

[Sector issue]

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3 FY07 . FY07

2009 2  
가

Universe 6 ( , , , , , )  
 ) FY07 , Universe  
 3  
 FY05~FY06

가  
 , 8.9%, 8.8%(2008 2 29 가 )  
 209,124 ,  
 80,610 가 가  
 4.8%, 5.0%

가

5.2%, 4.2%, 3.3%

가

가 , M&A

FY07

< >

	FY07(E)		FY06		FY05	
( ,%)						
	1,500	2.2	1,000	2.0	1,500	2.9
( )	300	1.3	400	2.4	400	2.6
( )	330	2.6	440	4.4	440	4.1
( )	1,100	5.0	750	3.8	600	2.8
( )	<b>1,150</b>	<b>8.8</b>	<b>800</b>	<b>6.8</b>	<b>650</b>	<b>5.1</b>
	700	0.5	500	0.8	1,000	1.7
	400	2.4	250	1.9	400	3.0
( )	1,200	4.8	1,000	4.6	1,000	4.9
( )	<b>1,250</b>	<b>8.9</b>	<b>1,050</b>	<b>8.0</b>	<b>1,050</b>	<b>7.1</b>
( 2)	1,200	9.6				
	240	1.1	150	1.6	150	1.6
	80	0.8	50	0.4	100	1.1
	140	0.8	100	1.0	0	0.0
	400	4.6	300	3.9	300	4.9
	10	0.0	10	0.8	10	0.8
	2,000	3.3	1,250	2.6	1,250	4.3
	800	2.7	450	4.3	600	6.7
	850	4.2	550	3.1	700	5.0
	1,000	5.2	600	5.4	600	6.9
	300	2.4	300	3.0	300	3.2
	20	1.3	20	1.8	40	2.5
NH	250	2.4	100	1.0	300	1.8

1 : Coverage EPS

Coverage = 2 \* FY07 3Q

2 : 2008 2 29 가

: CJ