



# 오픈소스와 함께하는 Business 혁신 - IBM 오픈소스 정책

**Linux® and Open Source:  
Innovate to Grow Your Business**

최연미  
한국 IBM



- ❖ **Business Challenges and Benefits**
- ❖ **Open Computing and Innovation**
- ❖ **IBM's Leadership in Innovation**
- ❖ **Integrated Portfolio of IBM Solutions**
- ❖ **Linux and Open Source Ecosystem**
- ❖ **Why Linux Solutions from IBM**





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## Business Efficiency

- Process integration
- Cost
- IT Asset Utilization

## Open Movement

- Feasibility
- Innovation
- Standards



## Market Pressure

### Business Continuity

- Reliability
- Performance
- Security
- Disaster Recovery

### Technology Substitution

- Commoditization
- Blades
- Virtualization
- Clusters & Grids

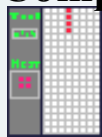
# Open Innovation and Business Value

## Innovating on Linux

**Open Source** (beyond Linux)  
*Freely Innovate on Standards*



**Deep Computing**



**Virtualization**



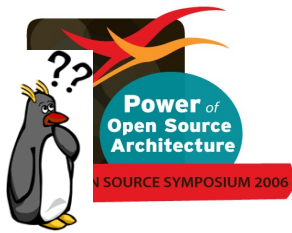
**Grid Computing**

Powered by



## Business Benefits

- *Business flexibility*
- *Business resilience and security*
- *Value net optimization*
- *IT optimization*
- *Reuse & Leverage existing IT Assets*



# Linux is Transforming & Innovating Customers' Businesses

## Openness

- Flexibility
- Resilience
- Collaboration
- Avoid vendor lock-in
- Maximize freedom of action

## Price/Performance

- Real Cost savings
- Improved performance with Linux
- Optimized across a value chain
- Reduction of system maintenance cost, time, and effort
- Increased IT staff efficiencies<sup>1</sup>

## Reliability & Security

- Better scaling of applications
- Greater ability to meet dynamic workload requirements<sup>1</sup>
- Highly secure Linux OS saves costs on antivirus software
- Increased system power & performance

## Drives Innovation

- Rapidly solve business issues
- Accelerate technological advancements
- Stimulate economic growth
- Enable new business models

<sup>1</sup>Beyond TCO – The Unanticipated Second Stage Benefits of Linux, Pund-IT Group, 2005



# The Value of Open Innovation

***“Companies that innovate on top of open standards are advantaged because resources are freed up for higher-value work and because market opportunities expand as the standards proliferate.”***

-From “An IBM Prospectus” IBM Annual Report 2004

SOAP

Linux

WAP

SMTP

TCP/IP

IRC

NNTP

HTTP

POP/iMAP

SQL

HTML

*Open*



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# Open Source is part of Open Computing

## ■ Open standards

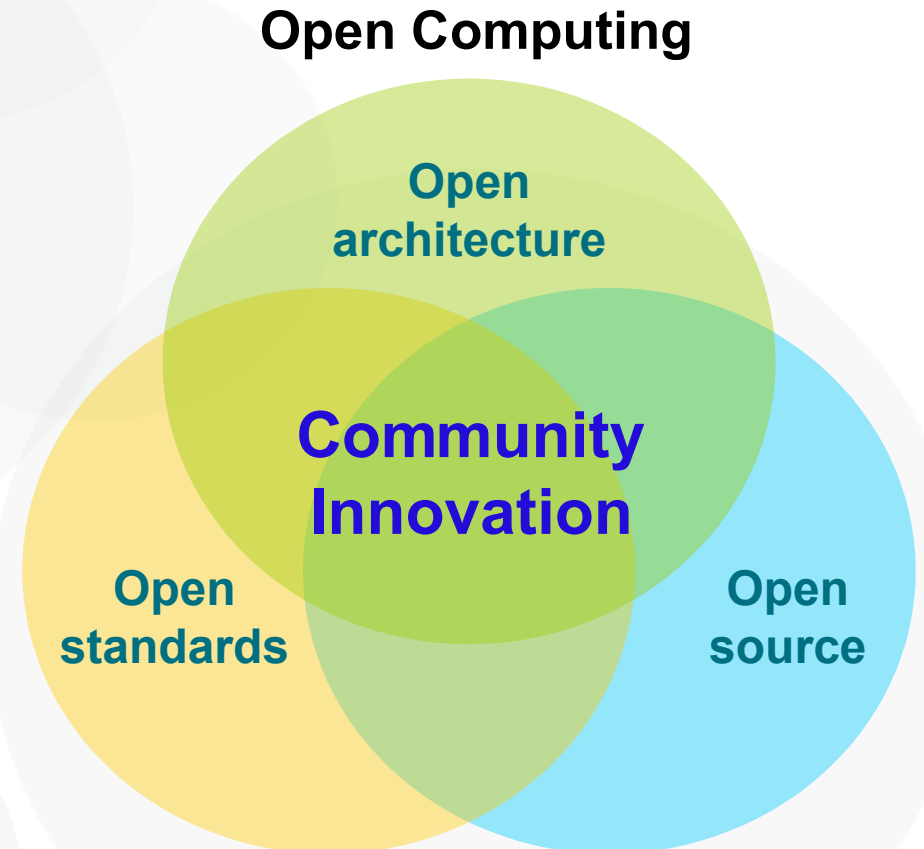
- Improving data sharing by simplifying integration of disparate technologies
- Promoting interoperability by using open published specifications

## ■ Open architecture

- Increasing collaboration by easily extending business processes – e.g. SOA
- Innovating on top of common hardware specifications

## ■ Open source

- Promoting collaborative innovation by leveraging community development



# Open Source Fuels Innovation



- “Open source is **a method of tapping a community of experts to develop useful things**. It began in software, but applies broadly, and is anything but anti-capitalist. **It can raise quality at reduced costs, and vastly expands opportunities for profit. In a sense, open source fuels innovation much the way science fuels technology**. Science is created by communities of experts, whose fundamental discoveries are typically made available to all, including individuals and companies that are able to capitalize on the new knowledge in novel ways. For IBM, the open-source model is familiar territory, given our long track record in the sciences.”



**Sam Palmisano, President and CEO, IBM**



# Customers use both Open Source and Private Source

## ■ **Private Source**

- Creating software that is private source and innovative - intended to differentiate the vendor and deliver value to the client.



## ■ **Open Source**

- Creating, maintaining, and enhancing software through open, collaborative communities driving evolution of standards and innovation.

The Industry is Seeking a New Equilibrium

# IBM's contributions to Open Source goes back 7+ years



**IBM Contributes  
Eclipse Platform**

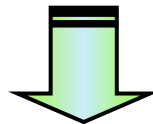


**Leading Open Source  
Development Tools Community**

**IBM -Tools Leadership**



**IBM Leads and Contributes  
to Apache Community Projects**



**Leading Open Source  
Web Server Community**

**IBM- Web Application  
Server Leadership**



**IBM Invests and Participates  
in Open Source Projects**



**Leading Open Source  
Operating System Community**

**IBM- Linux Server  
Leadership**

Linux is the first example of how **Open Source Software** can rapidly mature to become a key IT and business enabler  
- *Industry Linux Server Revenue Growth Continues to Outpace all Platforms*

## Worldwide Linux Server Revenue (All Vendors)

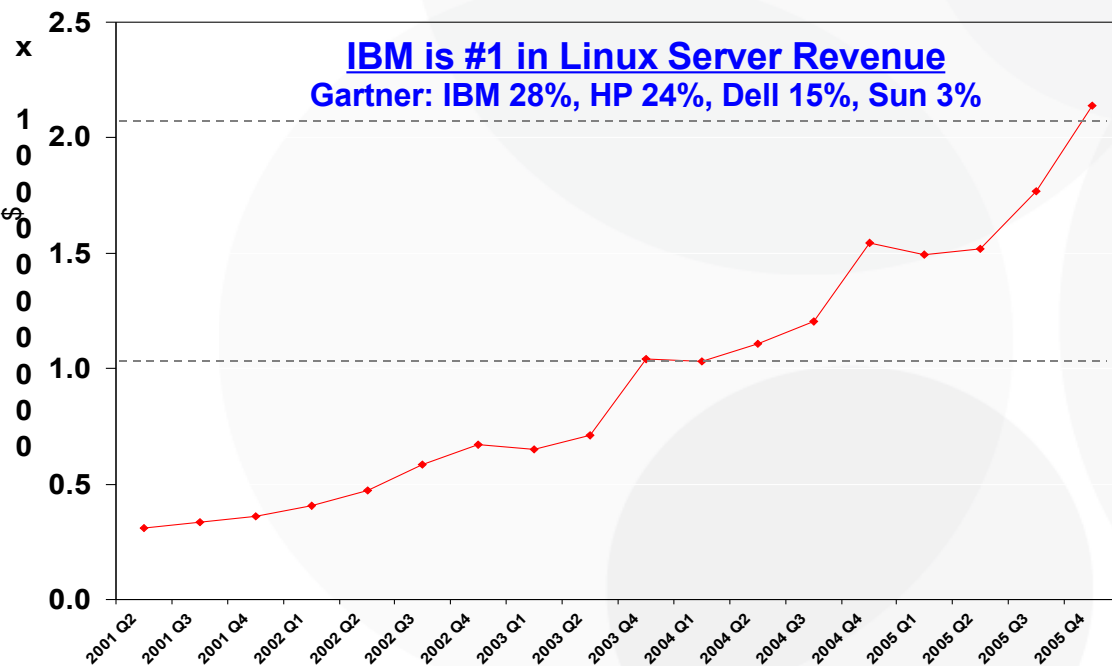
9th Quarter in a row of over \$1B in revenue  
**4Q '05, first \$2B quarter!**



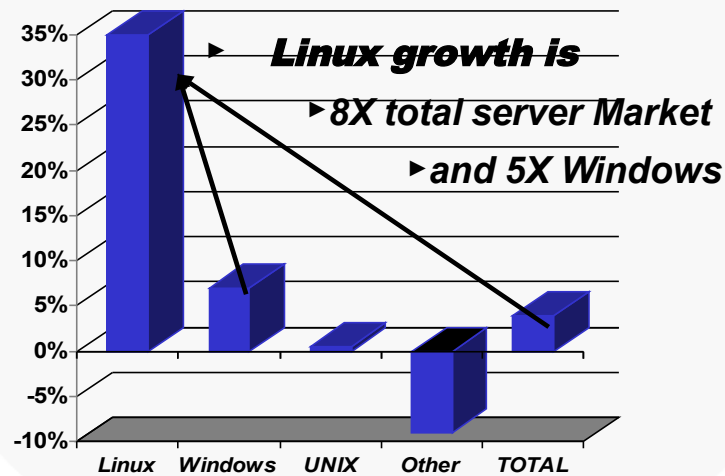
WW Server market (FY2005)			
OS Family	2005 Revenue	Revenue Growth	Unit Growth
Linux	\$ 6,916	35%	45%
Windows	18,619	7%	11%
UNIX	16,251	0%	-4%
Other	9,896	-9%	-26%
	\$ 51,683	4%	13%

Source: Gartner Group Q405

**IBM is #1 in Linux Server Revenue**  
Gartner: IBM 28%, HP 24%, Dell 15%, Sun 3%



Source: Gartner Quarterly Statistics, Server Market 4Q05



■ 4Q04-4Q05  
\*: On yty basis



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# Innovation at IBM



- **IBM leadership** often initiates and leads industry standards efforts
- **Broad support** for many platforms, technology, and incorporating industry-specific standards
- **Proven experience** providing standards-based solutions for customers
- **Extensive customer base** drives requirements for global standards
- **A strong network of IBM Business Partners** providing products and system integration based on IBM standards-based solutions
- **Excellent services and support** to assure customer business success via use of open standards.

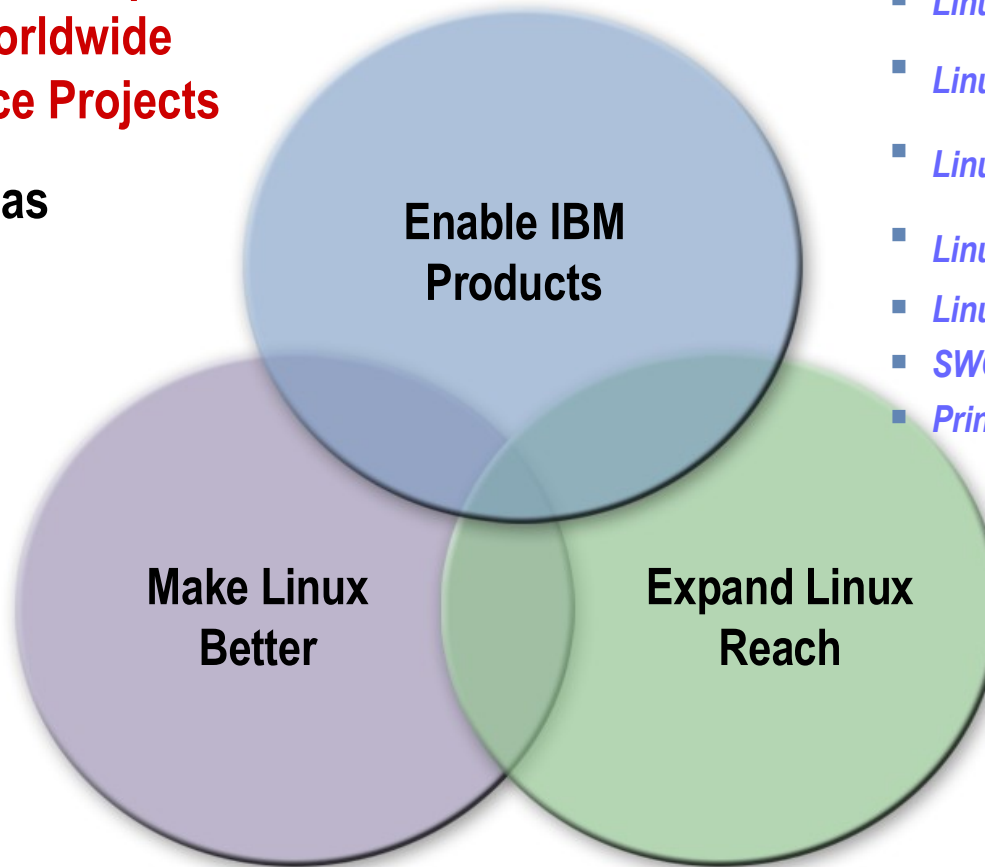


# IBM's investment in Linux and Open Source: Linux Technology Center

**600 + Dedicated Developers**  
**40 + Locations worldwide**  
**150 + Open Source Projects**

## Development Areas

- *Scalability*
- *RAS*
- *Kernel*
- *Device Support*
- *Networking*
- *Systems Mgmt*
- *Security*
- *Performance*
- *Toolchain*
- *Standards*
- *Test & Quality*



## IBM Products

- *Linux on System P™*
- *Linux on System Z™*
- *Linux on System X™*
- *Linux on Storage*
- *Linux on Cell*
- *SWG products on Linux*
- *Printing, RSS, IGS.....*

## New Areas

- *Carrier Grade Linux*
- *Data Center Linux*
- *Windows Interoperability*
- *Embedded Linux*
- *Digital Media*
- *Real Time*

<http://www-1.ibm.com/linux/ltc/mission.shtml>





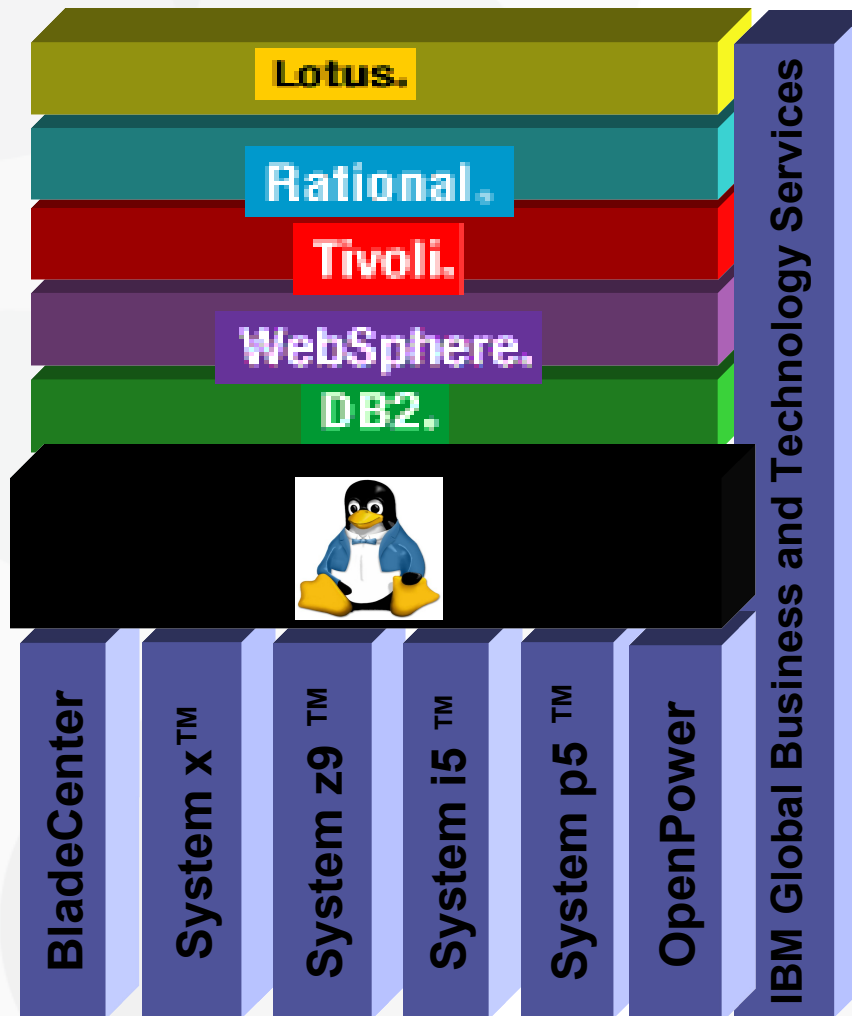
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# IBM's Linux and Open Source Solutions Portfolio

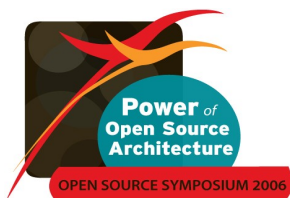
400+  
Middleware  
Products Enabled

Linux Runs Across  
All IBM eServer™  
Platforms



Over 7000  
Services  
Professionals

Strategic  
partnership with  
LDP – Red Hat and  
Novell



# IBM's entire Systems and Storage family – Ready for Linux



## System z9™

- Legendary quality of service, security and scalability
- Industry leading virtual partitioning for z/OS and Linux

## System x™

- End-to-end portfolio on Intel processors
- Revolutionary Enterprise X-Architecture technology for Intel
- Windows and Linux

## eServer 3nn

- AMD processor based systems
- Open power

## BladeCenter®

- Highly manageable, modular infrastructure
- Shared resources for business continuity
- Performance density
- Windows, AIX, and Linux



## IBM System Storage™

High Performance and Availability

- Flexible and Scalable
- One size fits all
- Linux, AIX, Windows

## System p5™

- Outstanding performance and reliability
- Uncompromising AIX and Linux enablement

## System i5™

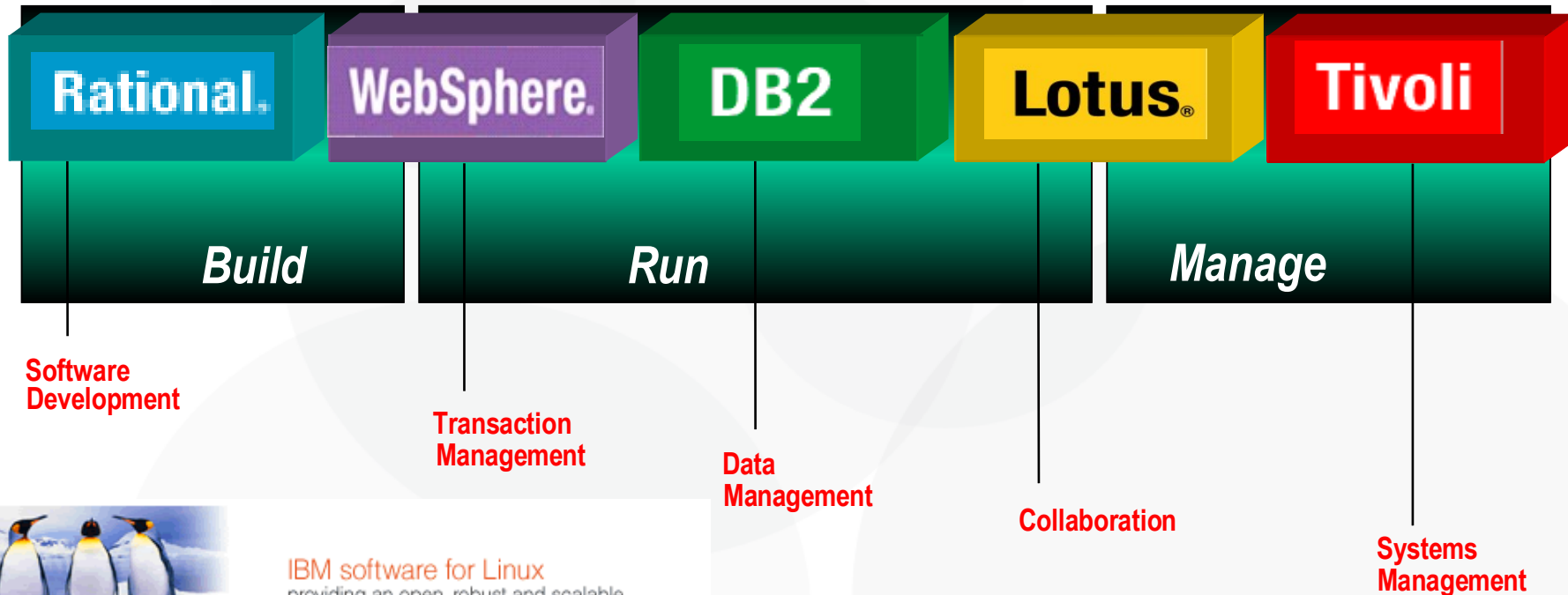
- Robust application integration and integrated operating system
- High levels of security
- i5OS, OS/400, AIX, Linux, and Windows

## Clusters

- Price and performance leadership in UNIX and especially Linux



# IBM's Middleware Products - Ready for Linux



IBM software for Linux  
providing an open, robust and scalable  
platform for applications

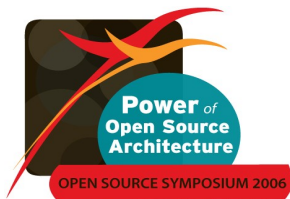
## Over 400+ Linux Offerings . . .

Evaluation copies of IBM middleware can be downloaded from:

☞ <http://www.ibm.com/developerworks/downloads>

Linux Product Matrix can be downloaded from:

☞ <http://ibm.com/software/os/linux/software/index.jsp>



# IBM GTS & GBS - Linux Support & Subscriptions

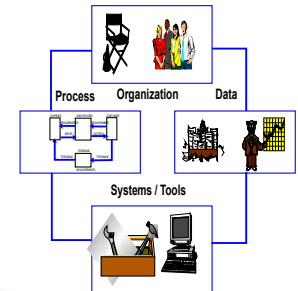


## Linux Distributions

- Red Hat or SUSE
- IBM & Non-IBM Platforms
- Enterprise Release

## Linux Systems Management

- Backup & Recovery
- Problem & Change Mgt
- Tools Selection



## ★ Linux SupportLine & Subscriptions

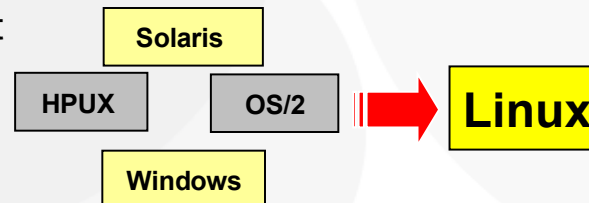
IBM selling Red Hat & Novell 1 & 3 years subscriptions WW with IBM delivered local & remote usage and defect support for Linux avail 8x5 to 24x7

## Linux Training

- Red Hat and SUSE (LPI)
- On-line, On-site, Class Room
- Unix to Linux Quick Starts
- Worldwide

## Linux Applications

- Custom Application Development
- Linux Package Applications
- Application Porting/Migration
- Application Hosting



## Linux Security

- Ethical Hacking
- Tools Selection
- Assessment to Implementation



## Linux Infrastructure

- Server Consolidation
- Rollouts & Deployments
- Hosting
- Business Continuity and recovery

## Linux Performance

- Performance Engineering
- Scalability Optimization
- Response Time Validation





# IBM's leadership in integrated business solutions



Infrastructure  
Solutions



**#1** Enterprise Solutions  
Provider 1996 - 2006

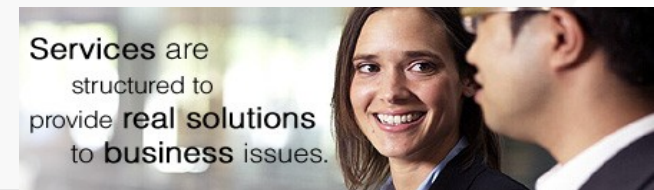
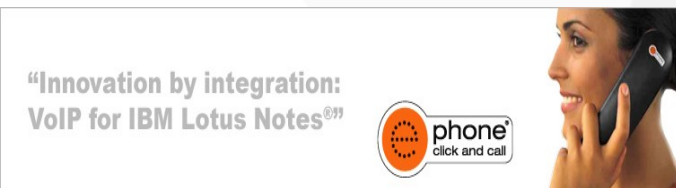
**THE VARBUSINESS 500**

Industry  
Solutions

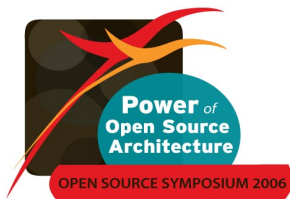


SOA  
Solutions

LOB  
Solutions







# Linux: Transforming IBM's IT infrastructure

## *Providing Key Business Solutions*

- **3,500+ Production Servers WW**
  - *25,000 clients*
- **[www.ibm.com/linux](http://www.ibm.com/linux) & [w3.ibm.com/linux](http://w3.ibm.com/linux)**
  - *Redundant xSeries Linux servers*
- **IBM's Application Hosting Environment's HTTP workload**
  - *21 Blade servers running in North America and EMEA*
- **IBM's Special Events Infrastructure (Grand Slam Tennis Events and Masters Golf events)**
  - *291 xSeries servers running Linux in 3 clusters, in 3 data centers.*
- **IGS Internet Vulnerability Security Scanning**
  - *120 xSeries scanning 30k IP addresses/ week*
- **Web Fountain's Advanced Mining Application Service**
  - *A development environment of 326 servers*
  - *A production environment of 616 servers running Linux. (Including 398 Blades.)*
- **IBM Global e-Mail Anti-virus Management**
  - *xSeries scans incoming/outgoing mail for viruses*
- **300mm Wafer Manufacturing Automation & Equipment Control:**
  - *Increased reliability over Win2000*
  - *200+ production xSeries and consolidating some workloads onto pSeries*



Source: [Linux@IBM](mailto:Linux@IBM)\_External\_Aug05





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# IBM's Linux and Open Source Ecosystem



# Comprehensive Linux Programs for IBM Business Partners

## Programs for Linux Partners

Enable, Train, Get Tech support	Build Opportunity	Build Partnerships & Close Deals
<ul style="list-style-type: none"> <li>✓ Linux support from IBM Innovation Centers</li> <li>✓ <b>Chiphopper™</b></li> <li>✓ Solaris to Linux Migration Toolkit</li> <li>✓ “Ready for” certification marks: Linux &amp; Grid</li> </ul>	<ul style="list-style-type: none"> <li>✓ System p Marketing on Demand</li> <li>✓ <b>Preempt Solaris 10 Fund</b></li> </ul>	<ul style="list-style-type: none"> <li>✓ IBM Linux Sales Connections</li> <li>✓ <b>IBM Value Networks</b></li> <li>✓ <b>Leaders for Linux</b></li> <li>✓ Linux &amp; Open Source Ambassador initiative</li> </ul>

## PartnerWorld Industry Networks

By Vertical Industry. Marketing, Selling, Technical Support, Training, Collaboration.

## PartnerWorld



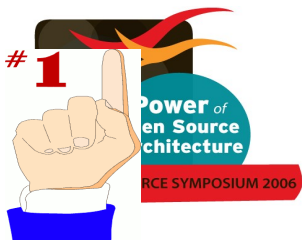
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# IBM's Linux Differentiators

- IBM's big investment (over \$1B) in Linux & Open Source development
- IBM's excellent Linux support worldwide
- IBM's strong relationships with Linux Distribution Partners
- IBM's expertise in Linux architecture and design
- IBM's focused commitment to advancing Linux technology
- IBM LTC's increased involvement in understanding customer's Linux requirements



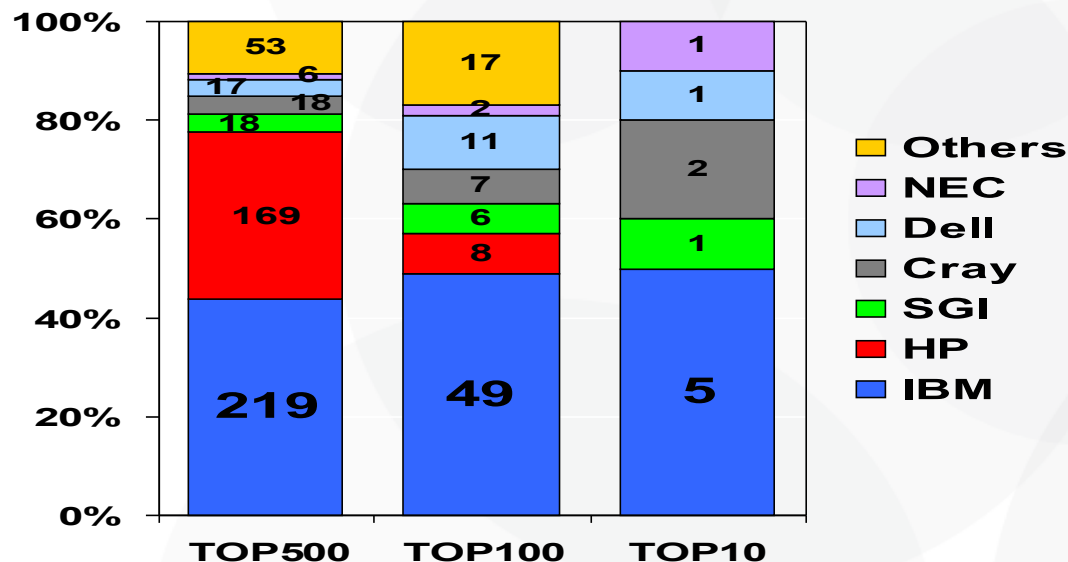


# IBM's Linux and Open Source Leadership (Press/Analysts)

- ✓ **IBM ranks #1 in worldwide Linux Server market by total server revenue**  
(Source: Gartner Quarterly Statistics, Server Market 2005)
- ✓ **IBM ranks #1 Enterprise Solutions provider since last 11 years – from 1996 to 2006** (Source: VarBusiness-500 2006)
- ✓ **IBM ranks #1 in ISV Partner Programs** (Source: Worldwide Independent Software Vendor Programs 2006 Vendor Analysis, IDC, Feb 2006, IDC#34937, Volume: 1)
- ✓ **IBM ranks #1 in Application Integration and Middleware software** (Source: Gartner Dataquest May-2006)
- ✓ **IBM has over 10 years of industry expertise in Linux and Open Source solutions**

# IBM Supercomputing Leadership

**TOP500 November 2005**

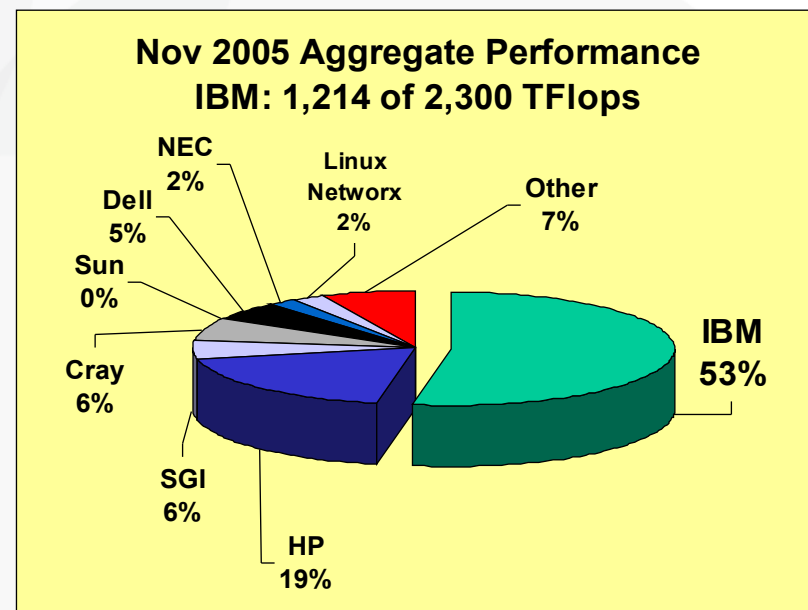


## IBM is clear leader

- #1 System – DOE/LLNL - BlueGene/L (280.6 TF)
- Most entries on TOP500 list (219)
- Most installed aggregate throughput (over 1,214 TF)
- Most in TOP10 (5), TOP20 (8) and TOP100 (49)
- Fastest system in Europe (MareNostrum)
- Most Linux Commodity Clusters with 158 of 360



*Semiannual independent ranking of top 500 supercomputers in the world*



Source: [www.top500.org](http://www.top500.org)



# IBM's Linux leadership

## IBM is well accepted by the Linux community

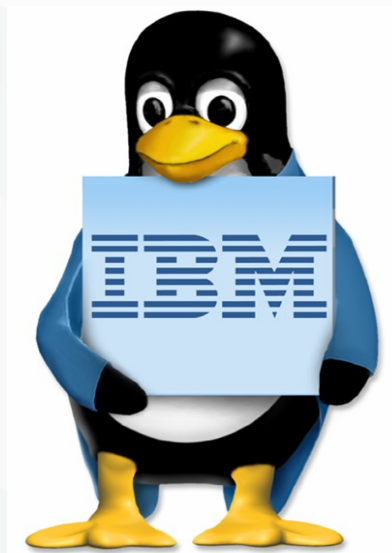
- 150 active Open Source projects
- More than 600 engineers at the IBM Linux Technology Center dedicated to open source projects and Linux enhancements
- Key participant and contributor to OSDL's Data Center Linux and "Carrier Grade Linux" project
- Strategic alliances with Linux Distribution vendors

## IBM is investing in Linux

- Over 7000 IBM employees Linux services professionals
- Linux offered across the full range of IBM eServer products
- IGS offer industry's most comprehensive services portfolio
- Linux Porting Centers, Linux CoC for Finance (NYC, London)
- Linux for Service Providers Lab, Linux Integration Center

## IBM eats its own cooking

- [www.ibm.com](http://www.ibm.com) runs on Linux
- IBM runs Linux on 3,500+ servers, supporting 300,000 employees
- Deploying Linux to support Lotus Notes infrastructure saves IBM \$10M per year
- IGS runs file and print services using Samba for 165,000 employees



Thank  
You