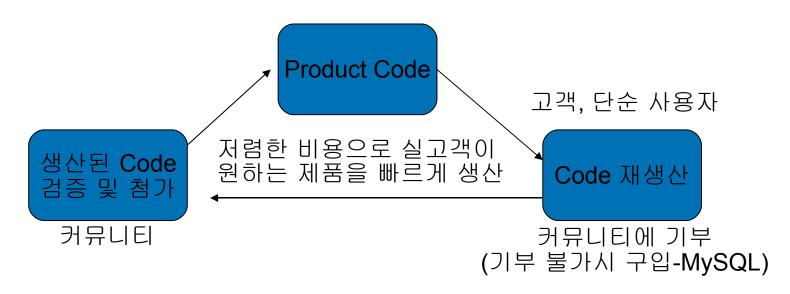






Open Source Development

• Open Source 의 정의 - 소스를 공개 한다가 아닌 오픈소스 커뮤니티를 통하여 순환 개발 구조 형태를 갖는다. (개발과정/방법이 중요)



UNIX = 10 년 걸릴 구조를 Open Source 는 3년이 걸릴 수도 있다

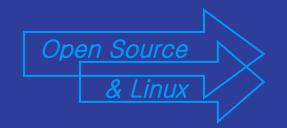






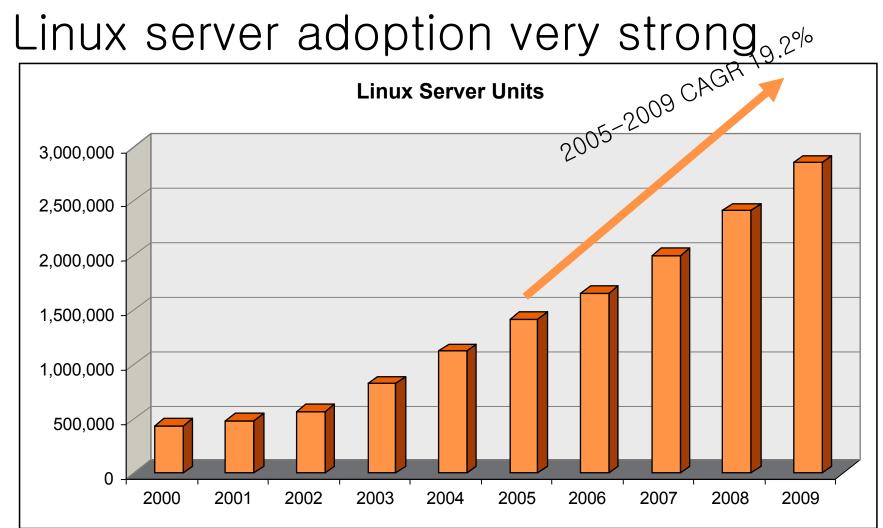


Agenda



- A Brief History of Open Source Software
- Why do people use/contribute to OSS?





Driving Future Investments

Source: IDC Worldwide Quarterly Server Forecast, December 2005



"Open source" is three things

Licenses

- Almost 600 licenses today
- Some require that code changes be returned to the community at large
 - These are called copyleft or reciprocal
 - They are not viral
 - This requirement is what makes the methodology work
- Other licenses are similar to the public domain and have few requirements
- Copyrights are still a core foundational element of all open source licenses

Community

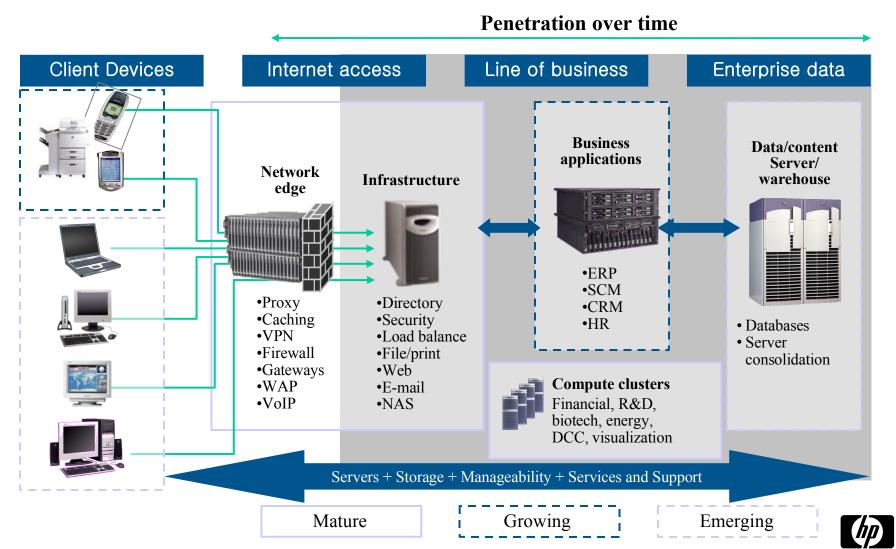
- Any collection of developers with a common interest
- Historically made up of free agents
- Increasingly funded by large companies sharing development costs
- Governments and academia also contributing at an increasing pace

Methodology

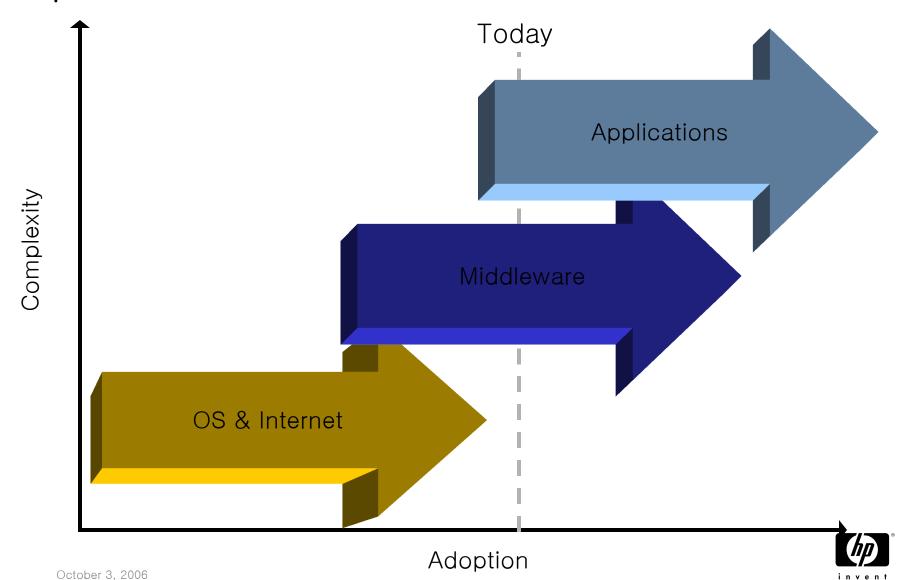
- Communal, shared development
- Various projects each with their own subculture
- Governance models vary widely, some autocratic, others consensus based
- Very few roadmaps, but some projects are starting to publish them
- Influence and control is achieved by being integrated & involved
- Individuals are largely in control, not companies



Open Source & Linux spanning the enterprise over time

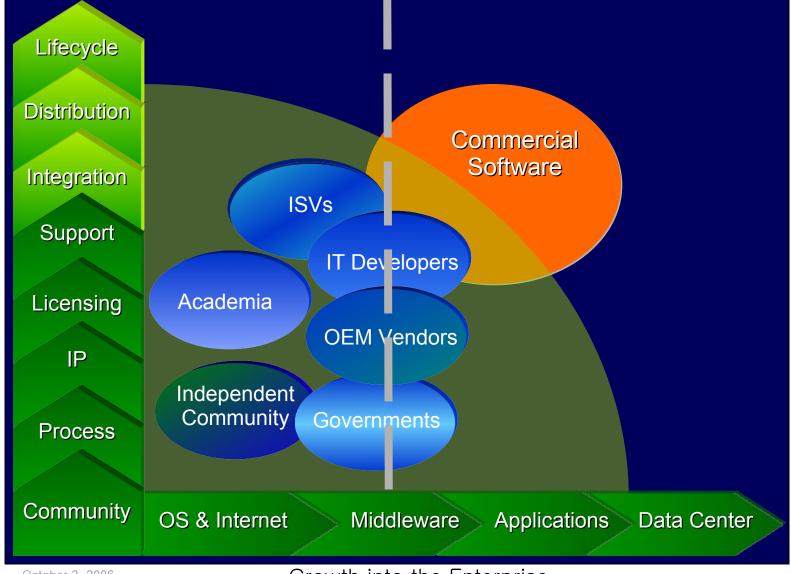


Open Source Momentum



Maturity of Ecosystem

Open source adoption is accelerating across the enterprise





Open Source Business Impacts

Business Objective	Use Open Source	Proprietary
Value & Innovation	Re-focus higher in the value stackUse resources to innovate	Force commoditizationLose revenue and Pricing power
Costs	Down – Using community development model	• Up – Using expensive resource to develop commodity
Leadership	Influence the ecosystemDevelopersThought Leadership	Viewed as proprietaryViewed as a laggard

Result: Customer Acquisition & Loyalty





Why do people use and contribute to open source?

Some common reasons

- Individuals
 - -to scratch an itch
 - -philosophical reasons
 - -true altruism
 - —competitive nature of humans (http://www.wikimatrix.org/)
- Companies
 - —all of the above
 - -cost (savings, spreading)
 - –vendor/platform independence (HP + OpenLDAP)
 - -don't reinvent the wheel (e.g. xml parsers)



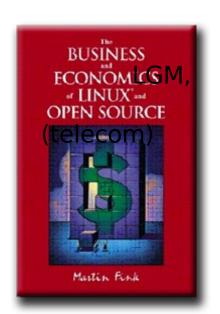
FOSS usage models

- As legos/building blocks
 - -Unix pipe
 - Decentralized nature of the internet's infrastructure
 - -HP's IMAP Proxy example
 - Focus shifting towards gluing pieces together
- To provide varied levels of service
 - -Read-only, high-volume, low value transactions



HP's widespread contributions to open source & Linux

- Organizational leadership
 - Sponsorships
 - Linux International (since 1995), Free Software Foundation, Free Standards Group, Open Source Software Institute, Open Source Development Labs
 - Event sponsor
 - Kernel summit, OLS, LCA, Debconf, FISL, GUADEC, KDE summit, X.org dev summit, etc.
 - Instrumental in defining carrier grade Linux

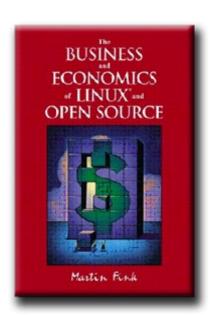


opensource.hp.com



HP's widespread contributions to open source & Linux (cont.)

- Project development
 - —Dedicated HP open source & Linux R&D lab
 - -Leader in Eclipse development environment
 - -Drove OpenSSI cluster project
 - -Founder and sponsor of handhelds.org
 - -Intel® Itanium® (IA-64) kernel maintenance
- Individual community activism
 - Extensive support of SAMBA & Apache projects
 - Debian project leadership and maintenance



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HP Open Source Contribution: LinuxCOE Enterprise Provisioning and Management Solution

SourceForge: http://linuxcoe.sourceforge.net

Features

- automated provisioning
- global waystation infrastructure
- automated updates
- event detection
- package management
- configuration management
- backup and restoration
- security management
- virtual private networking
- license management
- telemetry



Supports Multiple Server and Client Environments:

- Red Hat, Debian, SuSE, Ubuntu, NLD
- VMware, Fedora
- x86, IA64, x86_64, hppa
- "systems" server/desktop/laptop

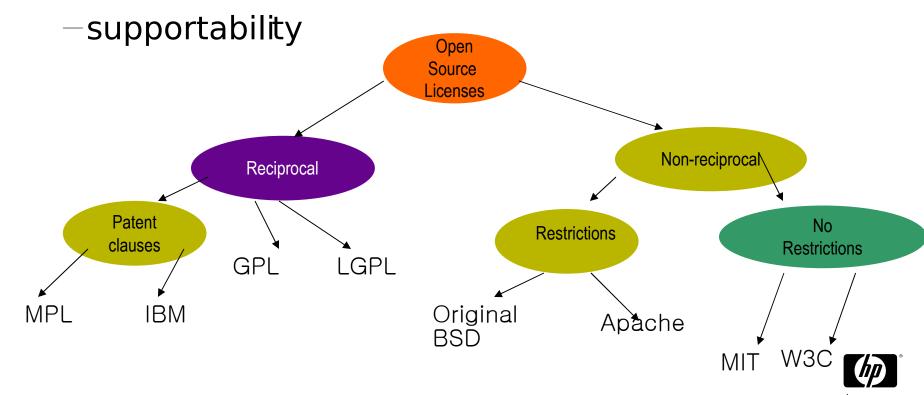




Why companies need to manage open source

Some common challenges

- Open source governance
 - -licenses
 - maturity
 - -too many options



Why Companies Need to Manage Open Source

- Use of open source is pervasive and not always visible how and where used, who contributes to community, etc.
- Open source licenses need to be understood and managed
- HP tracks 180 unique licenses today
- Open source has compelling value proposition – lower TCO, more choice, vendor neutral, engineering productivity boost
- There is risk in not being aware of and managing open source use in your company

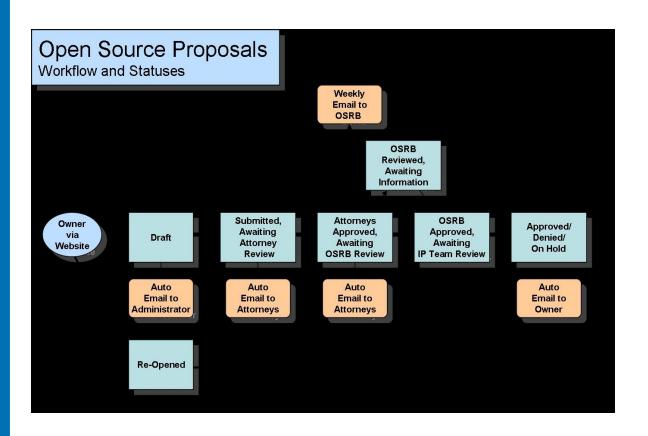




Open Source Review Board

OSRB Membership

Corporate Legal Mergers & Acquisitions HP Labs R&D Community Liaison IT Services



Open Source Tools

- OSRB Database
- Automated tools for: License discovery/ identification Code reuse Linux kernel taints
- Open source repository
- HP evaluates industry and opensource tools and uses the best available technology
- •Today all tools are inhouse developed
- Open source maturity assessments



HP's Open Source Policy – Objectives

- Ensure legal compliance: honor open source licenses and prevent unintentional "copylefting"
- Establish proper business controls based on a clear understanding of open source
- Have a central place where all open source activities are understood for consistent communication inside and outside of HP
- Open source policy manual provides general policies on how/when to use open source software
- Open source review process leverages group of open source experts to provide business/legal review



HP Learnings in Open Source Management

- Define and communicate corporatewide open source policies and guidelines
- Develop open source peaked legal experts
- Develop corporate-wide open source training and awareness
- Inventory and track all open source projects – use, code re-use, community contributions, shipments of products w/ open source, etc.
- Establish open source governance process – e.g. Open Source Review Board
- Establish internal open source community







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